Corporate Presentation
2Q2026

From Nature and Renewables, we contribute to people and the planet.

Security

Is always our **first priority.**

Teamwork

Together we are better.

Commitment

We Work with **passion.**

Excellence and Innovation

We want to be **better.**

Good Citizen

We **respect** our environment while creating **value**

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ARAUCO AT A GLANCE

SHAREHOLDER STRUCTURE

ANGELINI GROUP

80.20%

antarchile

60.82%

Empresas Copec

Por las futuras generaciones

99.99%

arauco®

FINANCIAL HIGHLIGHTS

In US$ million, as of June 2026, LTM

REVENUES	6,109	NET INCOME	123
ADJUSTED EBITDA	1,267	CAPEX	2,913
EBITDA MARGIN	20.7%	NET DEBT/ EBITDA*	6.24x

(*) Considers 50% of Hybrid instruments issued by the company, in accordance with Rating Agencies methodology.

CREDIT RATINGS

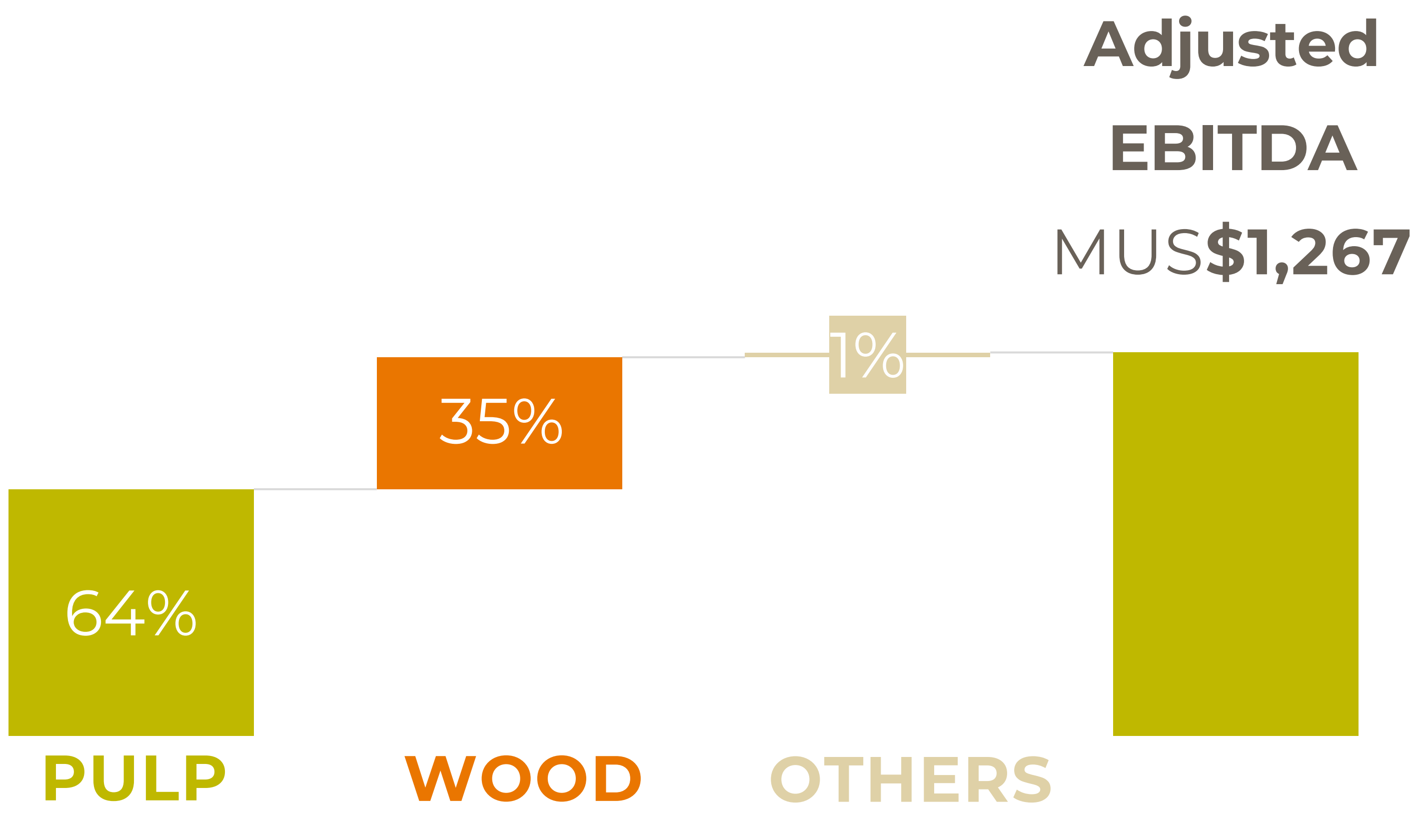
INTERNATIONAL SCALE

FitchRatings	BBB-	✔
S&P Global	BBB-	✖
MOODY'S	Baa3	✖

NATIONAL SCALE

FitchRatings	AA-	✔
Feller.Rate Clasificadora de Riesgo	AA	✔

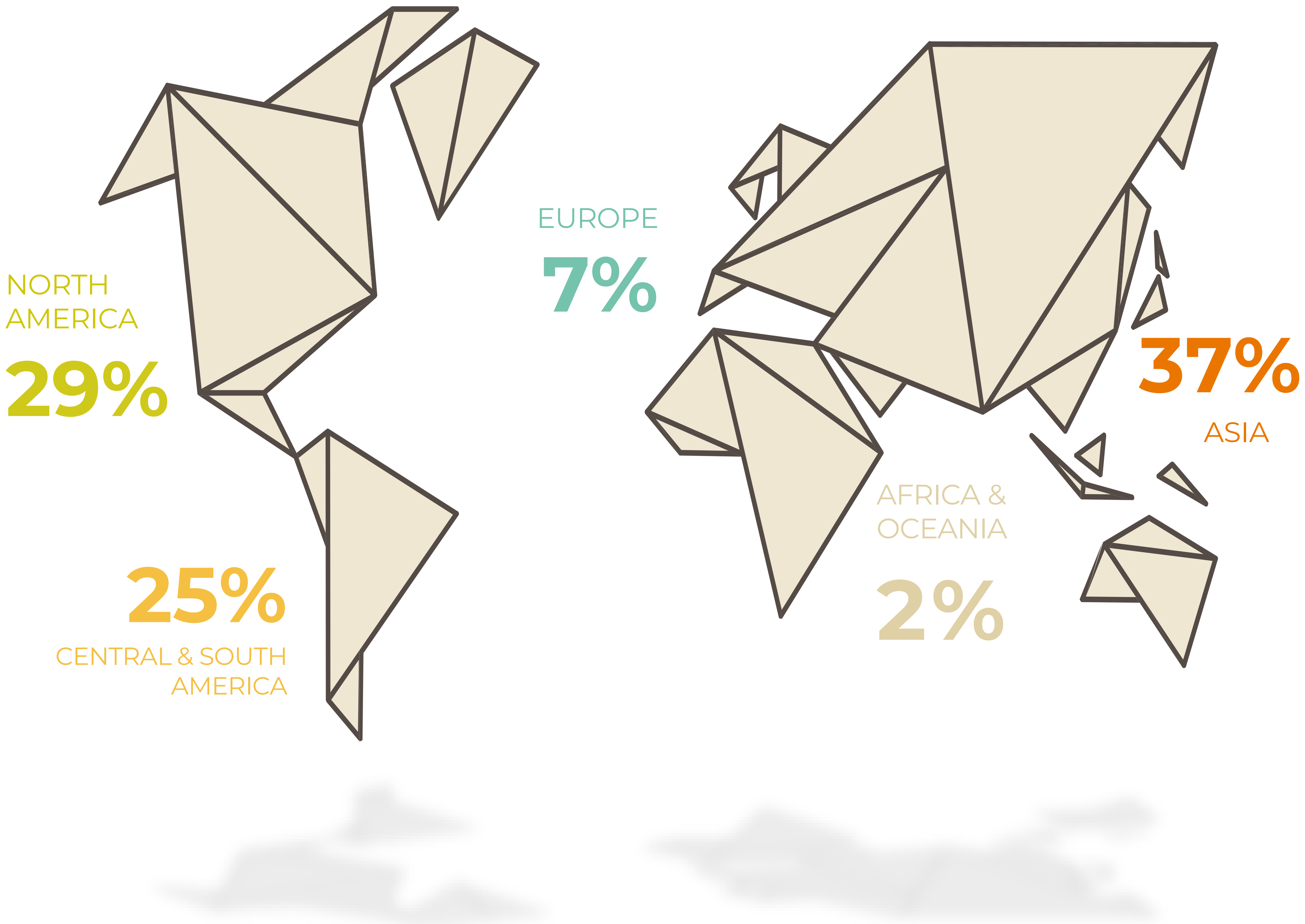
✔ Outlook: stable
✖ Outlook: negative



As of June 2026, LTM

DIVERSIFIED SALES AROUND THE WORLD

REVENUES BY REGION



As of December 2025

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TWO STRATEGIC BUSINESS SEGMENTS

Forestry and Pulp Business | Wood Products Business

	Forest Plantations[1]	Pulp Mills	Energy Operations	Panels	Solid Wood
	607 thousand ha	4 Mills **4,045 thousand tons**	9 Mills **875 MW**	2 Mills PB: **335 thousand m^3** MDF: **500 thousand m^3**	7 Mills Sawn Timber: **2,073 thousand m^3** Plywood: **700 thousand m^3** 4 Remanufacturing facilities
	129 thousand ha	1 Mill **350 thousandtons**	2 Mills **85 MW**	2 Mills PB: **260 thousand m^3** MDF: **300 thousand m^3**	1 Mill Sawn Timber: **330 thousand m^3** 1 Remanufacturing facility
	241 thousand ha		1 Mill **1 MW**	4 Mills PB: **450 thousand m^3** MDF: **1,520 thousand m^3**	
	95 thousand ha	1 Mill[2] **720 thousand tons**	1 Mill **90 MW**		
Total	**1,071 thousand ha**	**5.1 million tons**	**1,051 MW**		

	Panels	Solid Wood
	7 Mills PB: **1,630 thousand m^3** MDF: **1,015 thousand m^3**	
	2 Mills PB: **220 thousand m^3** MDF: **275 thousand m^3**	
	9 Mills[3][4] PB: **1,191 thousand m^3** MDF: **615 thousand m^3** OSB: **230 thousand m^3**	1 Mill Sawn Timber: **35 thousand m^3**
Total	**8.4 million m^3**	**3.1 million m^3**

1) Considers hectares planted mainly with eucalyptus (globulus, nitens), pine (radiata, taeda, elliottii) and others.
2) Considers 50% of Montes del Plata.
3) Considers 50% of Sonae Arauco.
4) One PB mill in South Africa is currently shut down.

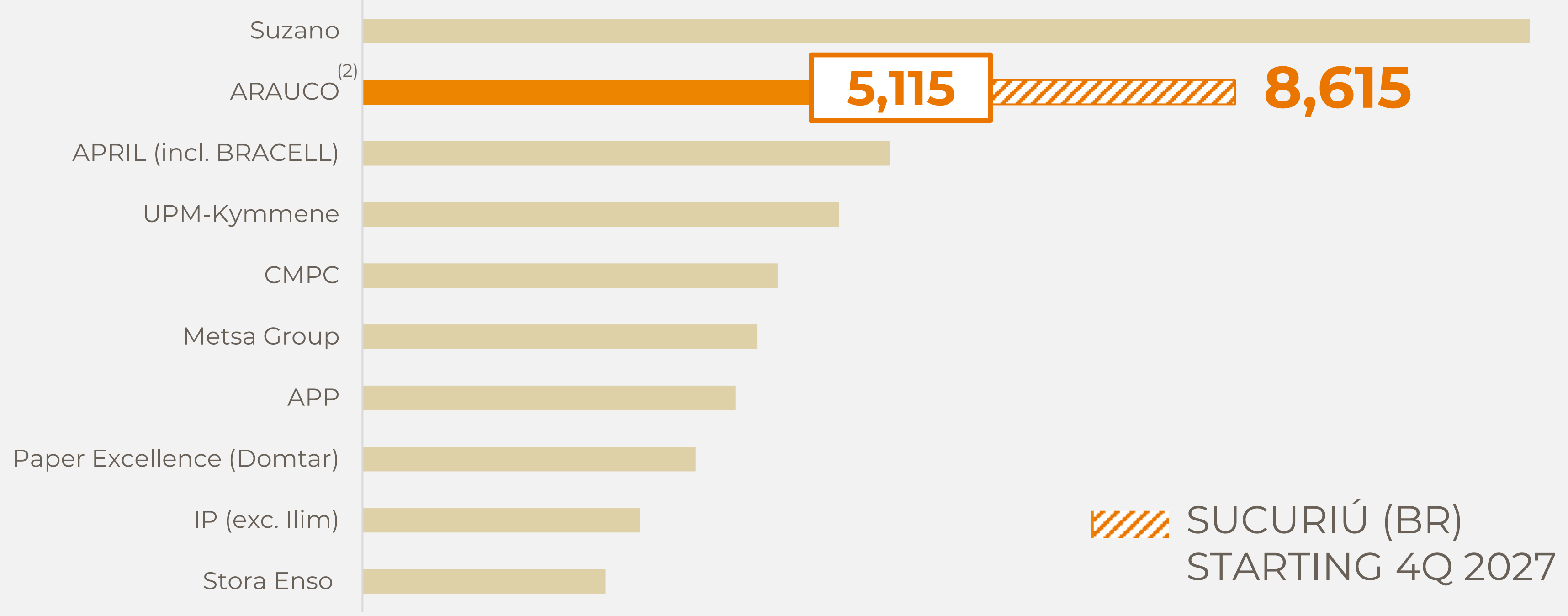
As of December 2025

WE ARE A MAIN PLAYER IN THE GLOBAL MARKET

#3

IN MARKET PULP CAPACITY IN THE WORLD

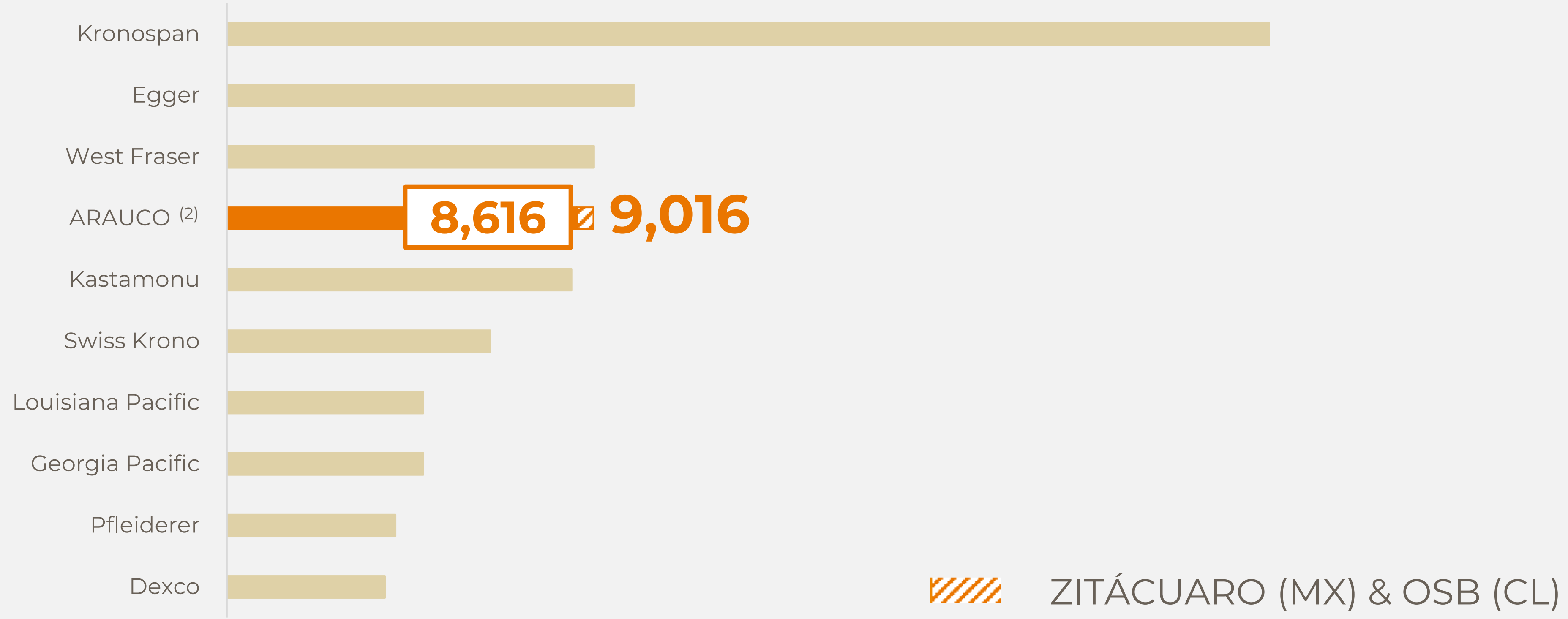
MARKET PULP CAPACITY (THOUSAND TONNES)



