

From Nature and Renewables, we contribute to people and the planet.



Is always our first priority.



Teamwork

Together we are better.



Commitment

We Work with passion.



Excellence and Innovation

We want to be better.



Good Citizen

We respect
our
environment
while creating
value



ARAUCO AT A GLANCE

SHAREHOLDER STRUCTURE

ANGELINI GROUP

75.15%



60.82%



99.99%



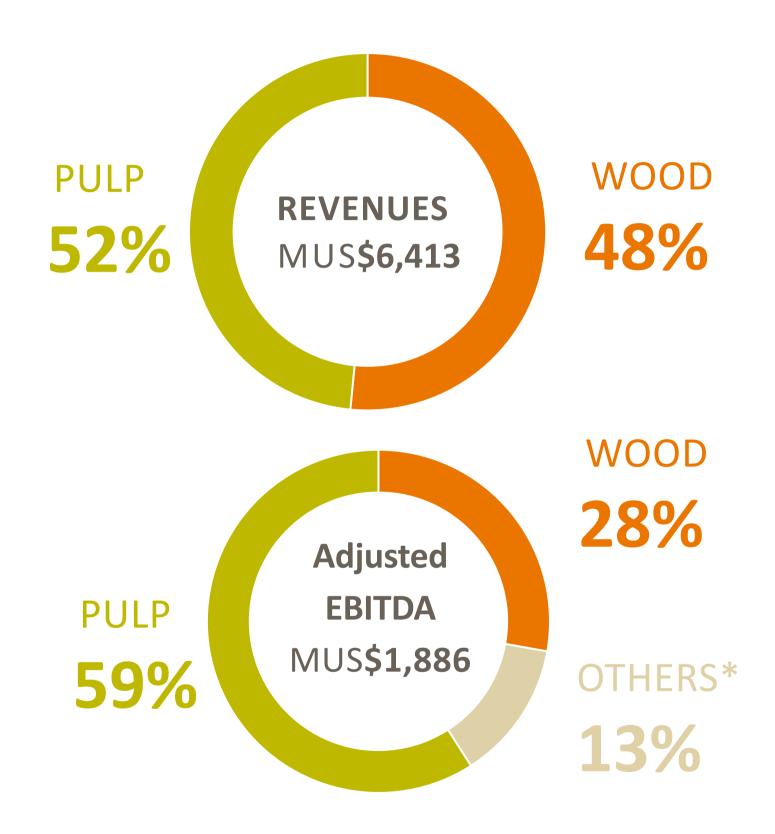
FINANCIAL HIGHLIGHTS

In US\$ million, as of June 2025, LTM

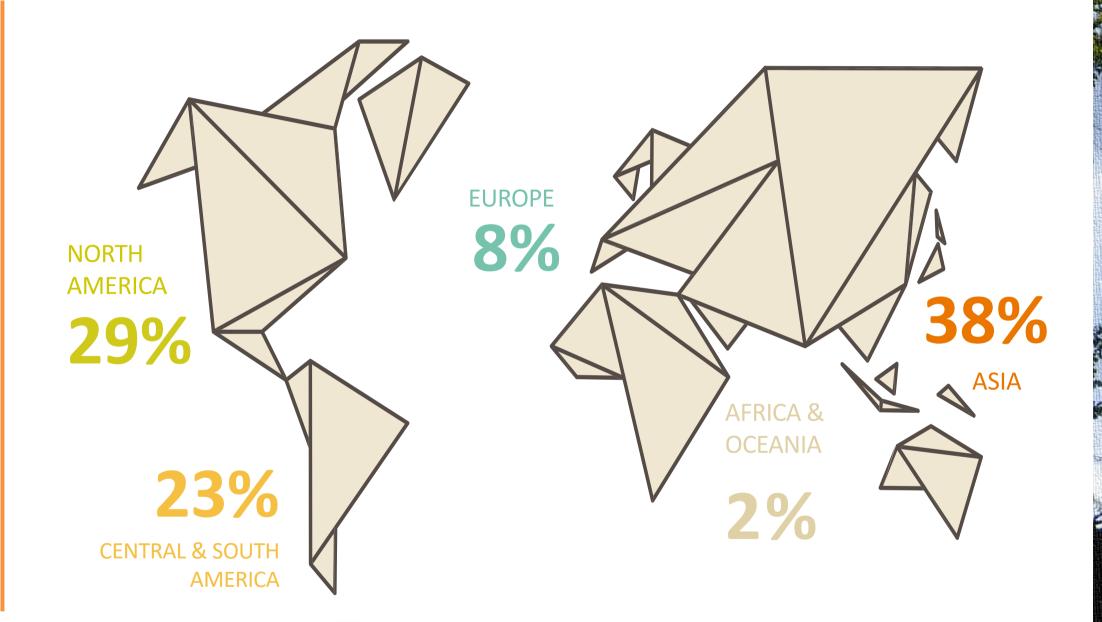
REVENUES	6,413	NET INCOME	325
ADJUSTED EBITDA	1,886	CAPEX	1,577
EBITDA MARGIN	29.4%	NET DEBT/ EBITDA	3.33x

CREDIT RATINGS

INTERNATIONAL SCAL	.E	NATIONAL SCALE		
FITCH RATINGS	BBB 🗶	FITCH RATINGS	AA ×	
S&P	BBB- 🗸	FELLER RATE	AA 🗸	
MOODY'S	Baa3 🗸	✓ Outlook: stable★ Outlook: negative	v e	



DIVERSIFIED SALES AROUND THE WORLD



As of June 2025, LTM

^{*}Includes exceptional Forestry Asset Sale made in Brazil during 2024

TWO
STRATEGIC
BUSINESS
SEGMENTS
A

As of December 2024

Forestry and Pulp Business Wood Products Business

BUSINESS		estry und ruip business		VVOCATICACE	3 Dusiness
SEGMENTS	Forest Plantations ⁽¹⁾ (Thousand Hectares)	Pulp Mills (Thousand Tonnes)	Energy Operations (mw)	Panels (Thousand m³)	Solid Wood (Thousand m³)
	597	5 Mills (5) 4,205	10 Power plants (5) 904	2 Mills PB 340 MDF 500	7 Mills Sawn Timber 2,073 Plywood 710 4 Remanufacturing Facilities
	130	1 Mill 350	2 Power plants 82	2 Mills PB 260 MDF 300	1 Mill Sawn Timber 318 1 Remanufacturing Facility
	113		1 Power plant	4 Mills PB 450 MD 1,520	
(2)	96	1 Mill 720	1 Power plant 91		
Total	935 thousand hecatres	5.3 million tonnes	890 mw	7 Mills PB 1,630 MDF 1,015	
				2 Mills PB 315 MDF 250	
1) Considers hectares planted r	mainly with eucalyptus (globulus, nitens), pine (radiata, taeda, elliottii) and others.		9 Mills (4) PB 1,191	1 Mill
2) Considers 50% of Montes de	el Plata.		(3)	MDF 615	Sawn Timber 35
3) Considers 50% of Sonae Ara				OSB 230	
4) One PB mill in South Africa is					a = a
5) Licancel mill indefinitely susp	pended operations in August 2023		Total	8.6 million m ³	3.5 million m ³