PANELS CAPACITY[1] (THOUSAND M³)

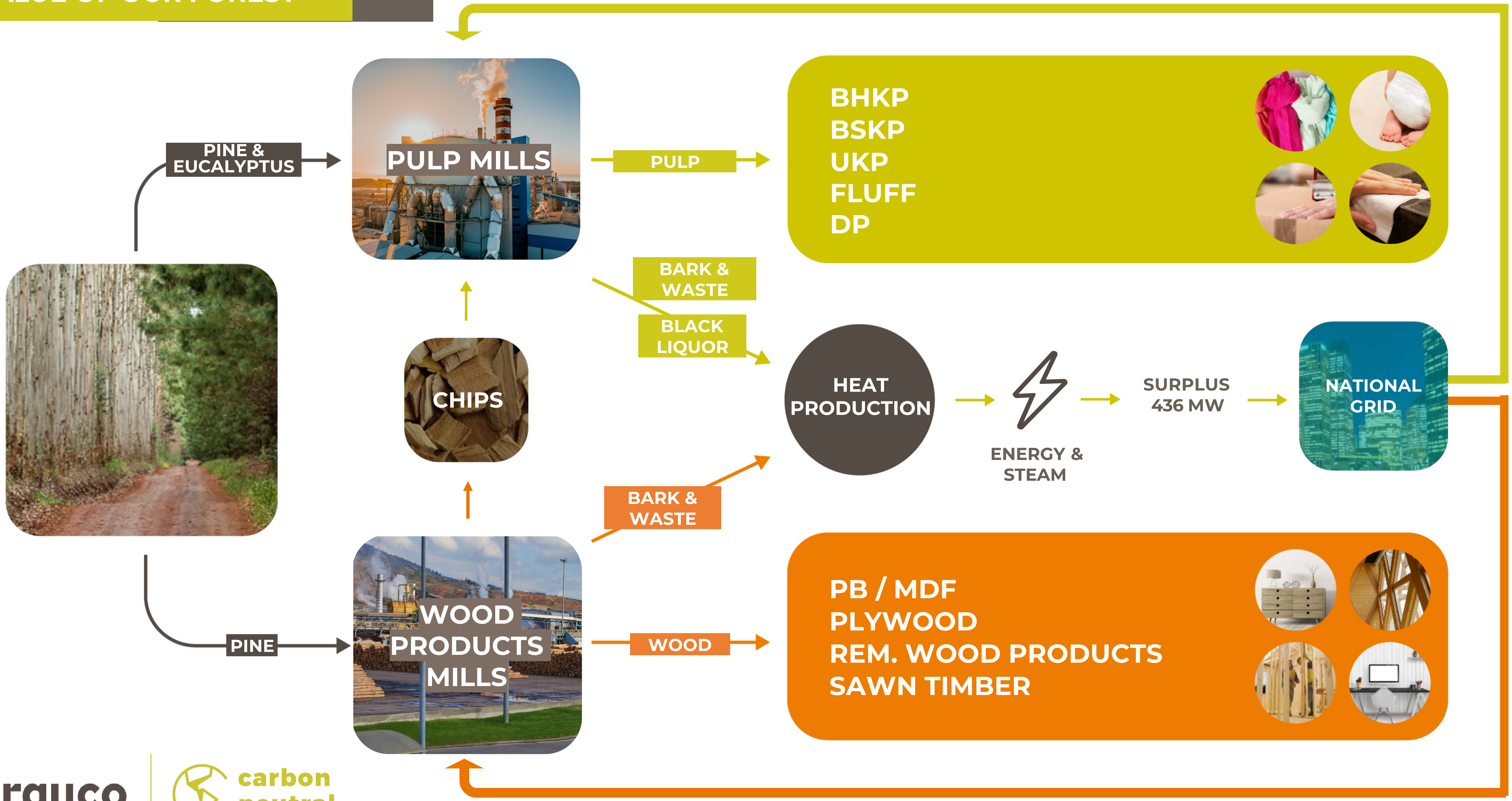
#4

IN PANEL CAPACITY IN THE WORLD



World market pulp and panel competitors capacity as of December 2025.
Source: Hawkins Wright, public fillings, Arauco's estimations, information and fillings..
1) Panels refers to Composite Panels, which corresponds to MDF, PB and OSB.
2) Arauco capacity includes 50% of Montes del Plata and 50% of Sonae Arauco

MAXIMIZING THE VALUE OF OUR FOREST



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carbon neutral

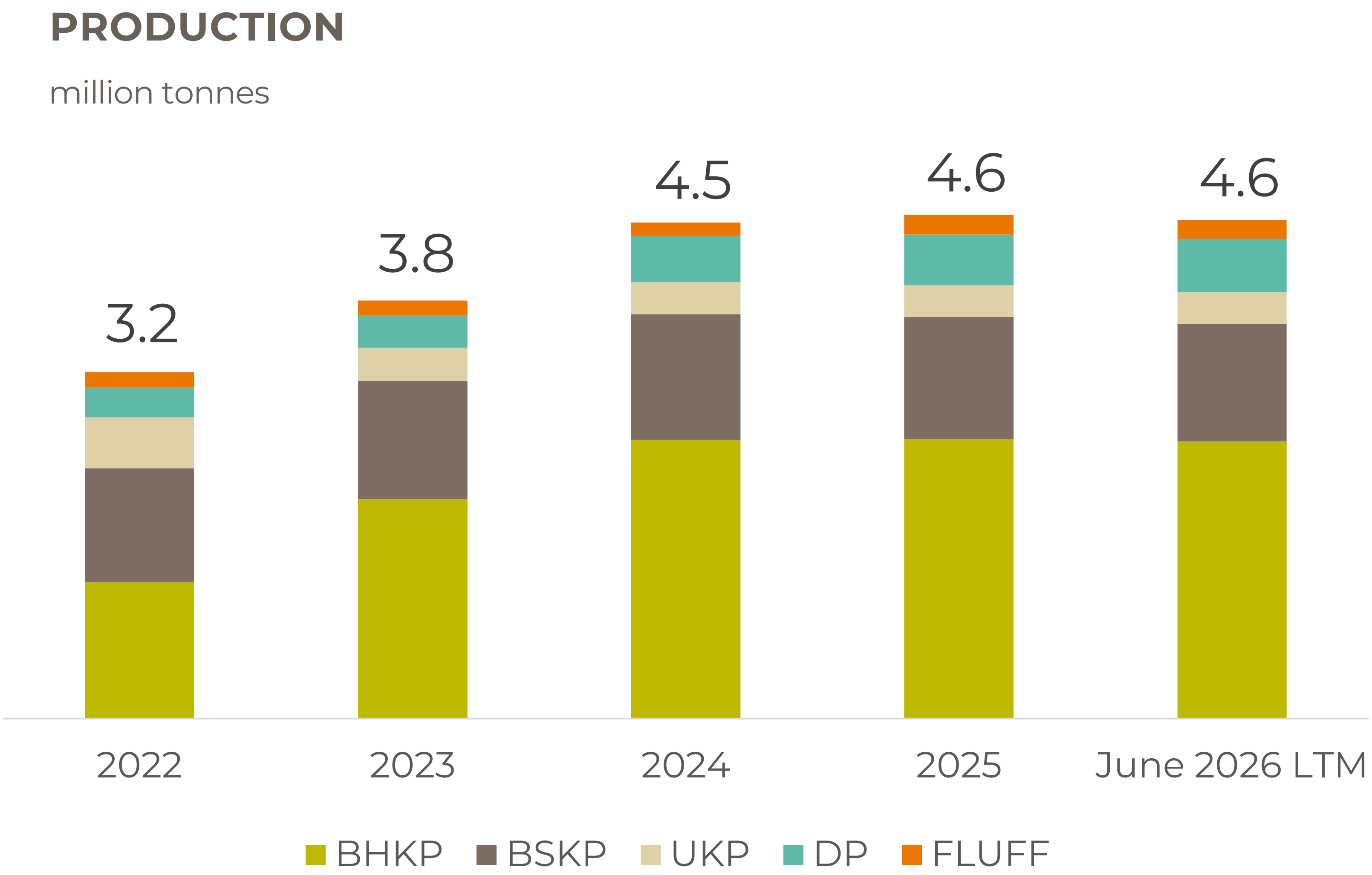
BUSINESS SEGMENTS: PULP

PULP BUSINESS | OVERVIEW

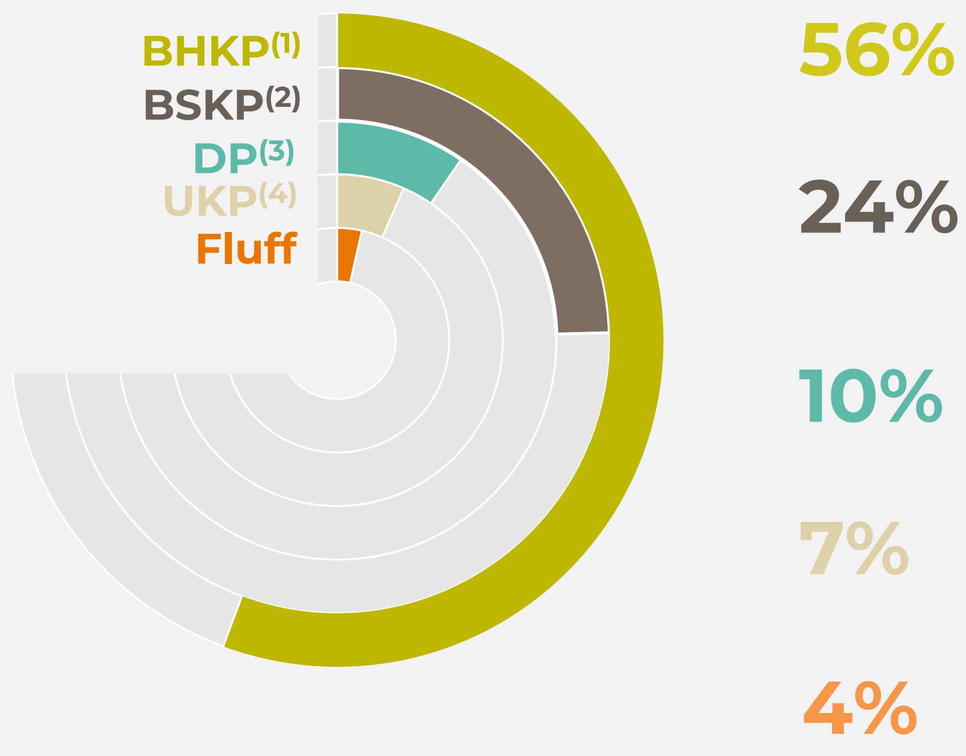
US $2,950MM

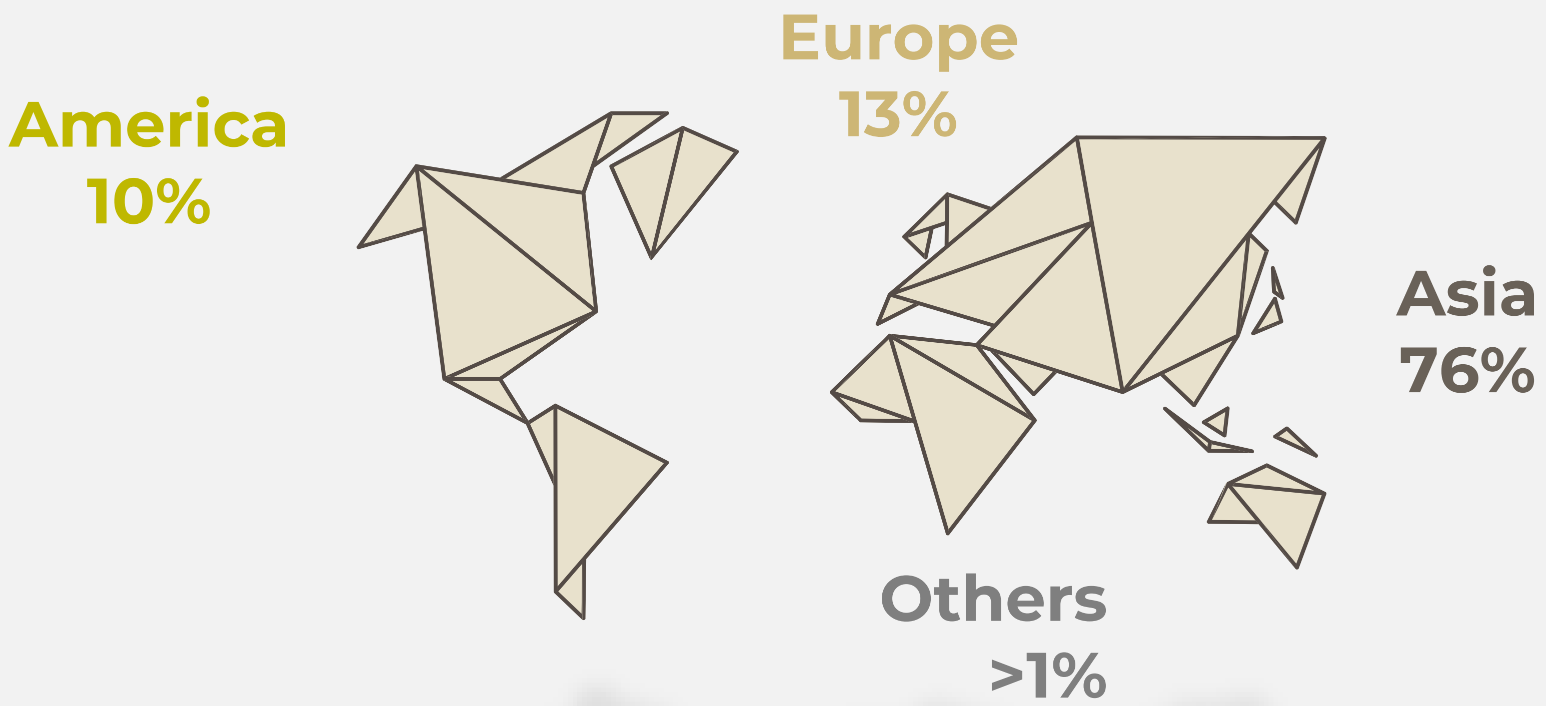
REVENUES

Energy revenues not included



SALES VOLUME: 4.6 million tonnes





As of June 2026 LTM

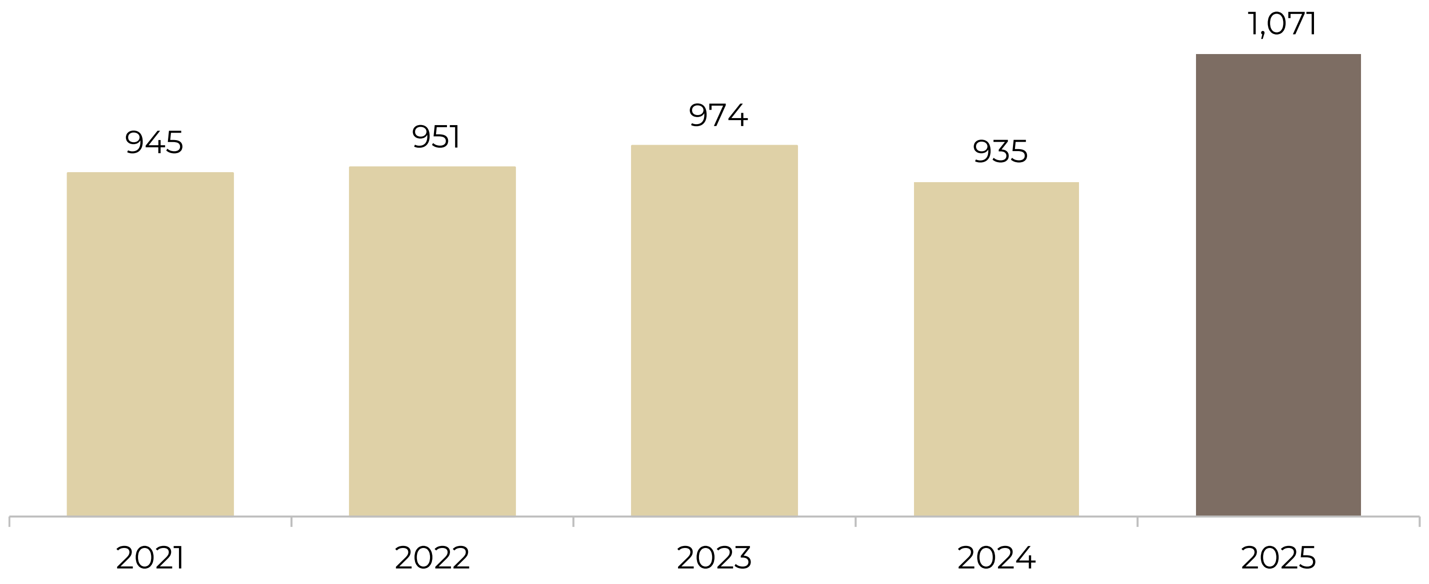
1) Bleached Hardwood Kraft Pulp; 2) Bleached Softwood Kraft Pulp; 3) Dissolving Pulp; 4) Unbleached Kraft Pulp

PULP BUSINESS | FORESTRY OPERATIONS

TOTAL PLANTATIONS

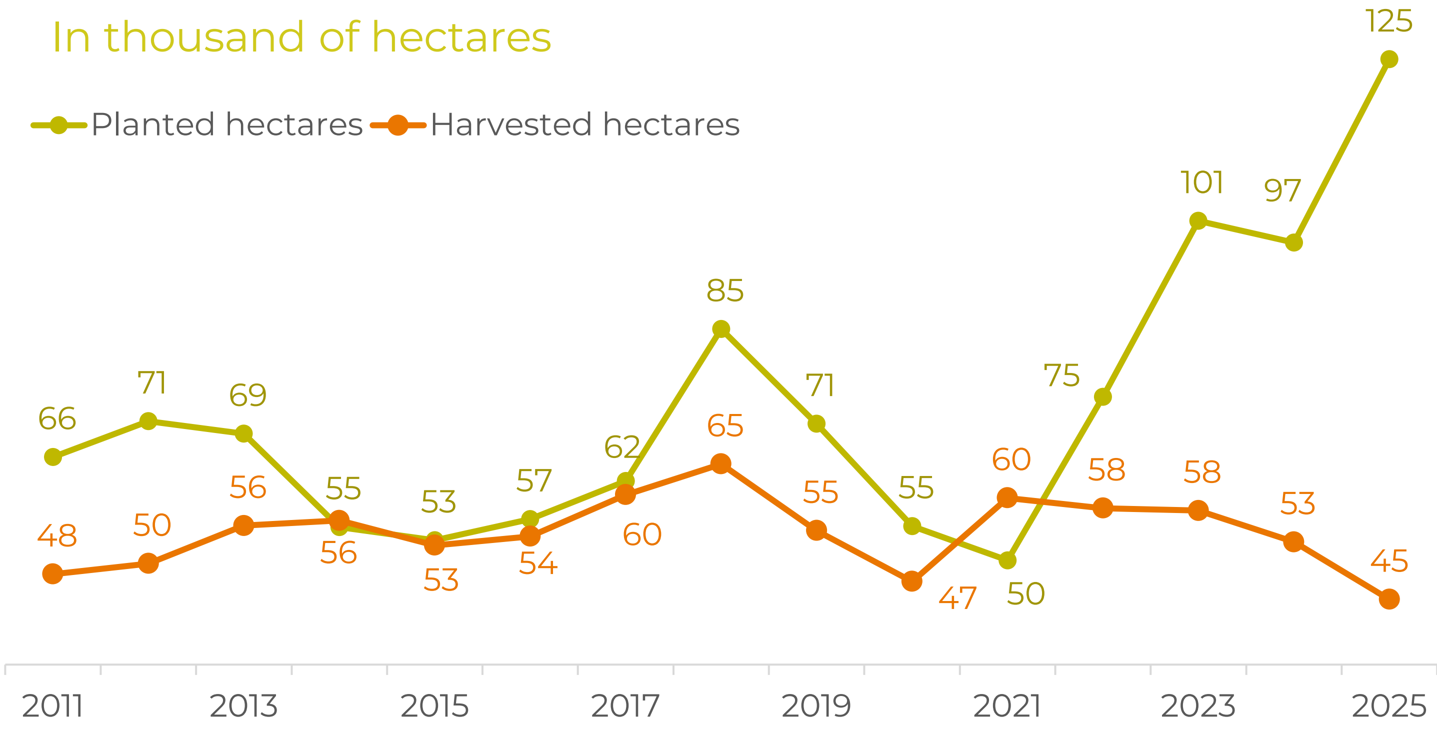
Includes plantations in Chile, Argentina, Brazil and Uruguay

In thousand of hectares



PLANTING AND HARVESTING

In thousand of hectares



1.8 MILLION HECTARES OWNED

1,071 THOUSAND HECTARES PLANTED

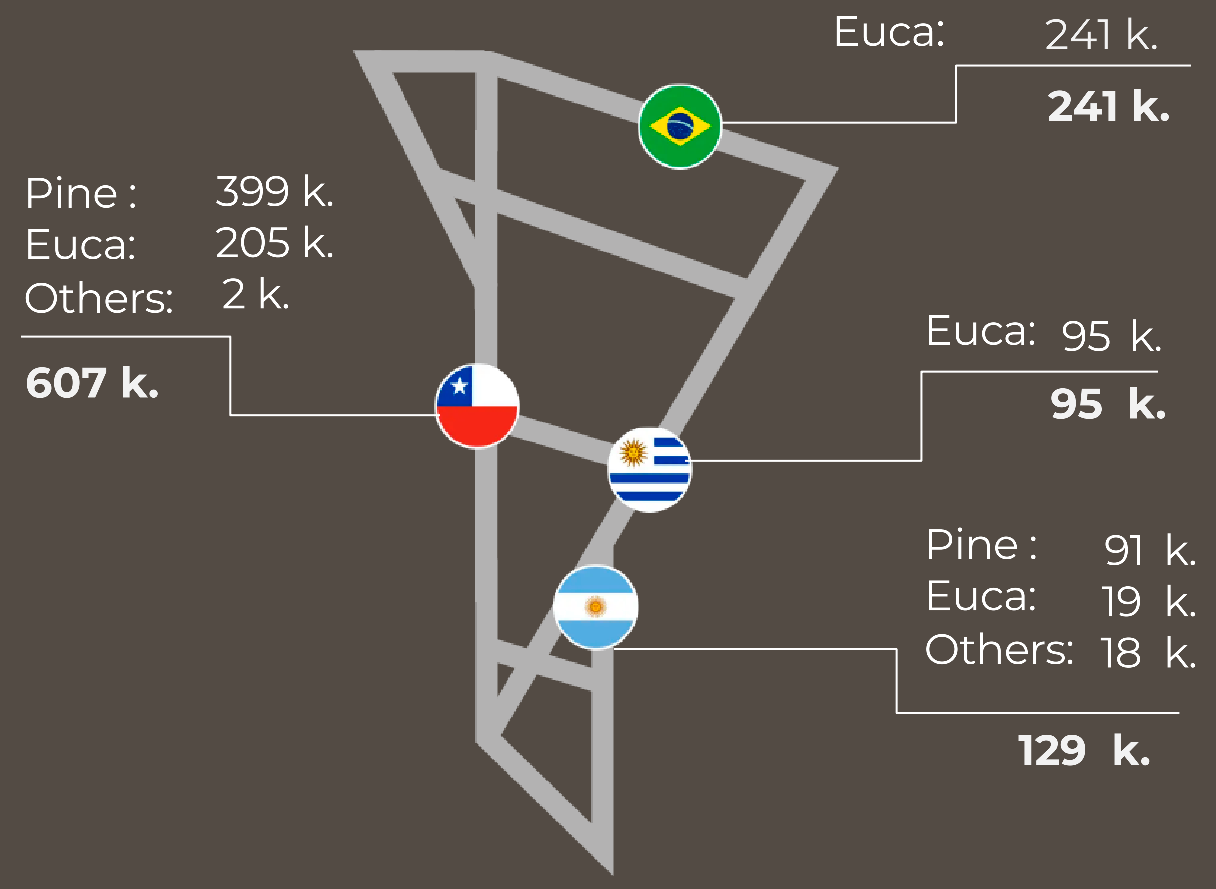
490 THOUSAND OF HECTARES OF NATIVE FOREST

491 THOUSAND HECTARES OF PINE

560 THOUSAND HECTARES OF EUCALYPTUS

21 THOUSAND HECTARES OF OTHERS

HECTARES PLANTED



ENVIRONMENTAL CERTIFICATIONS

Our forests plantations have international certification in **Forestry Management** and **Chain of Custody**

For detailed information about each certification, you can visit our web site www.arauco.com

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BIOFOREST | RESEARCH & DEVELOPMENT

+35 years researching, developing, and applying innovative technologies to enhance the productivity of our forest and industrial resources.

OUR STRATEGIC FOCUS POINTS ARE

- Development of New Technologies
- Development of New Products
- Solid Waste Reduction
- Liquid Waste Reduction
- Reduction of Gas Emissions
- Forestry
- Autonomous Mill + A.I.

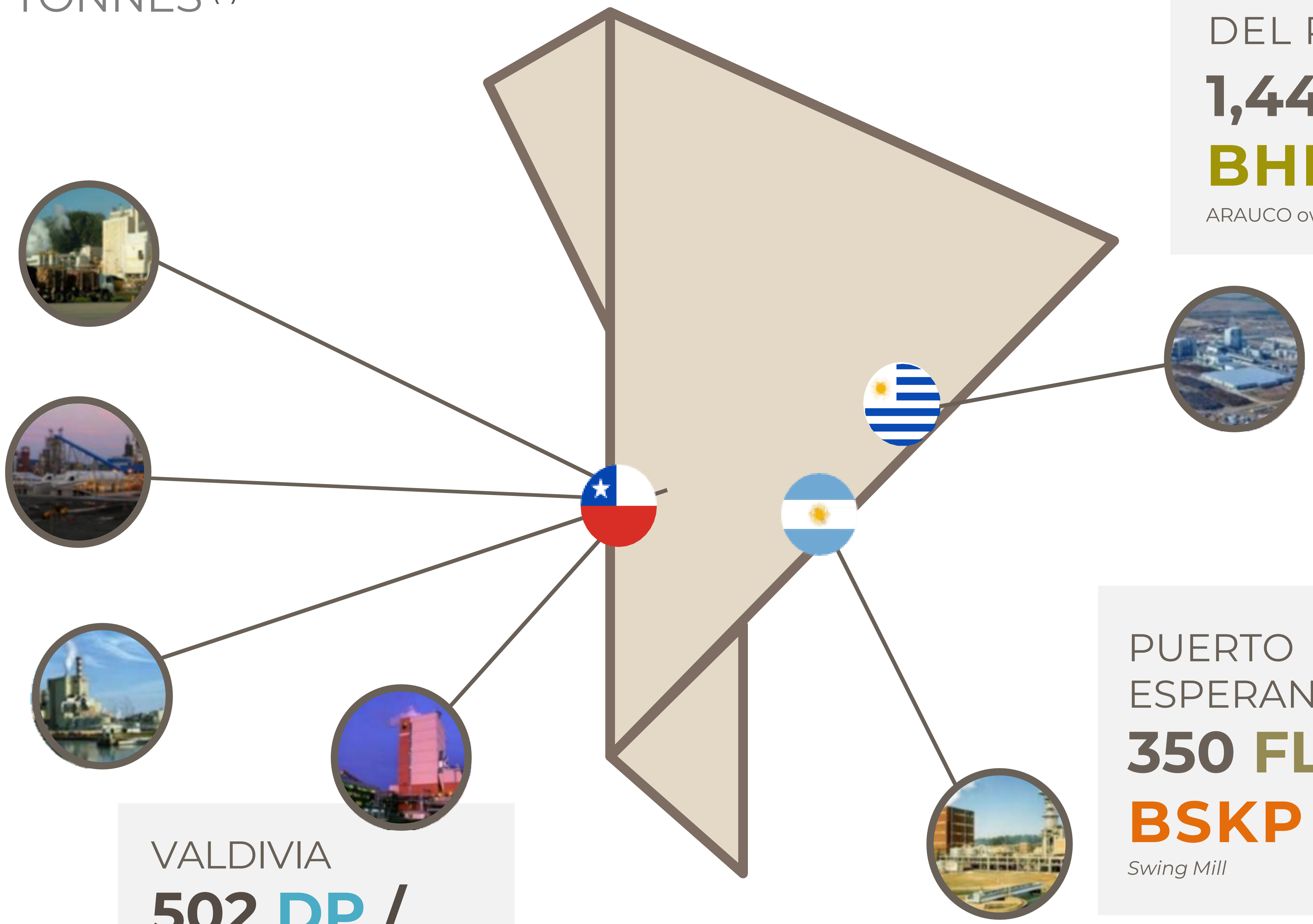
PULP BUSINESS

OUR MILLS
CAPACITY IN THOUSAND OF TONNES (1)