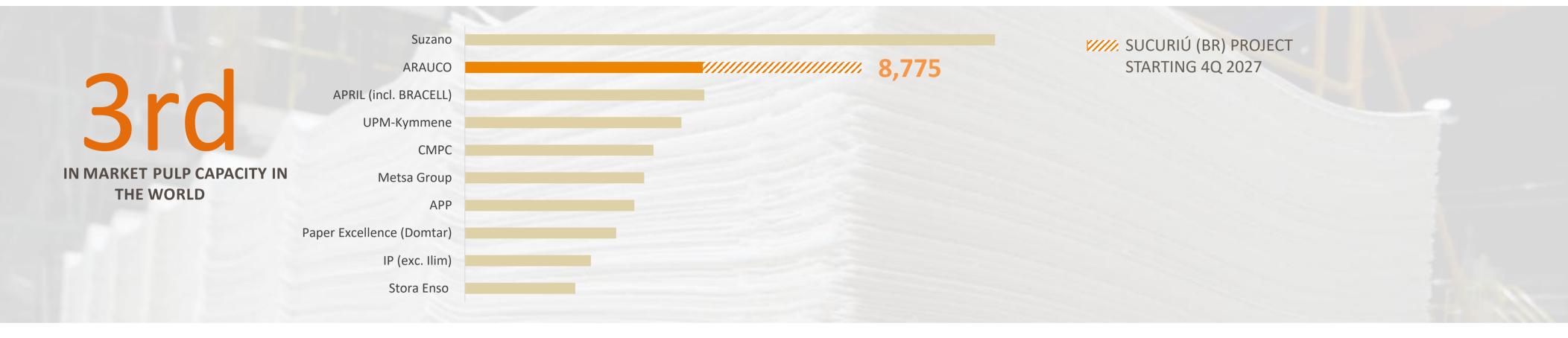


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WE ARE A MAIN PLAYER IN THE GLOBAL MARKET

arauco

MARKET PULP CAPACITY (THOUSAND TONNES)



PANELS** CAPACITY (THOUSAND CUBIC METERS)



World market pulp and panel competitors capacity as of December 2024.

^{**} Panels refers to Composite Panels, which corresponds to MDF, PB and OSB.

^{*} Arauco capacity includes 50% of Montes del Plata and 50% of Sonae Arauco.

arauco **MAXIMIZING** THE VALUE **OF OUR FOREST BSKP** UKP **FLUFF** PULP DISSOLVING **PULP** PINE & BARK & **PULP MILLS EUCALYPTUS** WASTE BLACK LIQUOR SURPLUS 436 MW **ENERGY &** STEAM NATIONAL GRID BARK & WASTE PB / MDF **PLYWOOD** PINE **REM. WOOD PRODUCTS SAWN TIMBER** WOOD **PRODUCTS** carbon arauco WOOD PRODUCTS MILLS