CONSTITUCIÓN
355 UKP

NUEVA ALDEA
520 BHKP
520 BSKP

ARAUCO
1,560 BHKP
540 BSKP



VALDIVIA
502 DP /
550 BHKP
Swing Mill

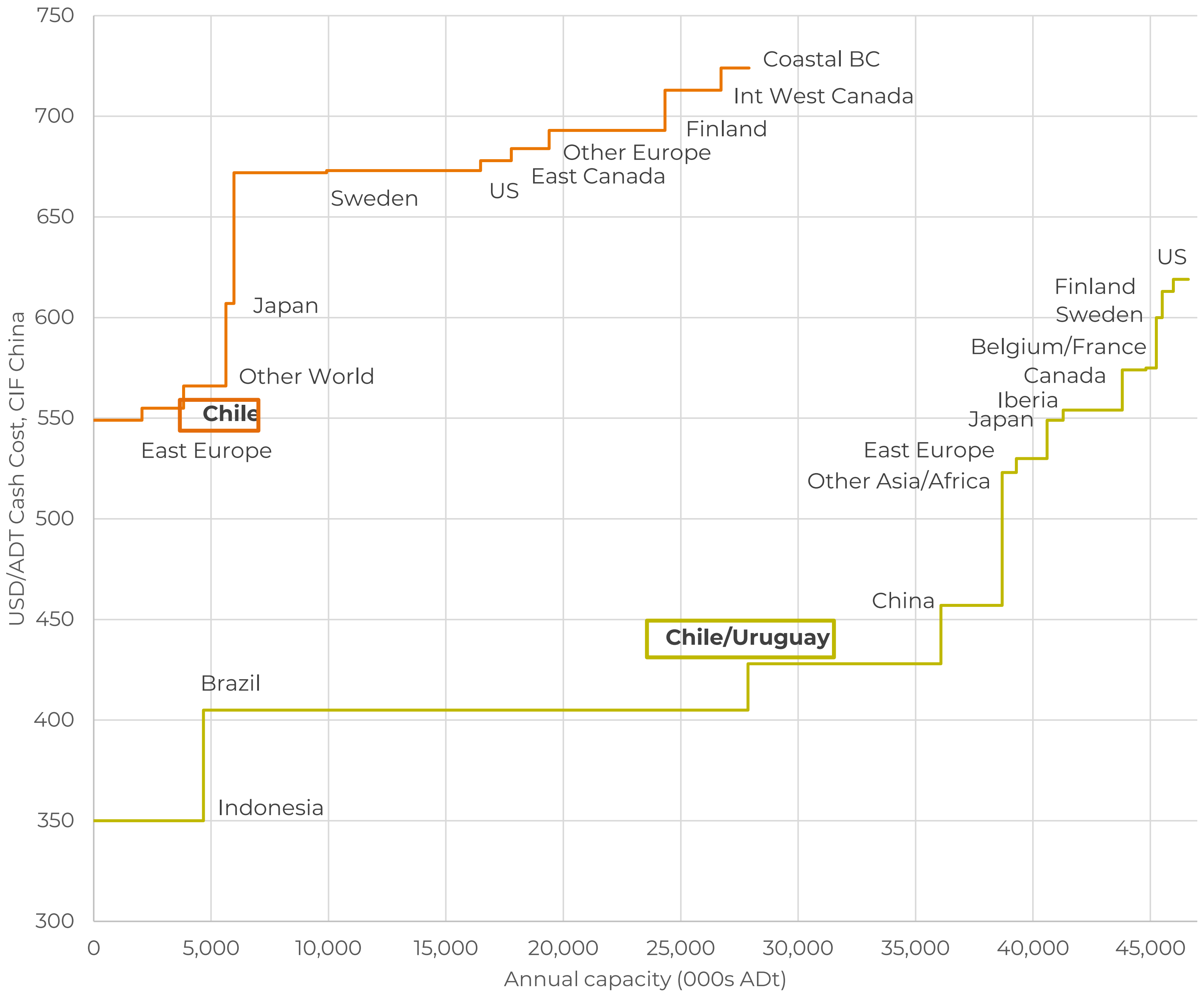
MONTES DEL PLATA
1,440
BHKP
ARAUCO owns 50%

PUERTO ESPERANZA
350 FLUFF /
BSKP
Swing Mill

1) Annual capacities

PULP BUSINESS | COMPETITIVE ADVANTAGES

1. COST ADVANTAGES



2. LOGISTICAL EFFICIENCIES

DISTANCE (KM)

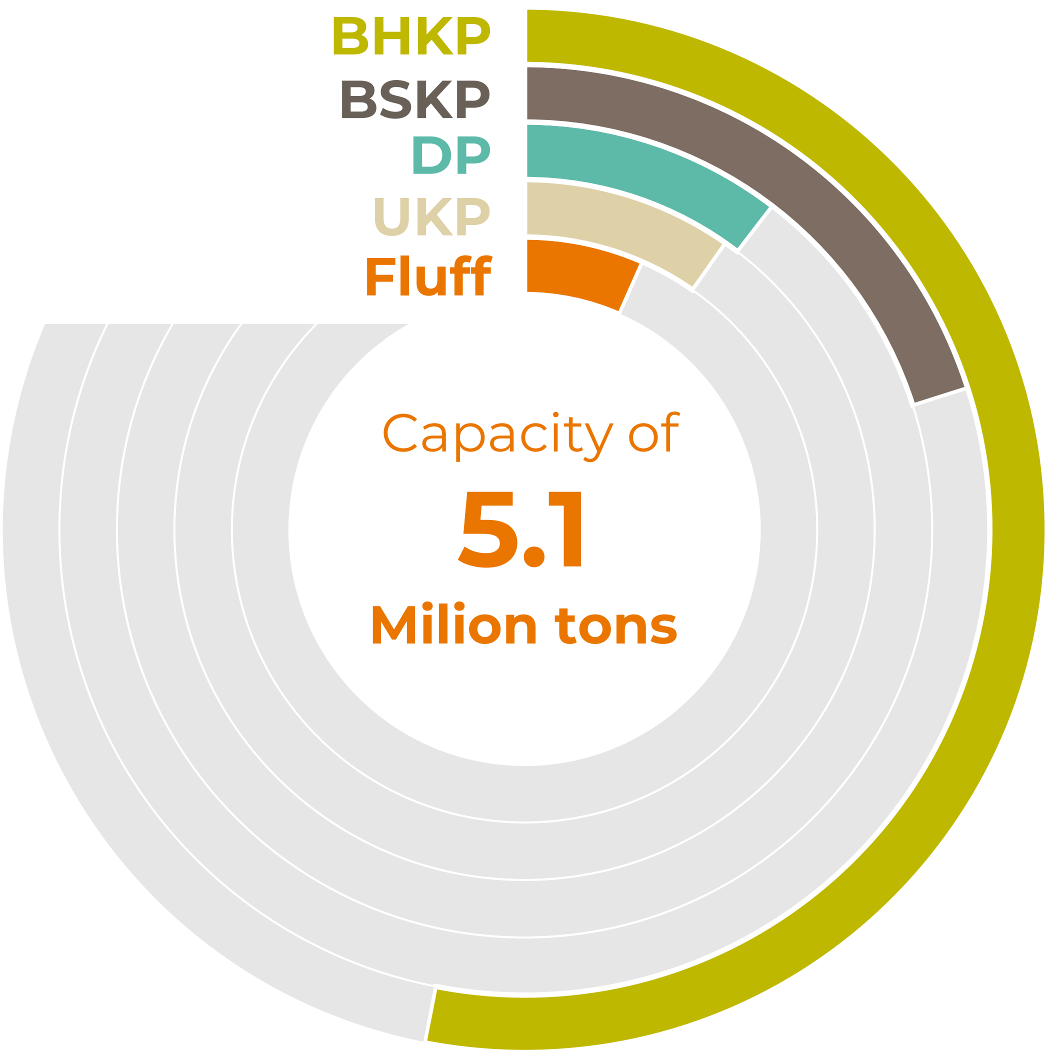
FORREST TO MILLS[1]		
ARGENTINA	>	80
CHILE	>	85
URUGUAY	>	282

MILLS TO PORTS		
MONTES DEL PLATA	>	0
ARAUCO	>	35
NUEVA ALDEA	>	63
VALDIVIA	>	301
CONSTITUCIÓN	>	316
PUERTO ESPERANZA	>	1.200
WEIGHTED AVERAGE	>	**148[2]**

Source: Hawkins Wright.
Other world includes Argentina, China and Oceania.
(1) Average distance between forrests and mills.
(2) Calculated using sales volume of 2025

PULP BUSINESS | COMPETITIVE ADVANTAGES

3. PRODUCT DIVERSIFICATION



57%
8%
Short Fiber (Eucaliptus)

24%
7%
4%
Long Fiber (Pine)

Source: ARAUCO.
The Valdivia mill will keep the ability to switch from producing dissolving pulp to paper grade (BHKP).

BUSINESS SEGMENTS: WOOD

WOOD PRODUCTS BUSINESS | OVERVIEW

US $2,970MM

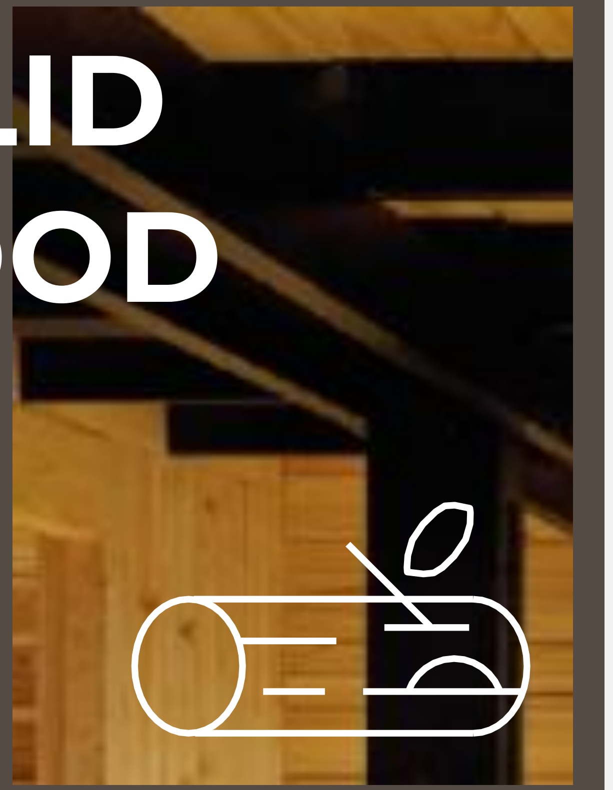
REVENUES

Energy revenues not included

SUBDIVISIONS

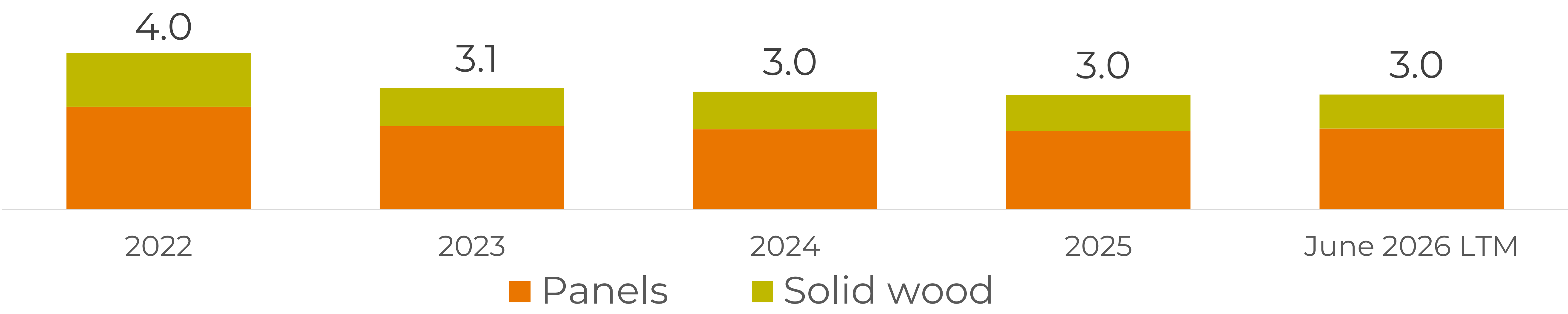
PANELS

SOLID WOOD



SALES EVOLUTION

US$ Billion



Sonae Arauco´s volume not included.

As of June 2026 LTM

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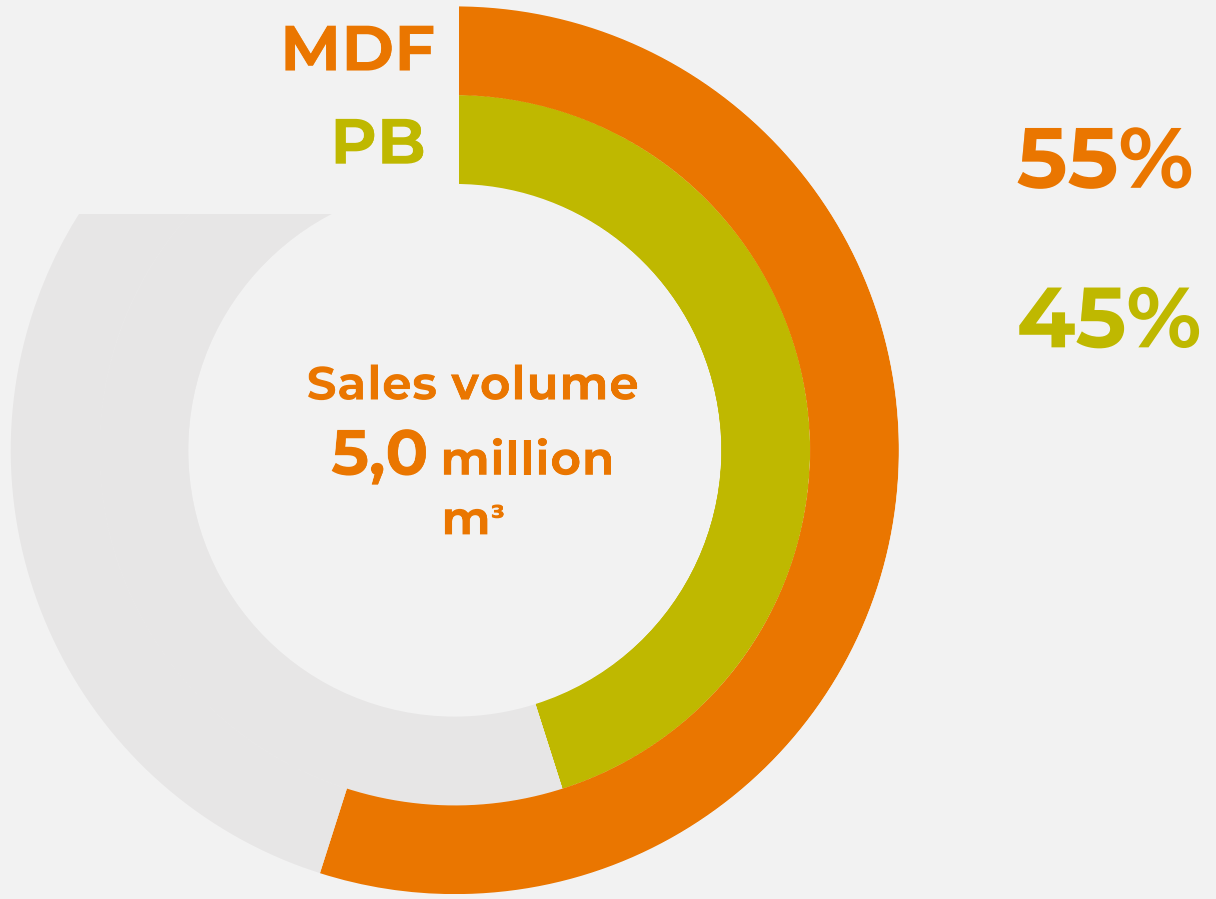
WOOD PRODUCTS BUSINESS | PANELS

US $2,092MM

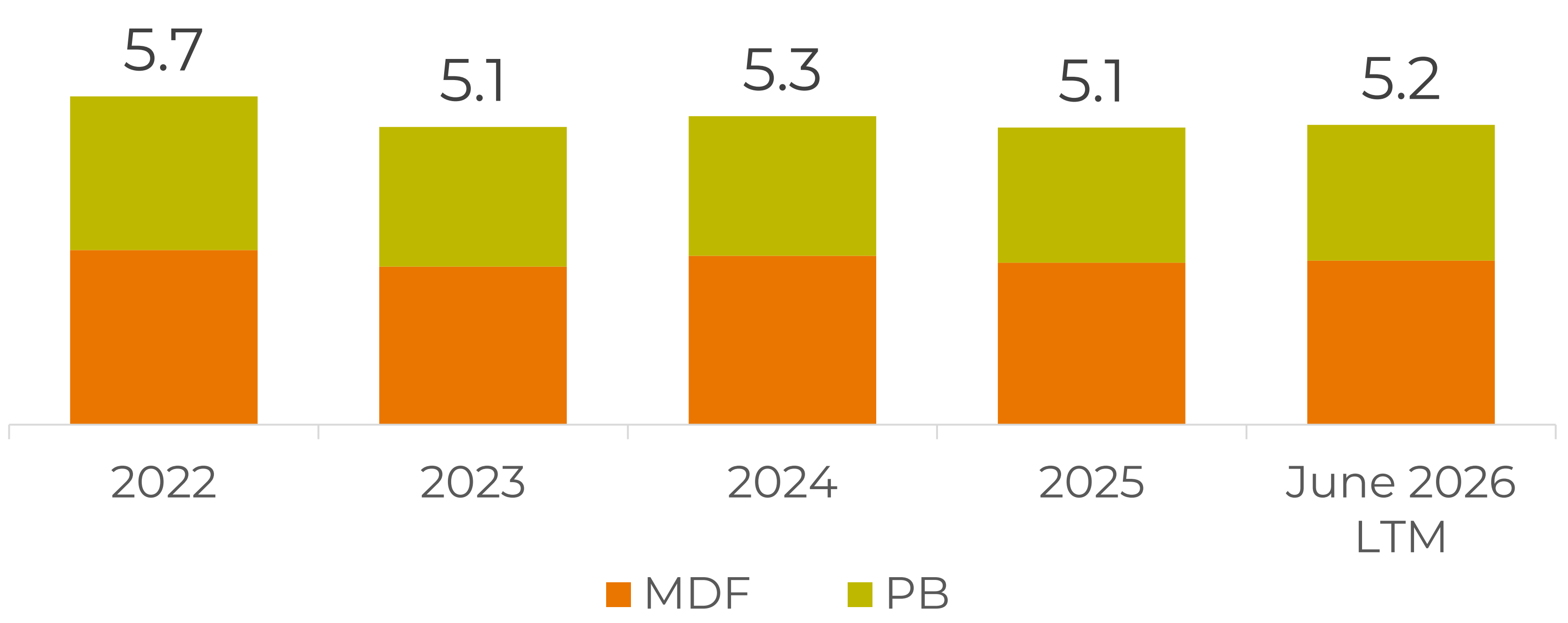
REVENUES

Energy revenues not included



PRODUCTION

Million m³



SALES VOLUME

(1) EMEA, Asia, Oceania and Rest of Latam

Sonae Arauco´s volume not included.
As of June 2026 LTM

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WOOD PRODUCTS BUSINESS | SOLID WOOD

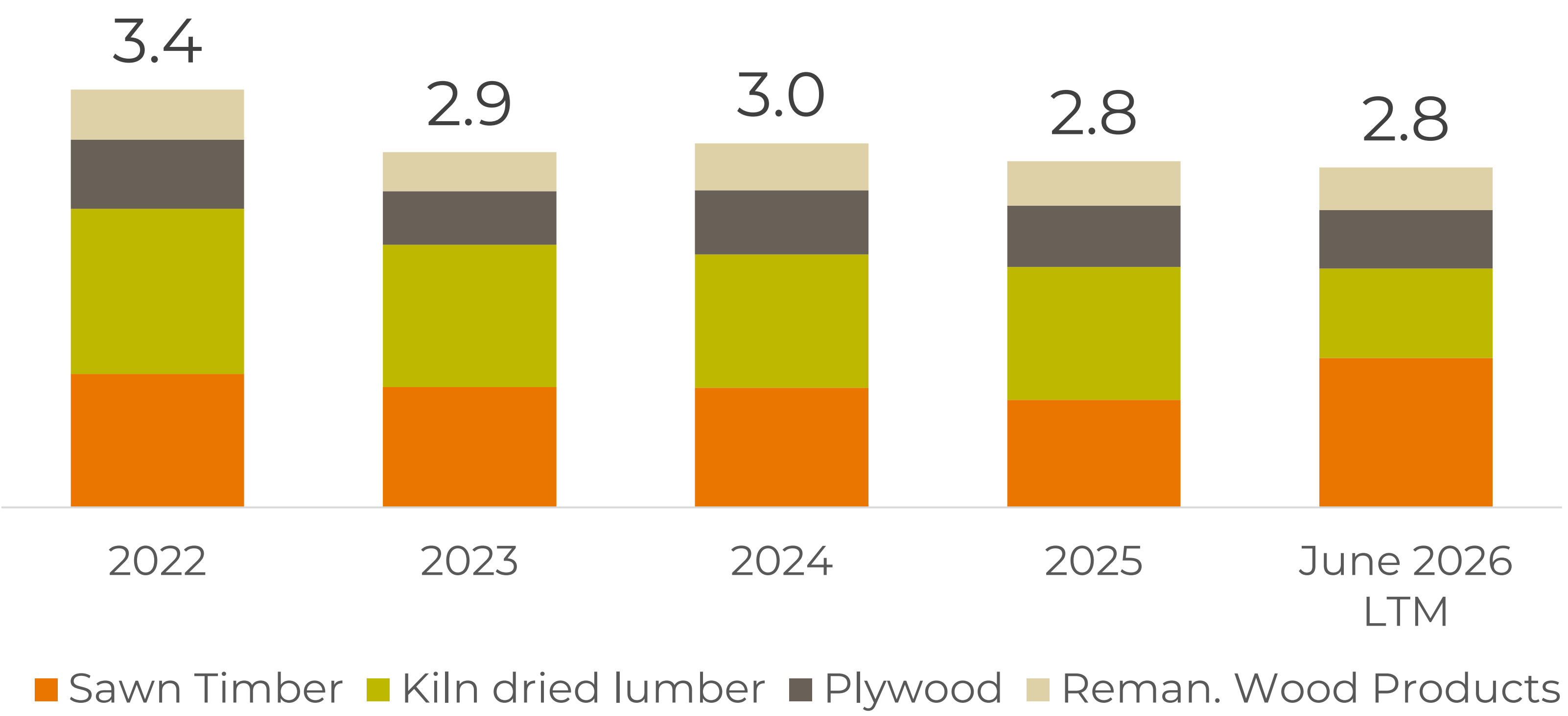
US $878MM

REVENUES

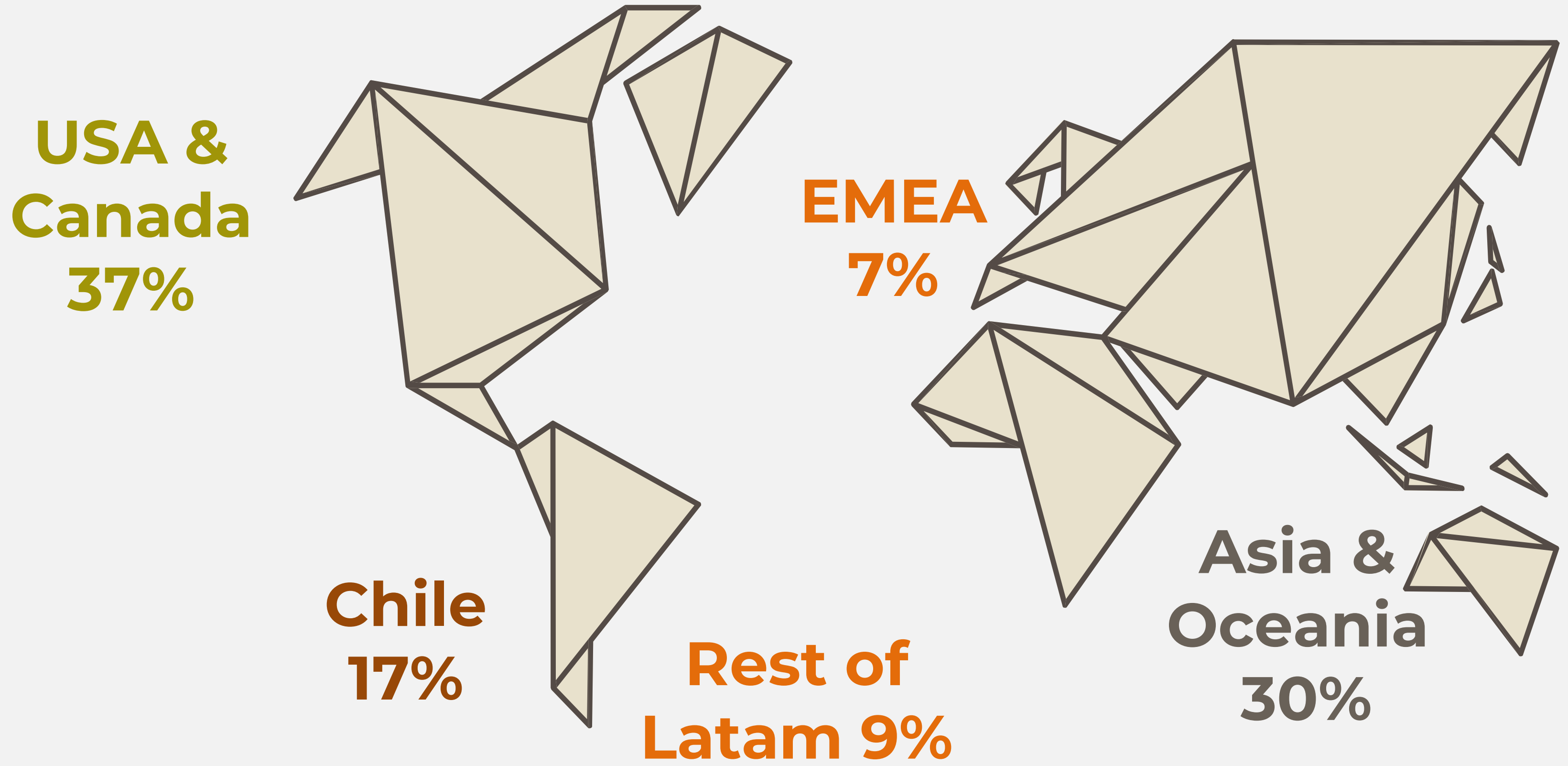
Energy revenues not included

PRODUCTION

Million m³



SALES VOLUME



Sonae Arauco´s volume not included.