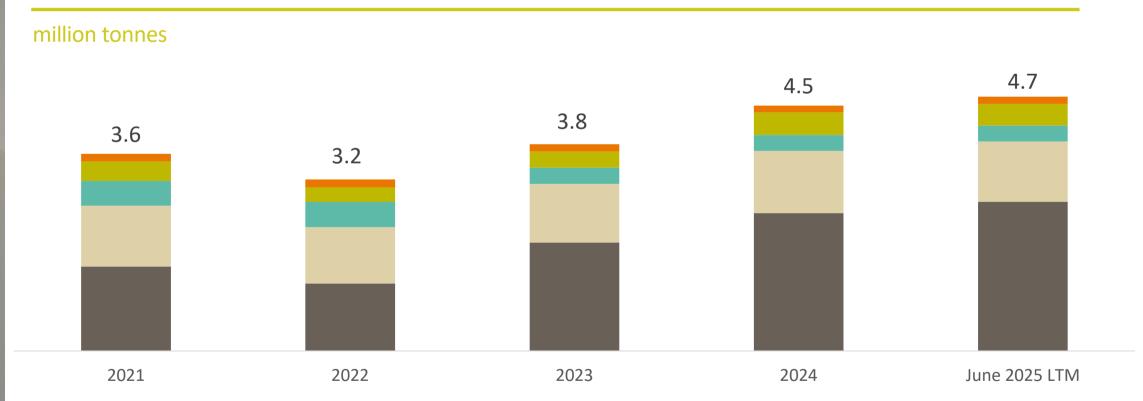




OVERVIEW

MUS \$3,170 REVENUES

PRODUCTION



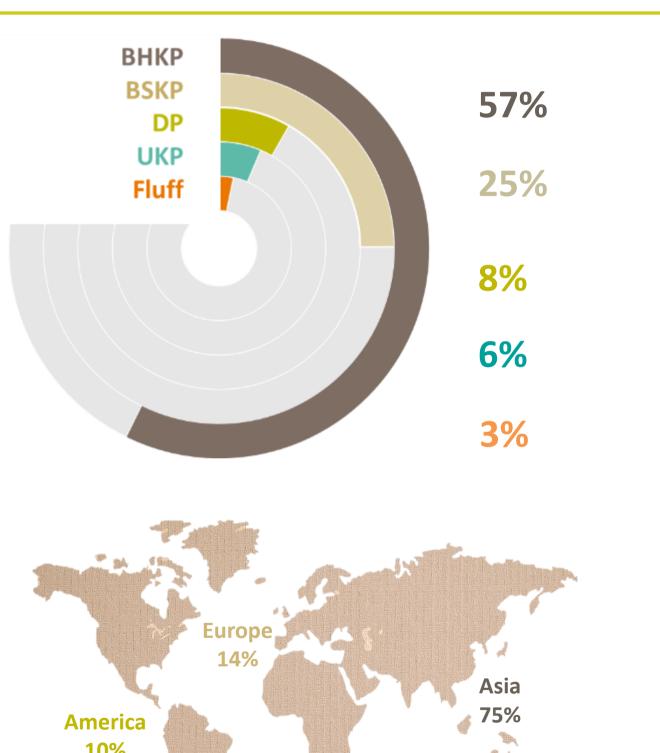


■ UNBLEACHED KRAFT PULP

DISSOLVING PULP

FLUFF

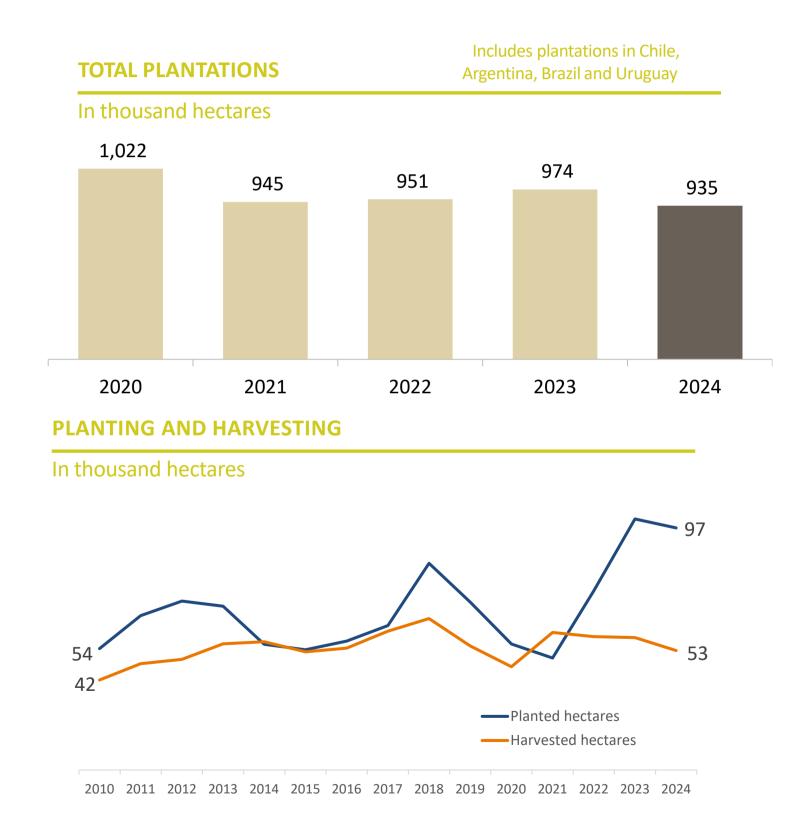
SALES VOLUME: 4.6 million tonnes

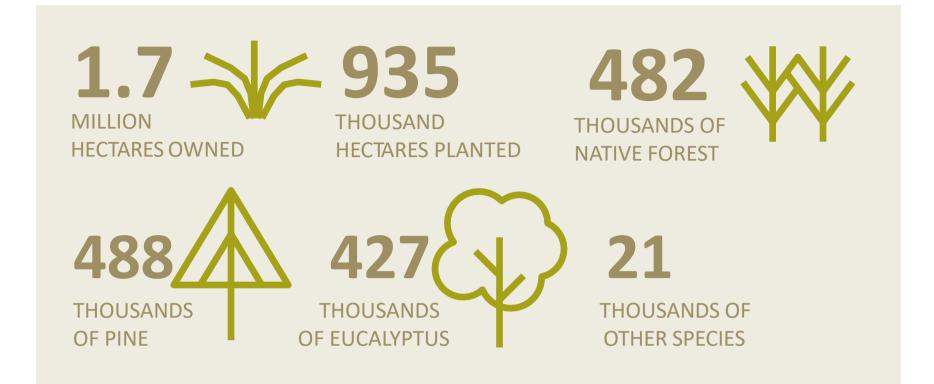




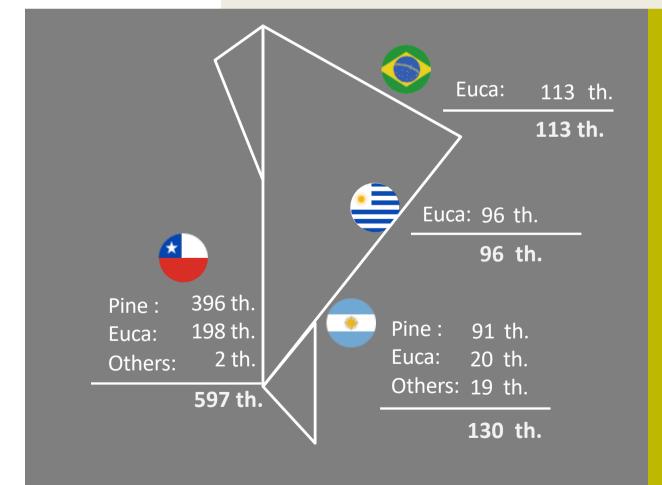
PULP BUSINESS

FORESTRY OPERATIONS





HECTARES PLANTED



ENVIROMENTAL CERTIFICATIONS

Our forests plantations have international certification in Forestry Management and Chain of Custody

For detailed information about each certification, you can visit our web site www.arauco.com

430 years researching, developing, and applying innovative technologies to enhance the productivity of our forest and industrial resources.

BIOFOREST RESEARCH AND DEVELOPMENT

Our strategic focus points are:



Development of New Technologies

Development of New Products

Solid Waste Reduction Liquid Waste Reduction

Reduction of Gas Emissions

Forestry

Autonomous Mill + A.I. Z

PULP BUSINESS

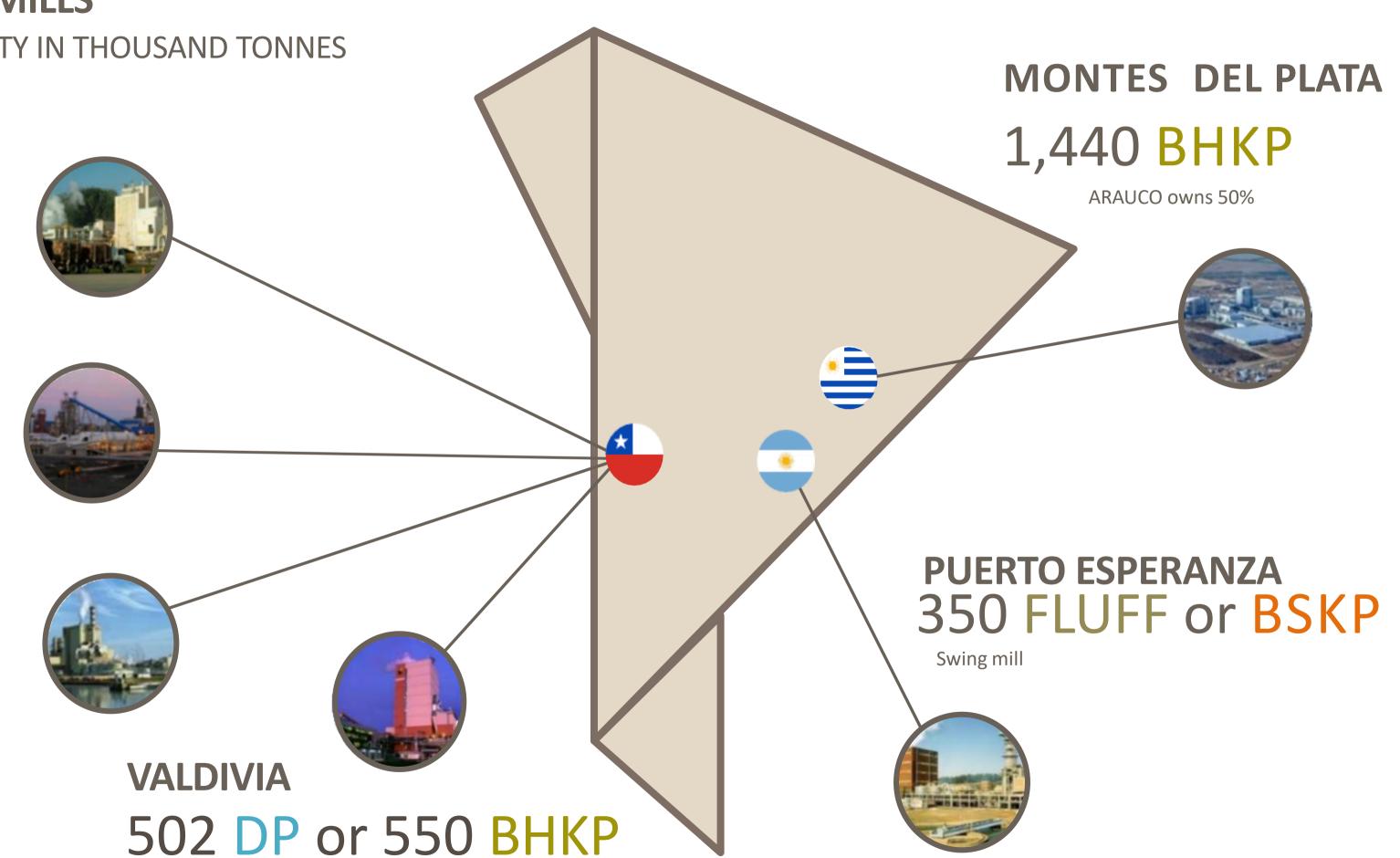
OUR MILLS CAPACITY IN THOUSAND TONNES

CONSTITUCIÓN 355 **UKP**

NUEVA ALDEA

520 BHKP 520 BSKP

ARAUCO MILL 1,560 BHKP **540 BSKP**



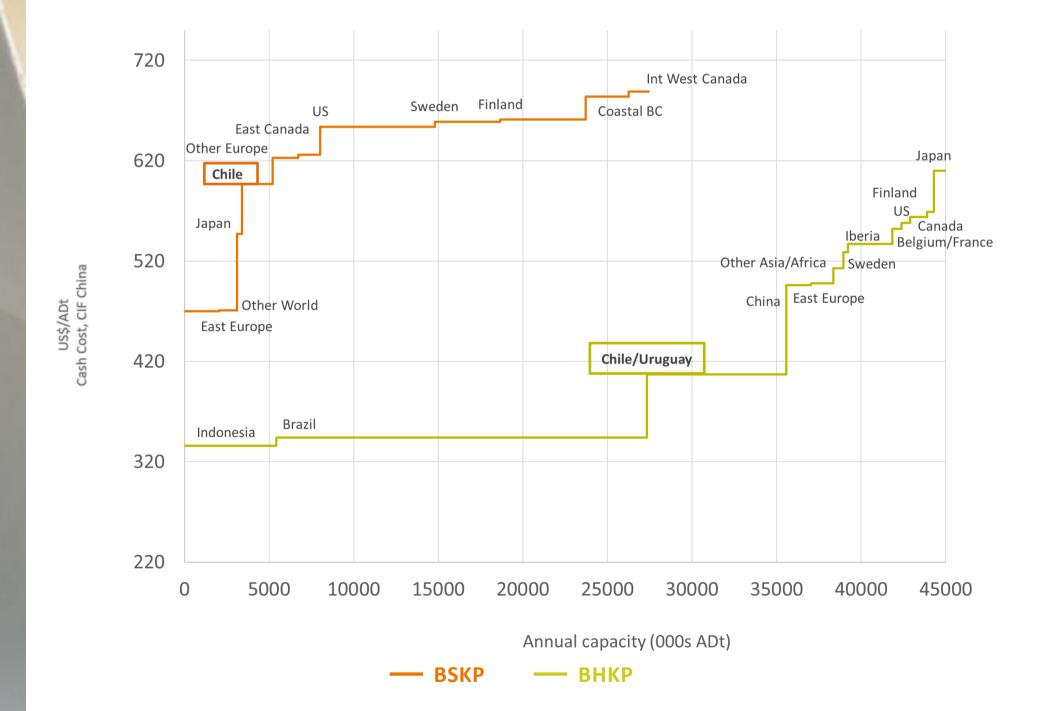
Swing mill

PULP BUSINESS

COMPETITIVE ADVANTAGES



COST ADVANTAGES



LOGISTIC EFFICIENCY



AVERAGE DISTANCES (km) FROM

FORESTS TO MILLS	FORES	rs to	MILLS	
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ARGENTINA > 80

CHILE > 85

URUGUAY > 282

MILLS TO PORTS

MONTES DEL PLATA > 0

ARAUCO > 35

NUEVA ALDEA > 63

VALDIVIA > 301

CONSTITUCIÓN > 316

PUERTO ESPERANZA > 1.200

WEIGHTED AVG. > 164 (1)

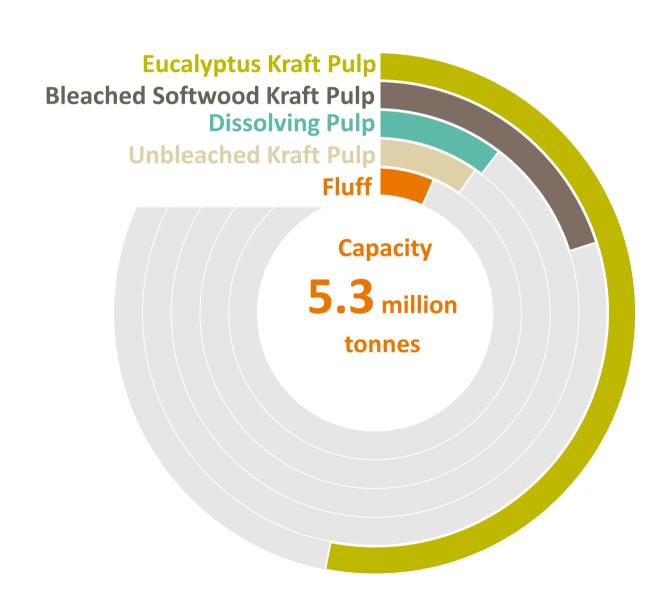
As of December 2024

PULP BUSINESS

COMPETITIVE ADVANTAGES



PRODUCT DIVERSIFICATION



Hardwood 10% 20% 10% Softwood **7**%











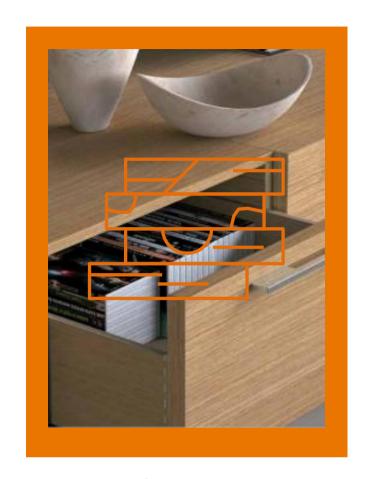
WOOD
PRODUCTS
BUSINESS



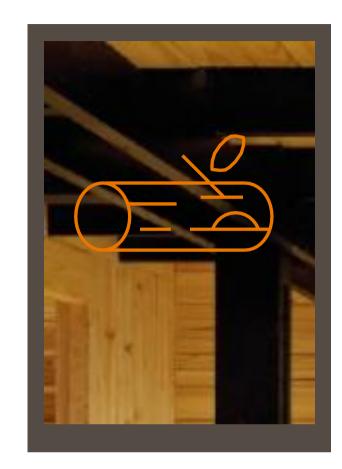
SUBDIVISIONS

MUS \$3,041

Energy revenues not included **REVENUES**

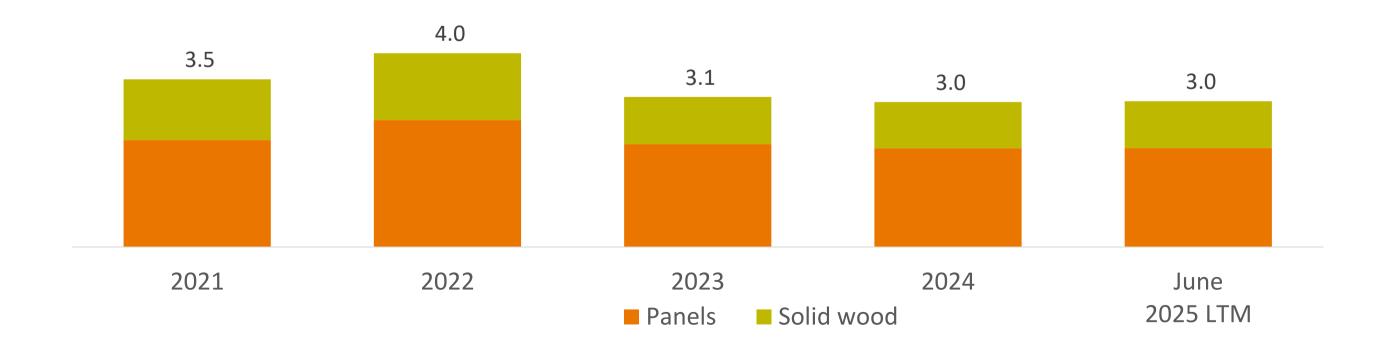


PANELS



SOLID WOOD

US\$ BILLION



WOOD
PRODUCTS
BUSINESS

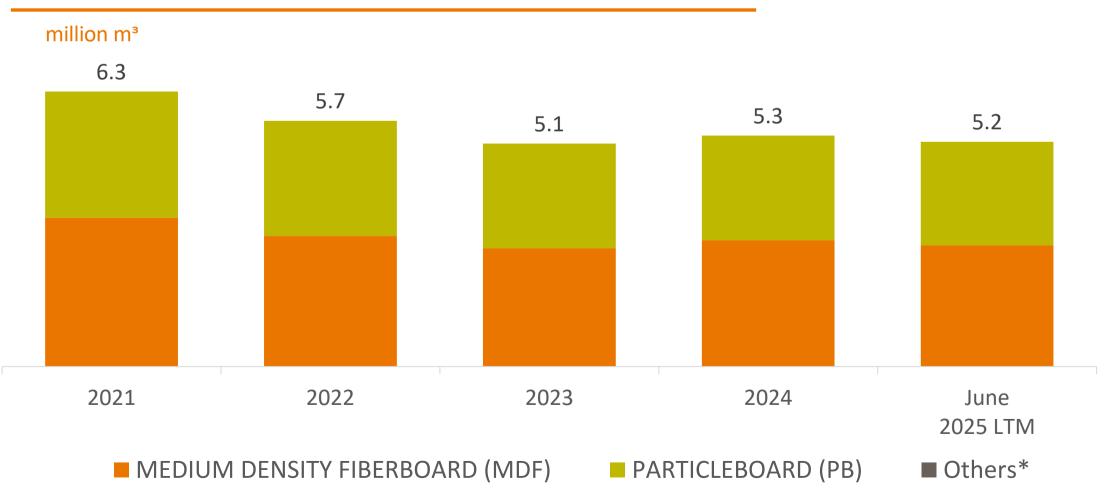


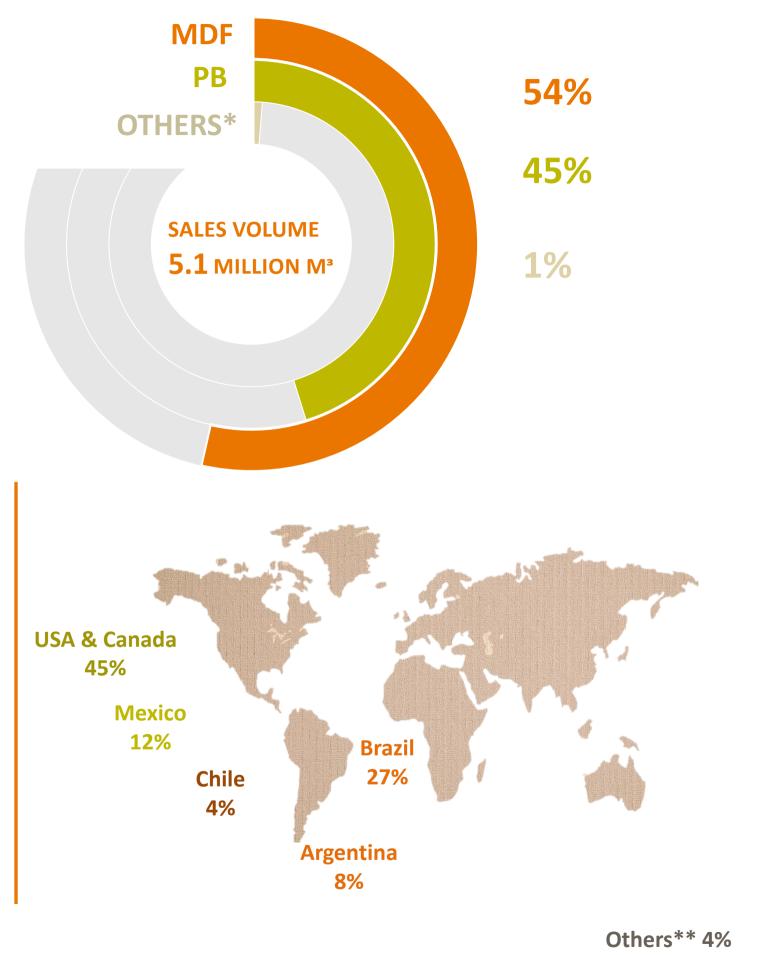
MUS \$2,065

Energy revenues not included

REVENUES

PRODUCTION





** EMEA, Asia, Oceania and Rest of Latam

As of June 2025 LTM

WOOD **PRODUCTS BUSINESS**



MUS \$976

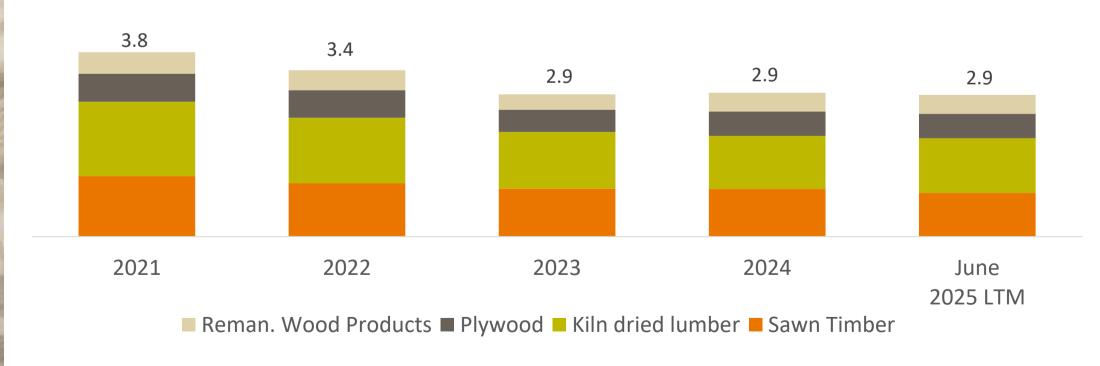
Energy revenues not included **REVENUES**