As of June 2026 LTM

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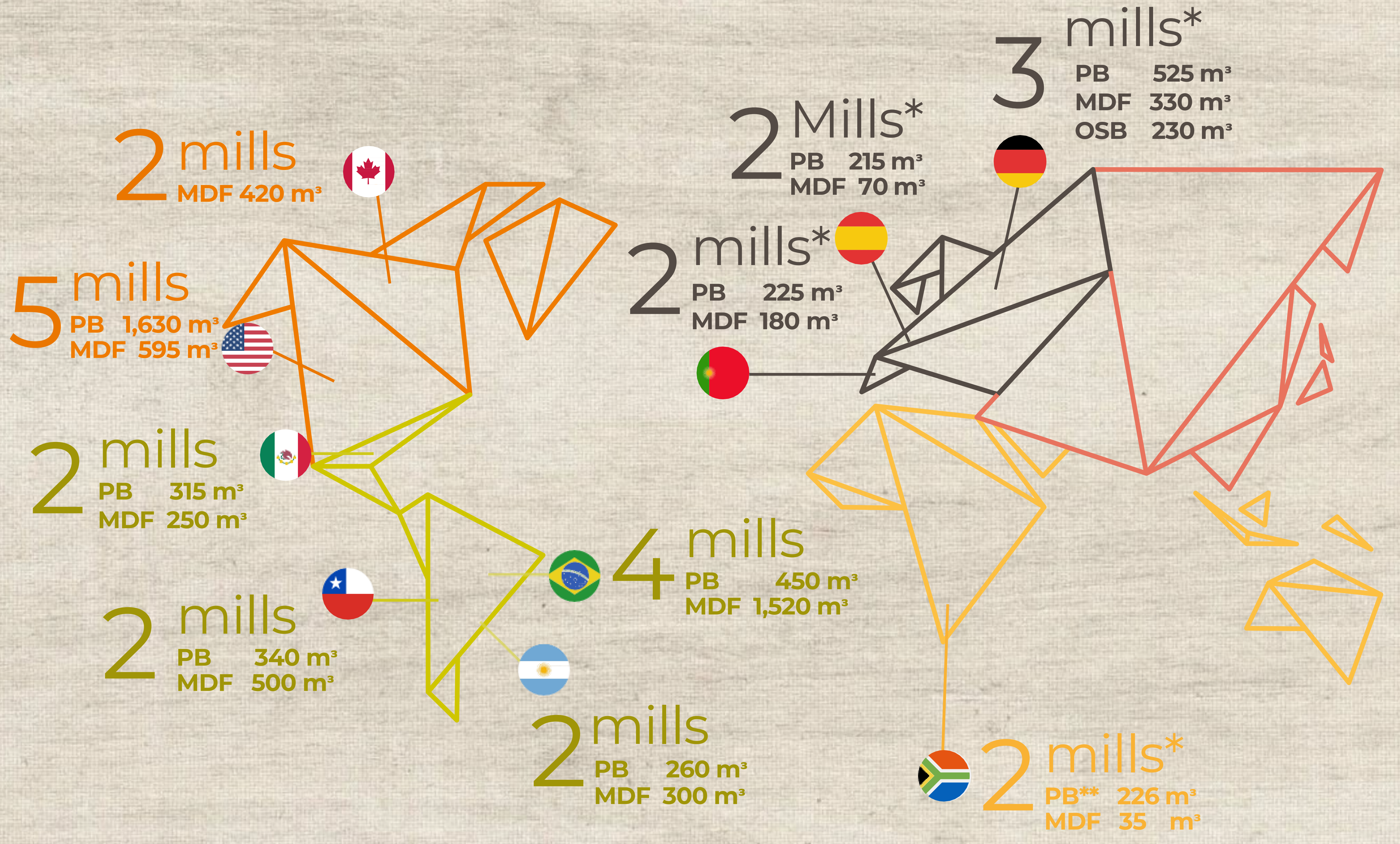
PANELS OUR MILLS

IN THOUSANDS
As of December 2025



PB: Particle Board
MDF: Medium Density Fiberboard
OSB: Oriented Strand Board

*Arauco owns 50% of Sonae Arauco
**One PB mill in South Africa is currently shut down

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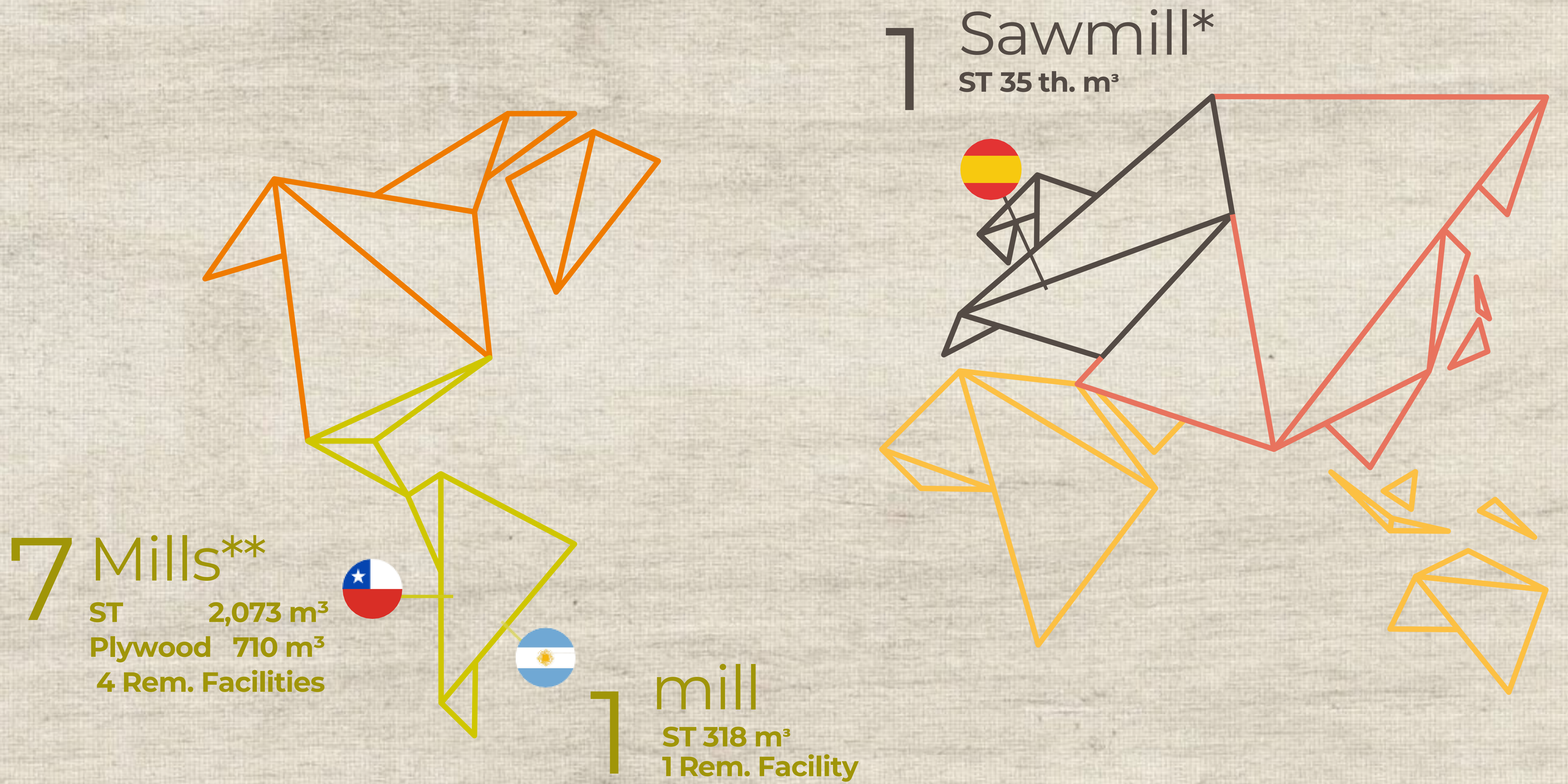
SOLID WOOD OUR MILLS

IN THOUSANDS

As of December 2025



ST: Sawn Timber
Rem: Remanufactured Wood Products

As of December 2025
*Arauco owns 50% of Sonae Arauco
**One mill in Chile (Horcones II) is currently shut down

ENERGY COMPLEMENTARY OPERATIONS

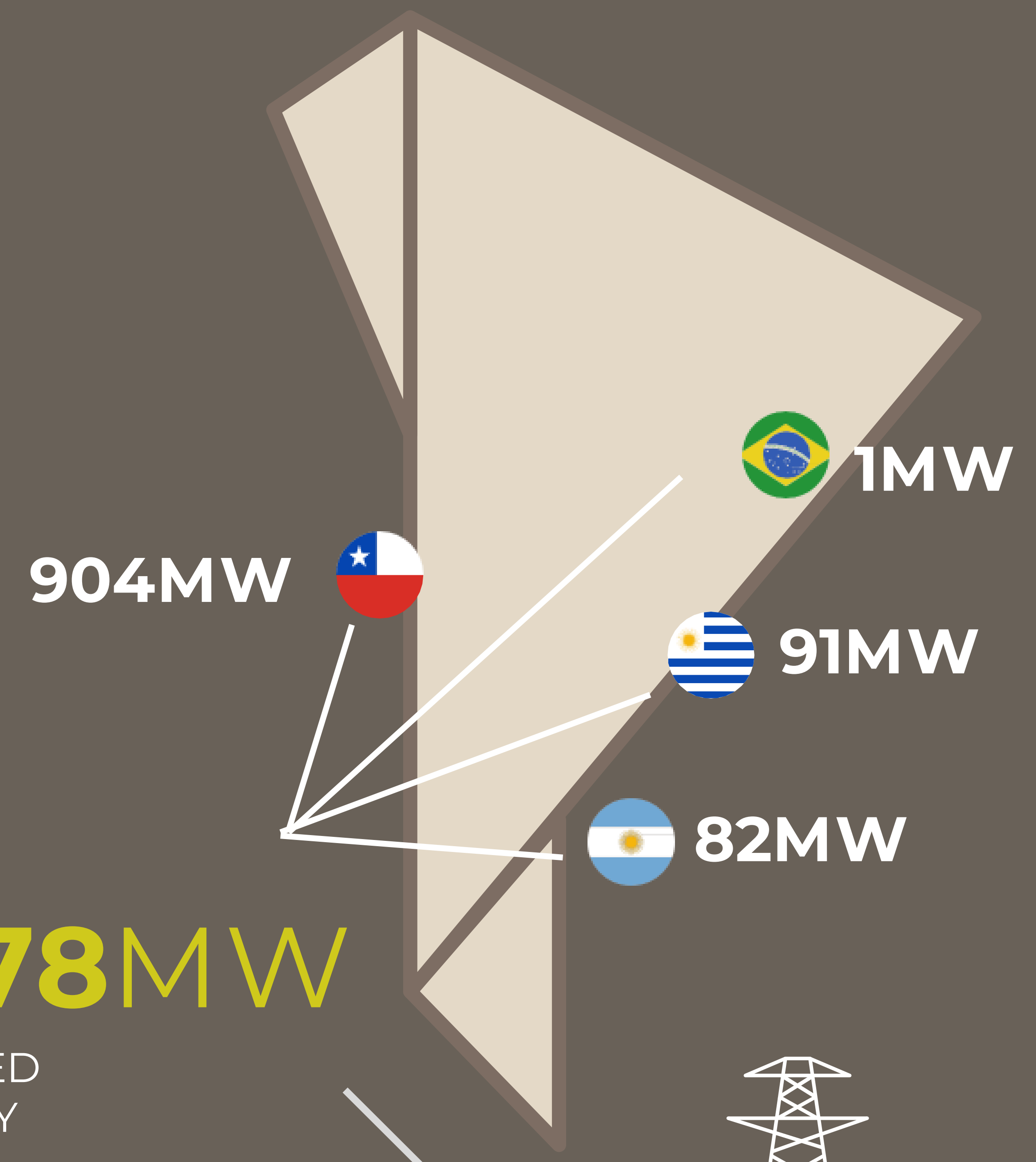
US $114MM
REVENUES
Energy revenues not included

HIGHLIGHTS

Arauco generates renewable energy from forestry biomass and uses it in the production processes.

In Chile, Argentina and Uruguay, we are self-sufficient in net electricity consumption and we sell the surplus to the local grid.

5 cogeneration plants in Chile and 1 plant in Uruguay are registered under the Kyoto Protocol Clean Development Mechanism (CDM).