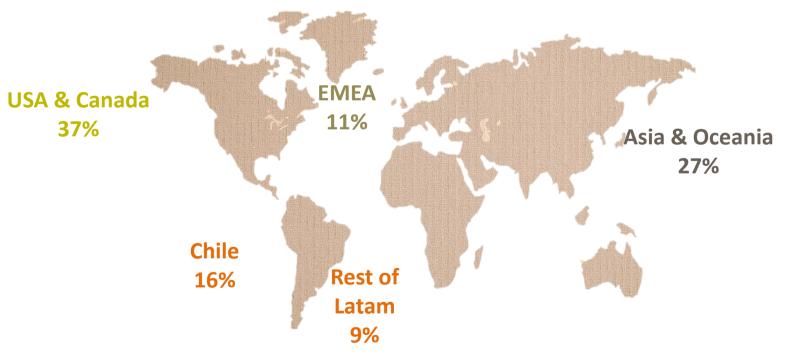


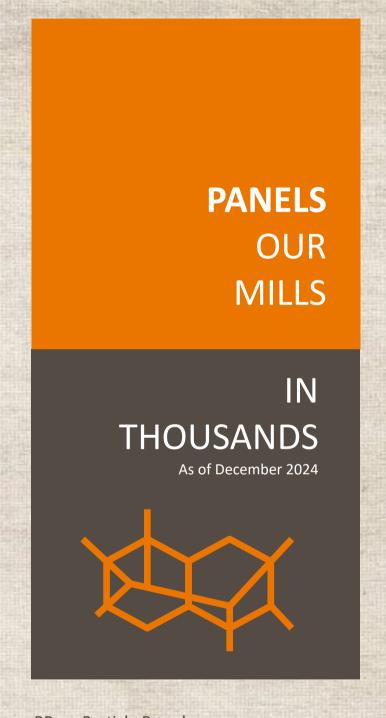


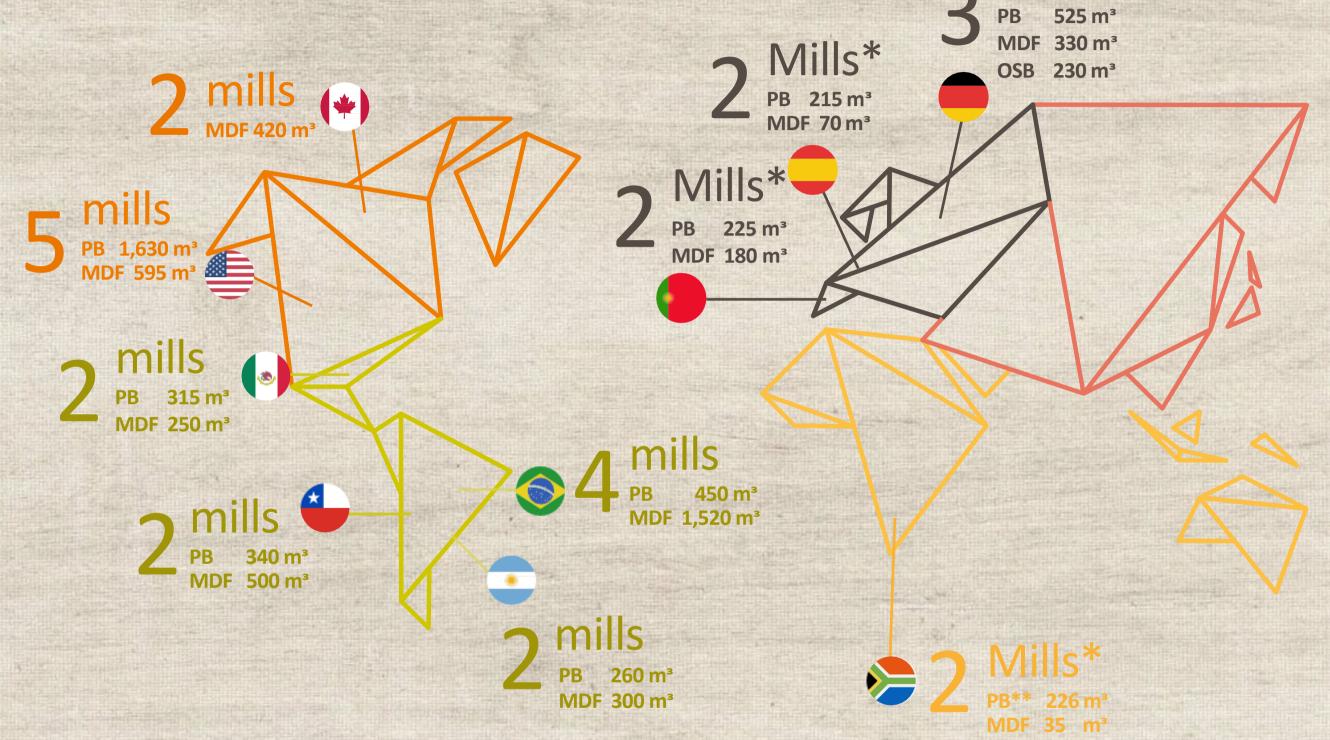
PRODUCTION

million m³







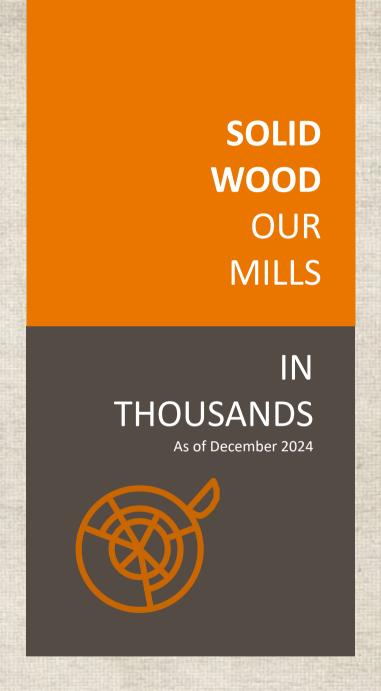


PB: Particle Board

MDF: Medium Density Fiberboard OSB: Oriented Strand Board

^{*}Arauco owns 50% of Sonae Arauco

^{**}One PB mill in South Africa is currently shut down



ST: Sawn Timber
Rem: Remanufactured Wood Products

As of December 2023

*Arauco owns 50% of Sonae Arauco