1,078MW
INSTALLED CAPACITY

436MW
SOLD TO NATIONAL GRID IN CHILE, ARGENTINA AND URUGUAY

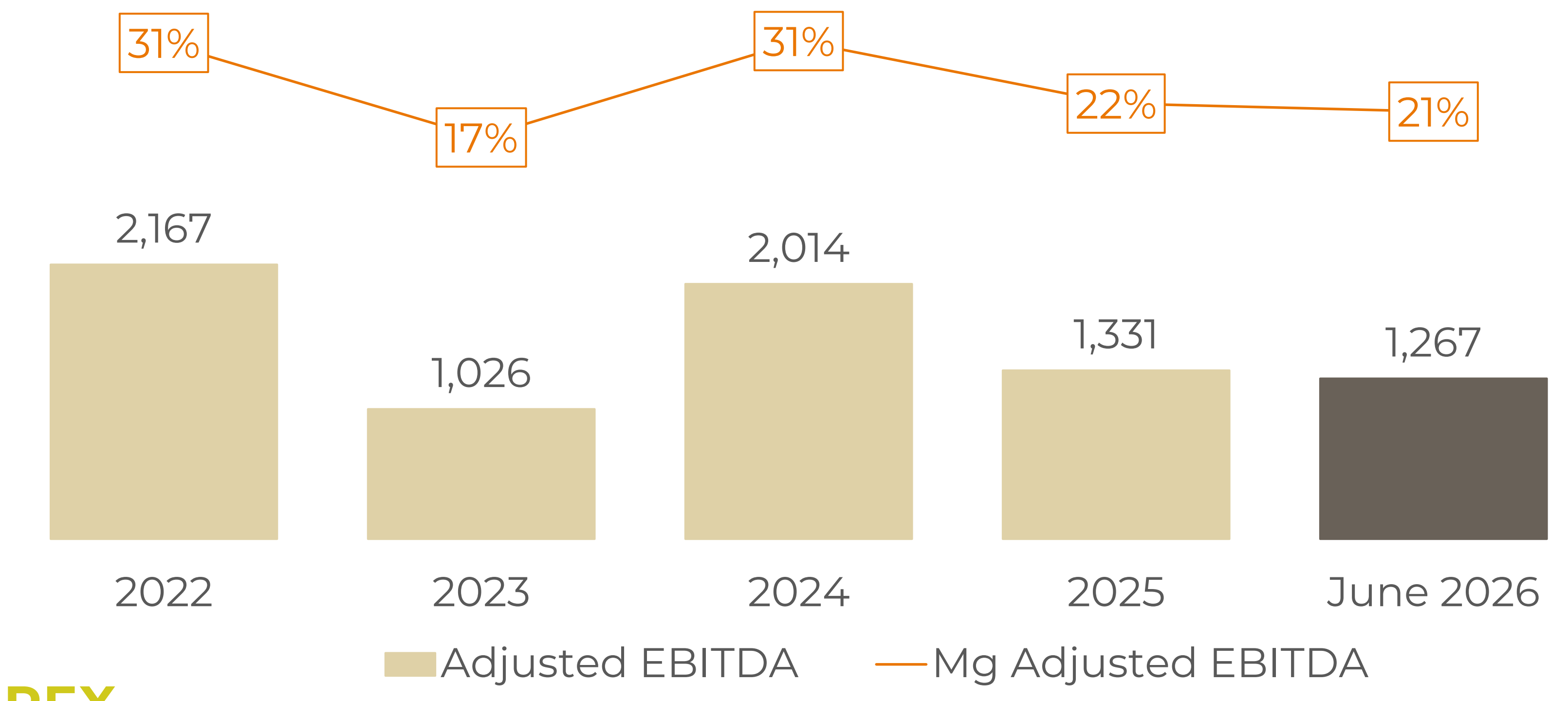
1.380.000
HOMES CAN BE POWERED BY THE SURPLUS INJECTED TO THE GRID

MAIN FIGURES

As of June 2026

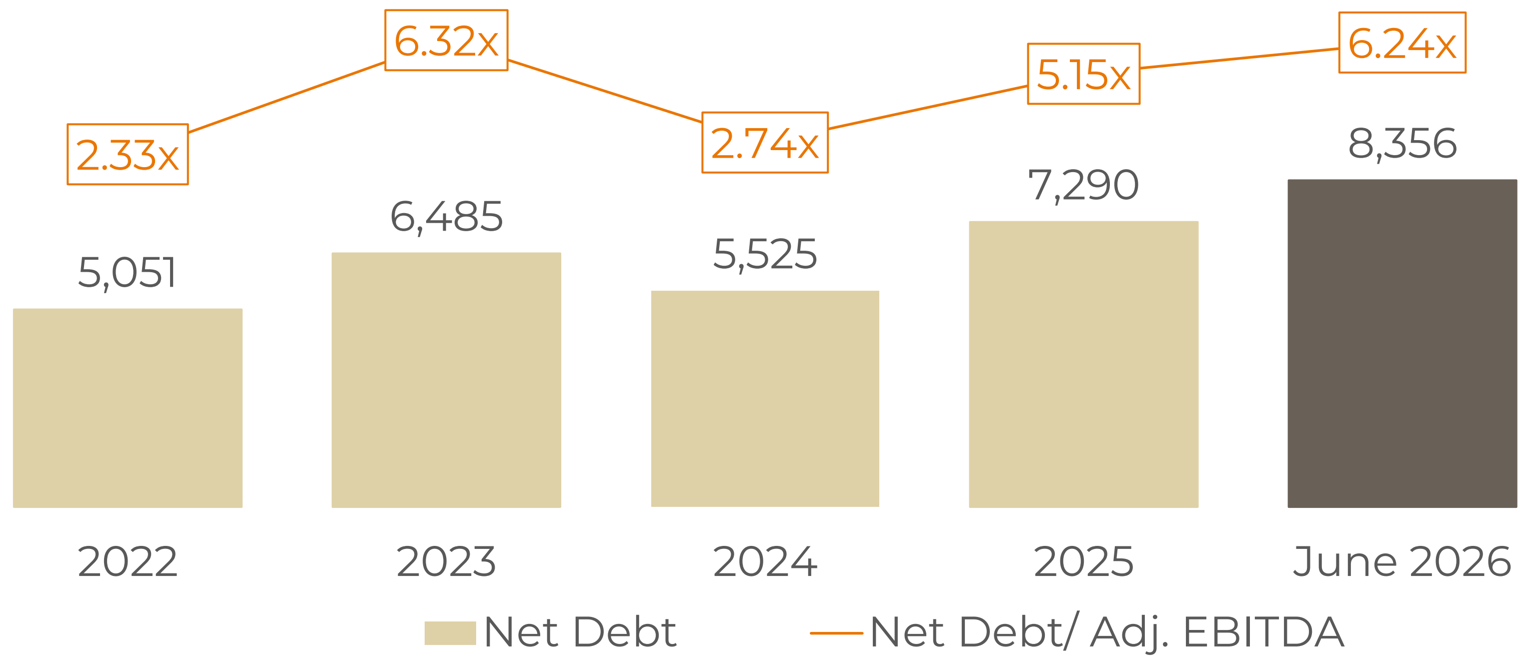
ADJUSTED EBITDA

US$ Millions



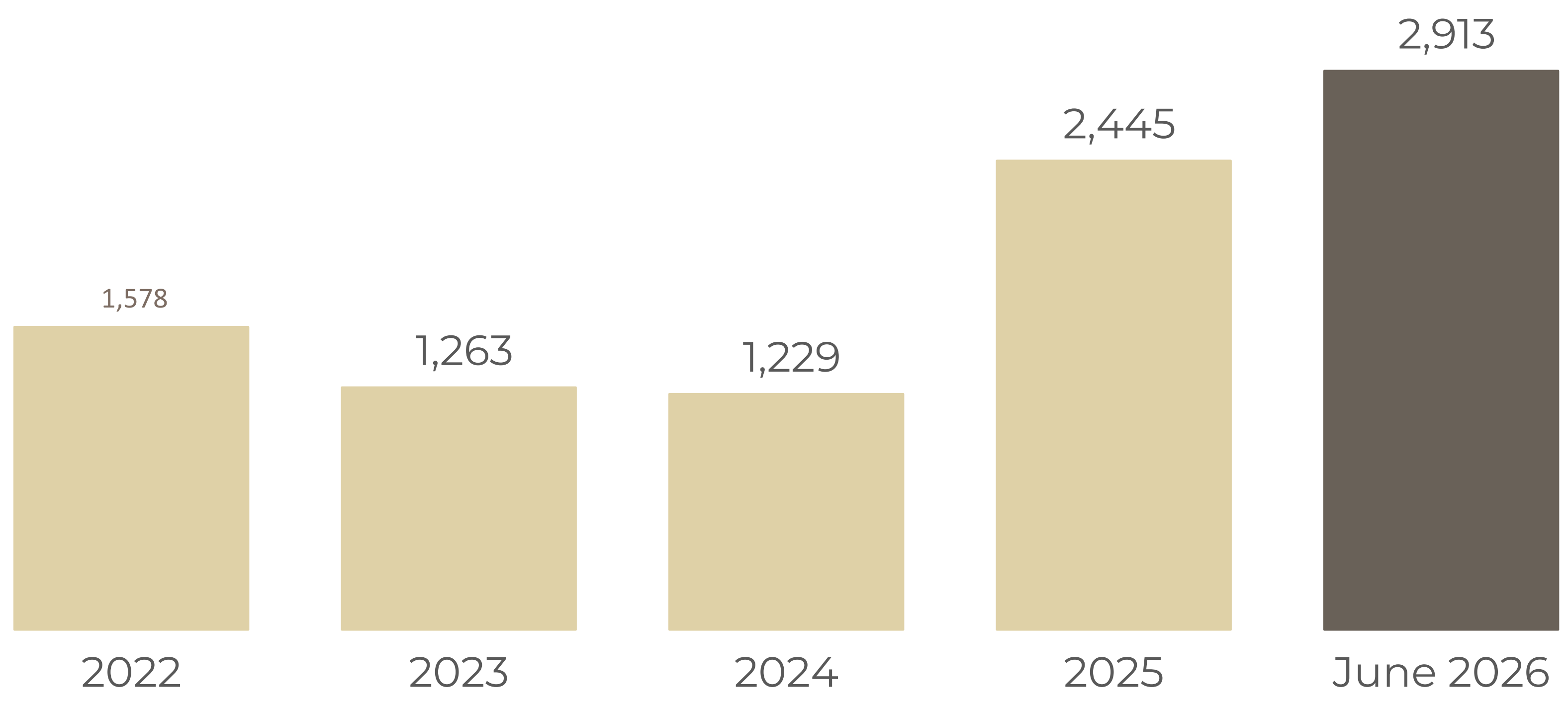
NET DEBT

US$ Millions



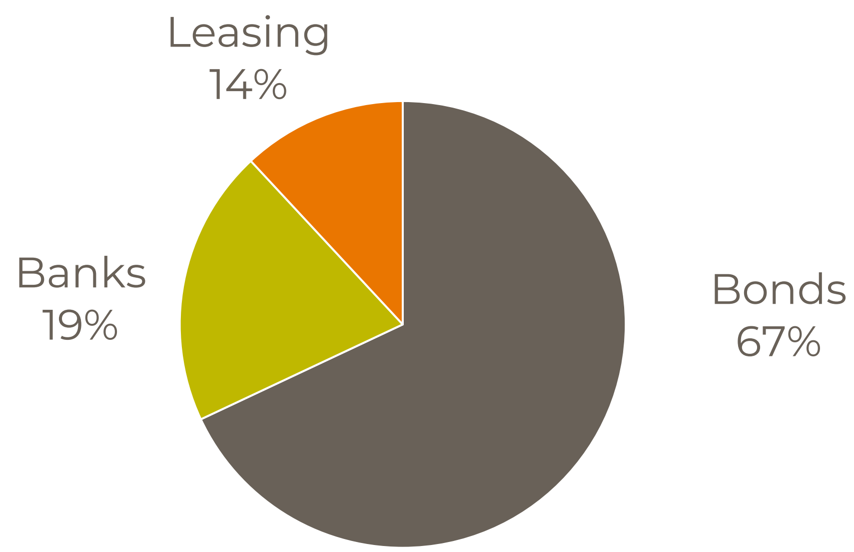
CAPEX

US$ Millions

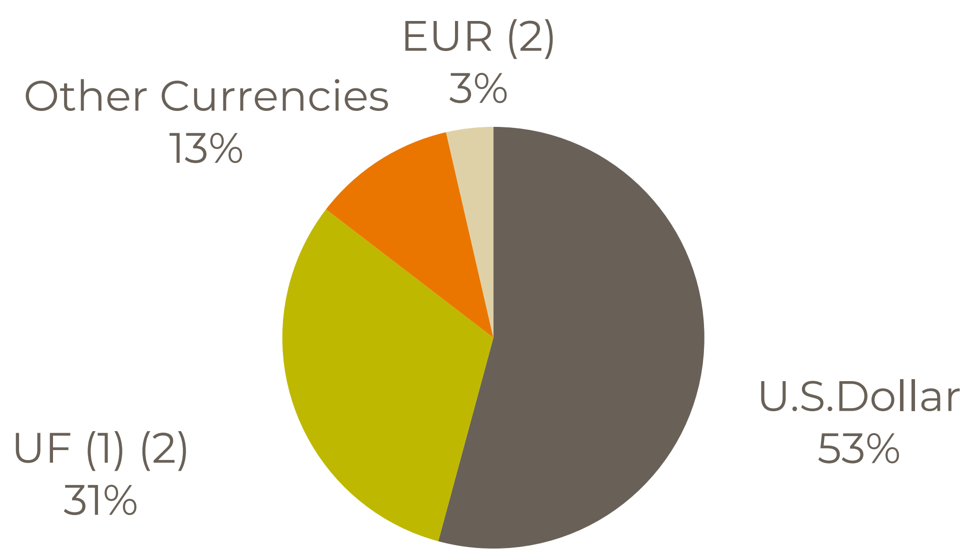


DEBT

By Instrument



By currency



(1)UF is a Chilean monetary unit indexed to inflation.
(2) Swapped to USD

SUCURIÚ PROJECT

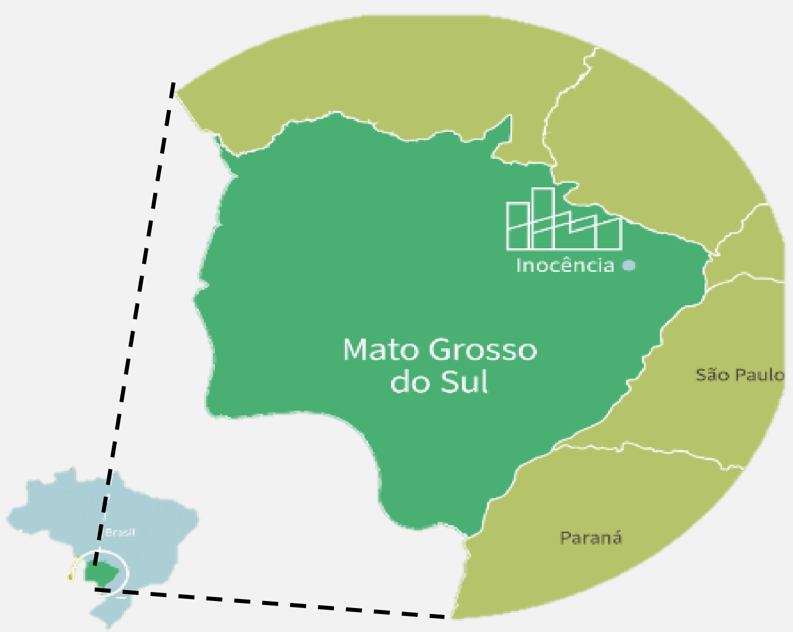
Capacity of **3,500,000** ADt/year of BHKP

Forestry area of **400,000** ha of eucalyptus plantation

Physical progress of **75%** as of july 2026

Energy self-sufficiency of **400 MW** of clean energy

Surplus energy of **220 MW** to be sold in Brazil's interconnected system.



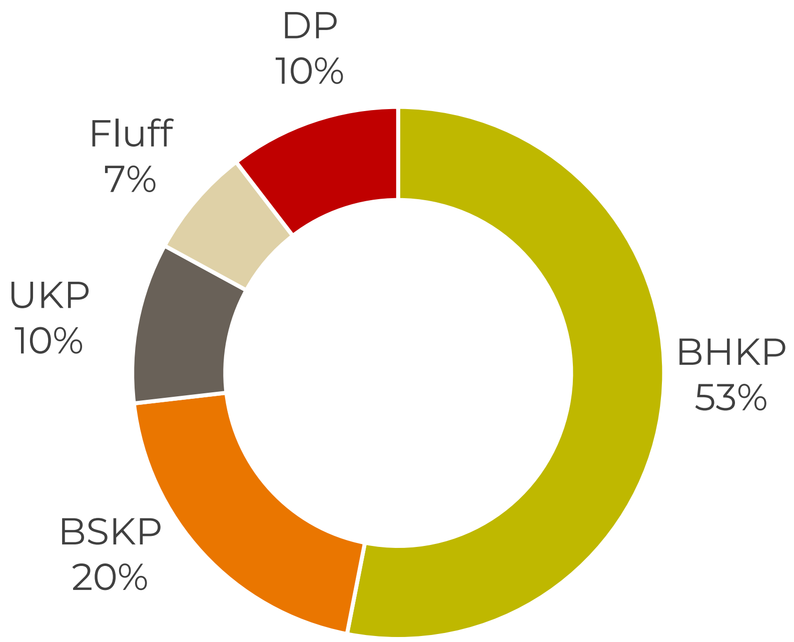
6,000 Jobs in operation (Forestry, mil and Logistcs)

14,000 Jobs at the peak of construction

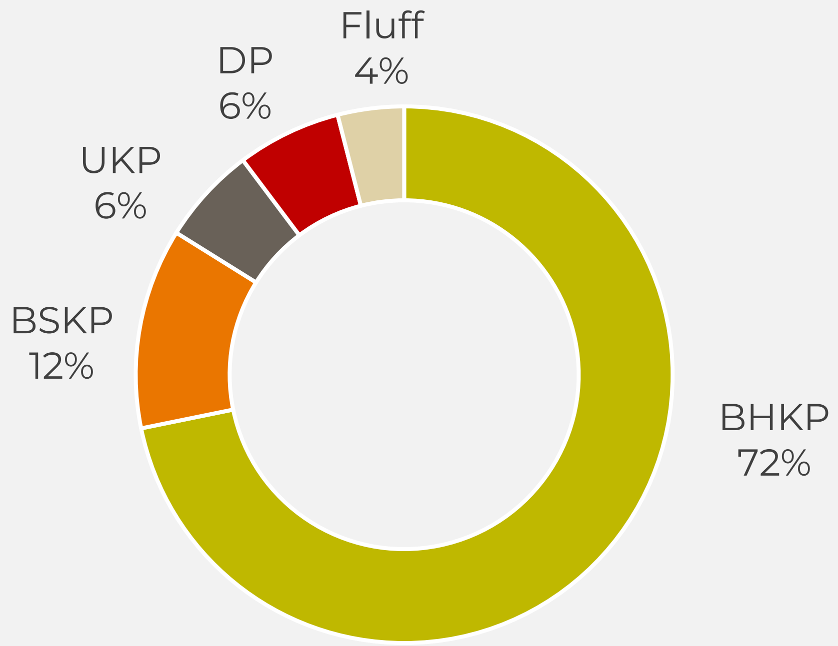
SUCURIÚ PROJECT

Our Pulp Business diversification (tons)