**One mill in Chile (Horcones II) is currently shut down





ENERGY COMPLEMENTARY OPERATIONS

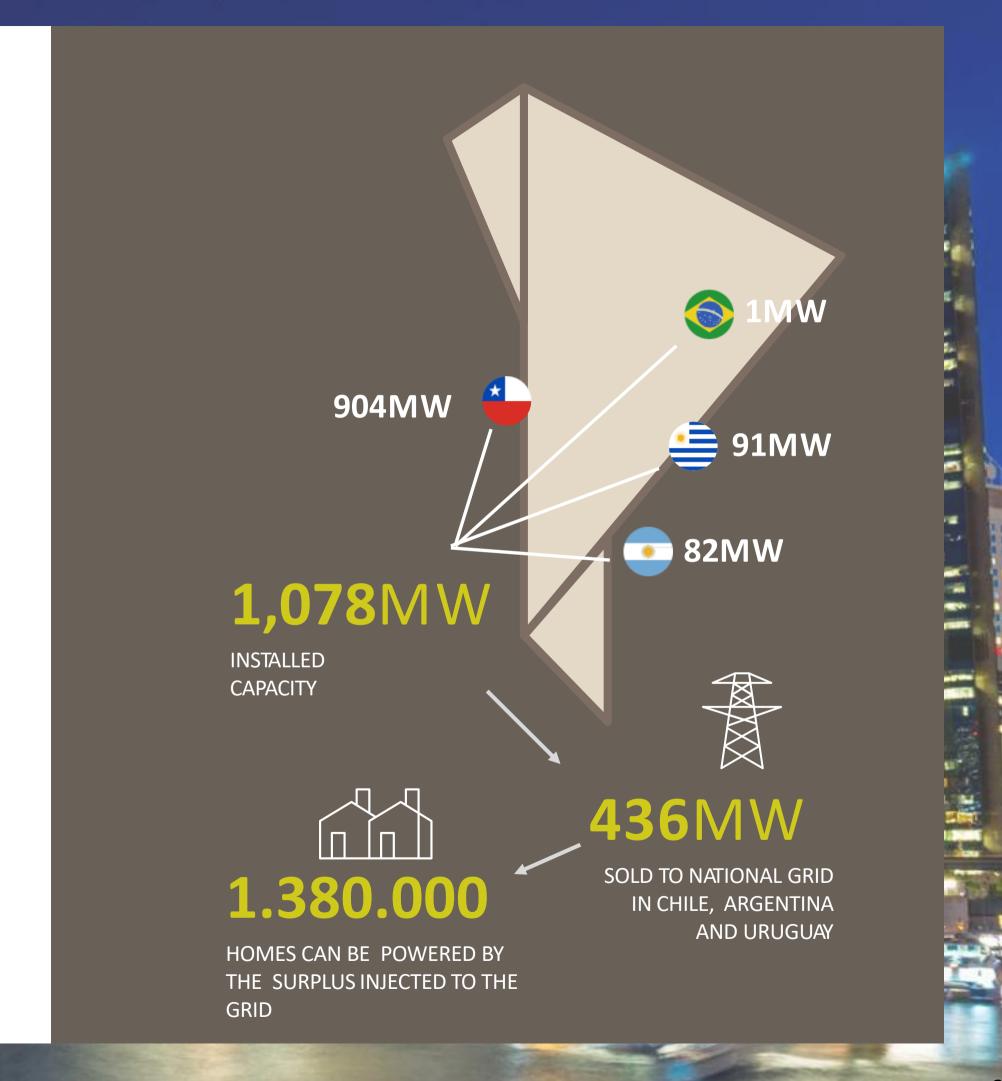


HIGHLIGHTS

Arauco generates renewable energy from forestry biomass and uses it in the production processes.

In Chile, Argentina and Uruguay, we are self-sufficient in net electricity consumption and we sell the surplus to the local grid.

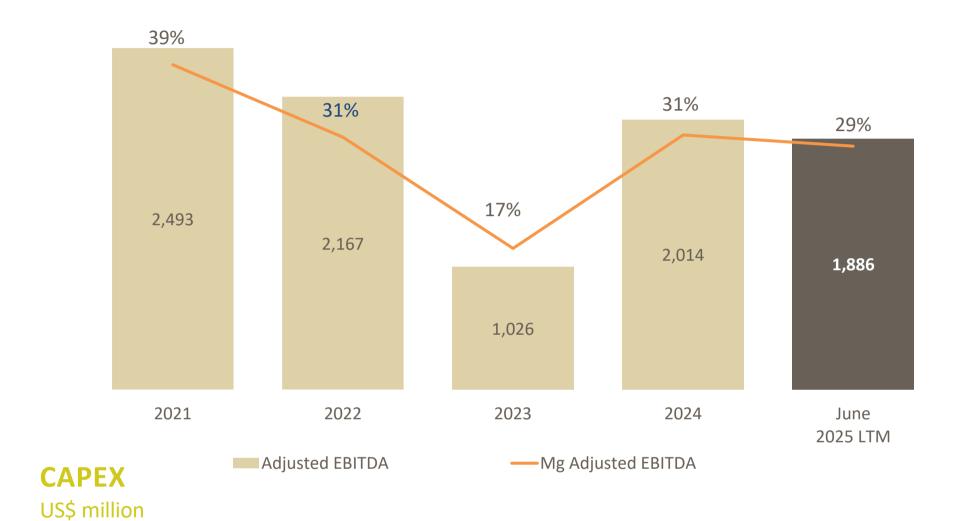
5 cogeneration plants in Chile and 1 plant in Uruguay are registered under the Kyoto Protocol Clean Development Mechanism (CDM).

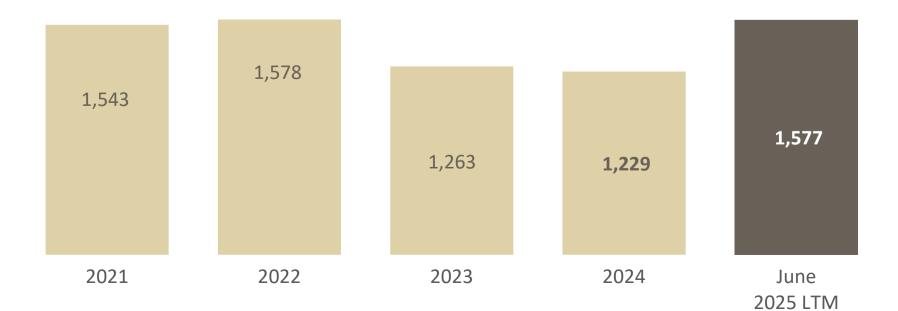


MAIN FIGURES

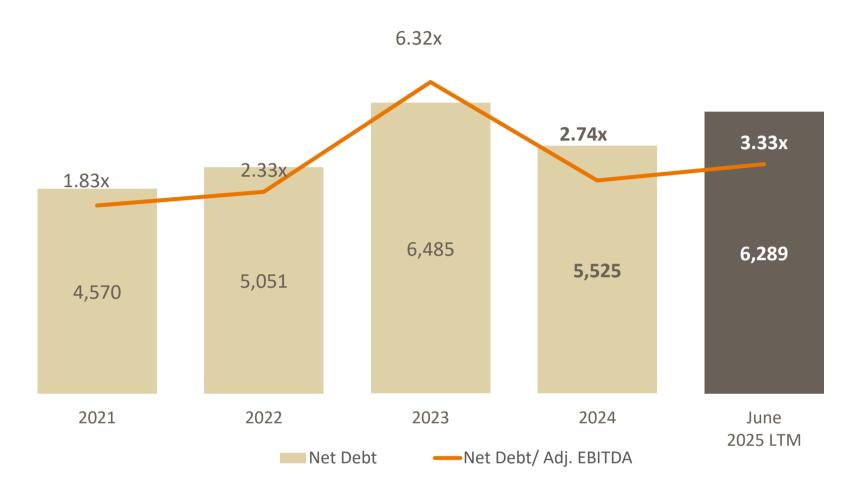
As of June 2025 LTM

ADJUSTED EBITDA US\$ million

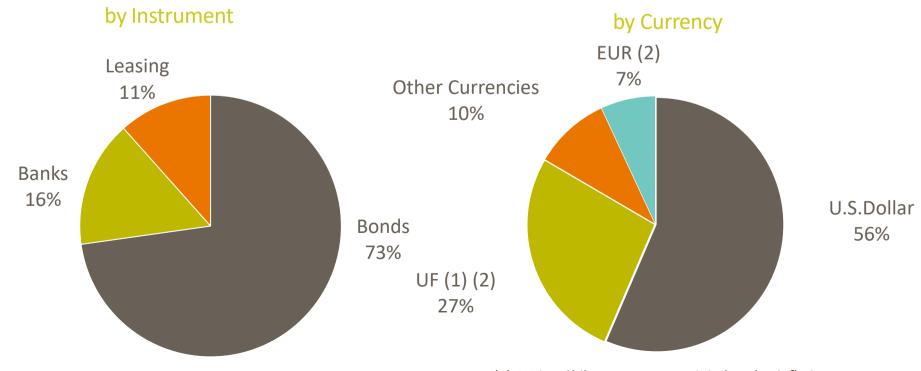




NET DEBT US\$ million



DEBT BREAKDOWN



- (1) UF is a Chilean monetary unit indexed to inflation.
- (2) Swapped to USD

Our Sucuriú Project

Capacity of 3,500,000 ADt/year of Bleached Hardwood Kraft Pulp.

Forestry area of
400.000 ha of
eucalyptus plantation

400 MWof clean energy



Estimated Investment of

US\$ 4.6 billion (BR\$ 25.3 billion)

Surplus energy of

220 MW

to be sold in Brazil's

interconnected system.

6.000 Jobs in operation (Forestry, Mill, and Logistics).

14.000 Jobs at the peak of construction







ARAUCO WAS THE

FIRST LATIN AMERICAN FORESTRY COMPANY

TO ISSUE SUSTAINABLE BONDS IN OCTOBER 2019 (IN U.S MARKET).

IN 2023 ARAUCO ISSUED THE FIRST

SUSTAINABLE BONDS

IN THE CHILEAN DEBT MARKET.

SUCURIÚ FINANCING



IN **2025** ARAUCO ISSUED

• 970 MM USD

EXPORT CREDIT FACILITY WITH
FINNVERA (ECA).

• 1,225 MM USD

A/B LOAN WITH IDB,
IFC & 8 COMMERCIAL
BANKS.

















EFFICIENT USE OF WATER



PROTECTION OF BIODIVERSITY

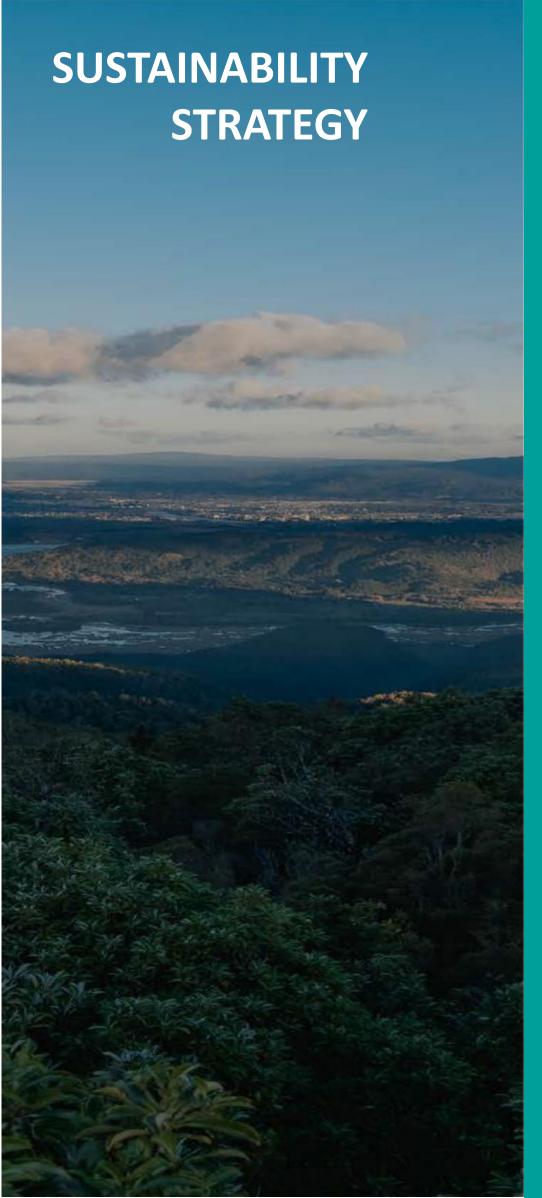


WE CONTRIBUTE WITH MITIGATION OF THE CLIMATE CRISIS



WE FOSTER A CIRCULAR ECONOMY





ARAUCO Invests in Satellite Technology to Protect Biodiversity

In 2023, ARAUCO's startup, Lemu, achieved a groundbreaking milestone by launching the world's first private nanosatellite dedicated to biodiversity monitoring.

- The satellite is shoebox-sized and equipped with a high-definition hyperspectral camera.
- It delivers 20 times greater precision than current methods.
- It will monitor:
 - Andean wetlands
 - Macroalgae forests
 - Land-use changes

The mission aims to revolutionize biodiversity tracking, detect environmental shifts, and support global conservation efforts.



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