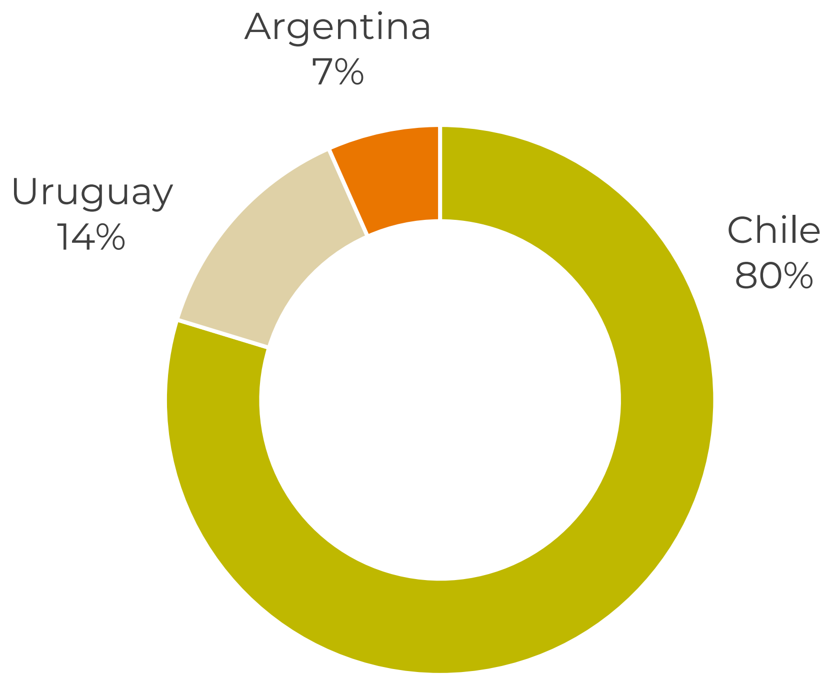
Product diversification as of December 2025



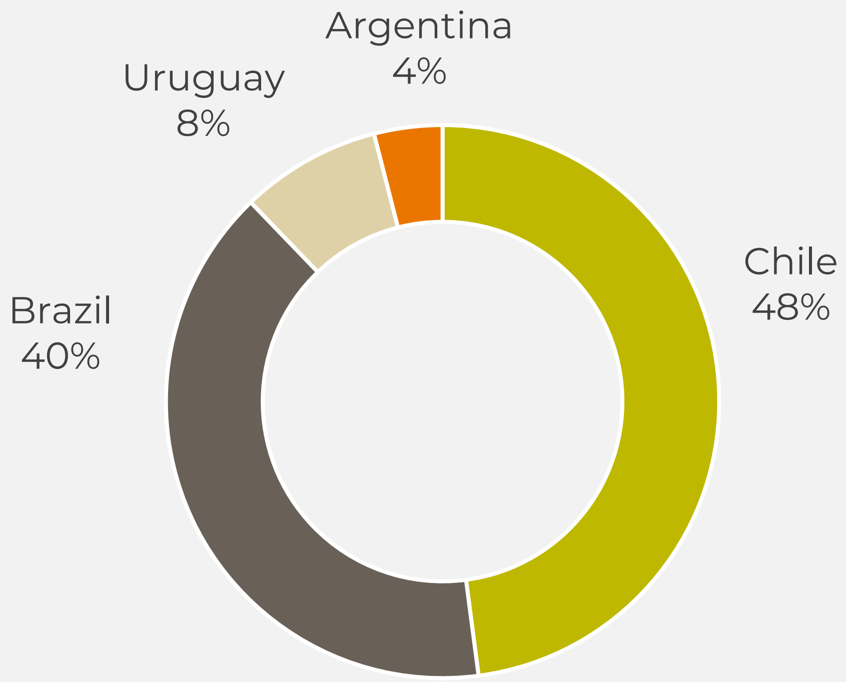
Product diversification with Sucuriú



Diversification by country as of December 2025



Diversification by country with Sucuriú



Pulp capacity as of December 2025:
5.1 MM tons

Pulp capacity with Sucuriú:
8.6 MM tons

Financing milestones

ARAUCO WAS THE

FIRST LATIN AMERICAN FORESTRY COMPANY

TO ISSUE SUSTAINABLE BONDS IN OCTOBER 2019 (IN U.S MARKET).

IN 2023 ARAUCO ISSUED THE FIRST

SUSTAINABLE BONDS

IN THE CHILEAN DEBT MARKET.

SUCURIÚ FINANCING

IN **2025** ARAUCO ISSUED

- 970 MM USD

  EXPORT CREDIT FACILITY WITH FINNVERA (ECA).

- 1,225 MM USD

  A/B LOAN WITH IDB, IFC & 8 COMMERCIAL BANKS.

IN 2025 ARAUCO ISSUED THE LARGEST

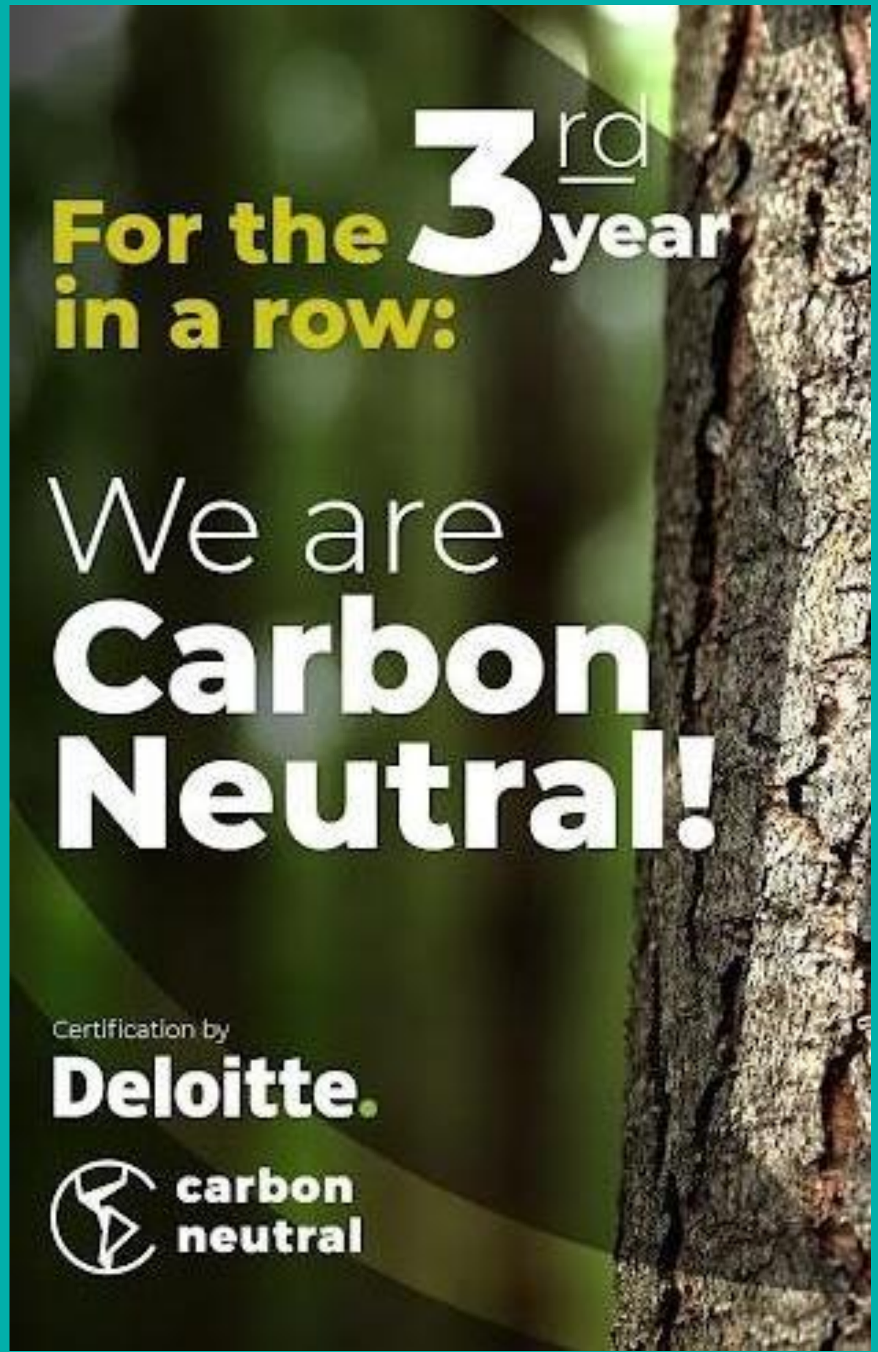
CORPORATE BOND

IN THE CHILEAN DEBT MARKET: 844 MM USD HYBRID SUSTAINABLE BOND.

n the organization

SUSTAINABILITY STRATEGY

carbon neutral



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ARAUCO ATTENDED **COP30** IN BELÉM BRAZIL (NOVEMBER 2025) PRESENTING ITS

1. NATURE STRATEGY: ABC+

EFFICIENT USE OF WATER

PROTECTION OF BIODIVERSITY

MITIGATION OF THE CLIMATE CRISIS

FOSTER A CIRCULAR ECONOMY

2. SCIENCE BASED TARGETS (SBT)

WE AIM TO REDUCE MORE THAN **1.5 MILLION TONS** OF CO2 BY 2030 AND MOVE TOWARDS **NET-ZERO** BY 2050.

We want to be leaders in natural capital and become **Nature Net-Positive**

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We are a **RENEWABLE** company

We have environmental commitments that challenge us continuously.

CARBON NEUTRAL

We are the first forestry company in the world to be certified as carbon neutral. The carbon dioxide captured by ARAUCO exceeds its global emissions.

SOLID WASTE

Our goal is to achieve 100% recovery and valorization of solid waste by 2030.

CO_2 EMISSIONS REDUCTION

We have made additional commitments to reduce our emissions by more than 1.5 million tons of CO_2 by 2030.

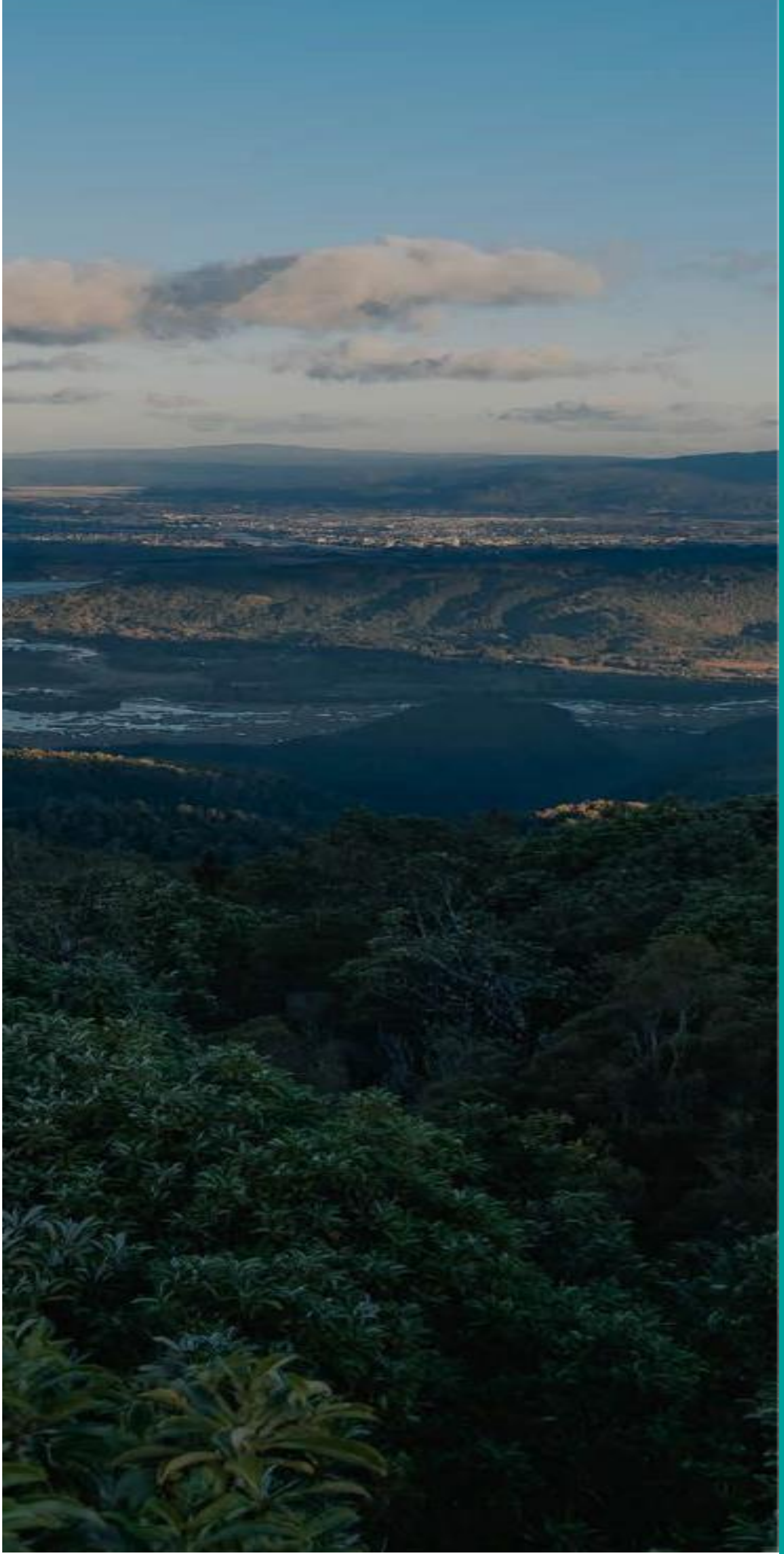
WORK DONE RIGHT

Operational stability and "Work Done Right" mean operating with care for people, the environment, and quality.

NATURE POSITIVE

We strive to be a company that generates a total positive impact on the planet, with a focus on water, biodiversity, and carbon.

SUSTAINABILITY STRATEGY



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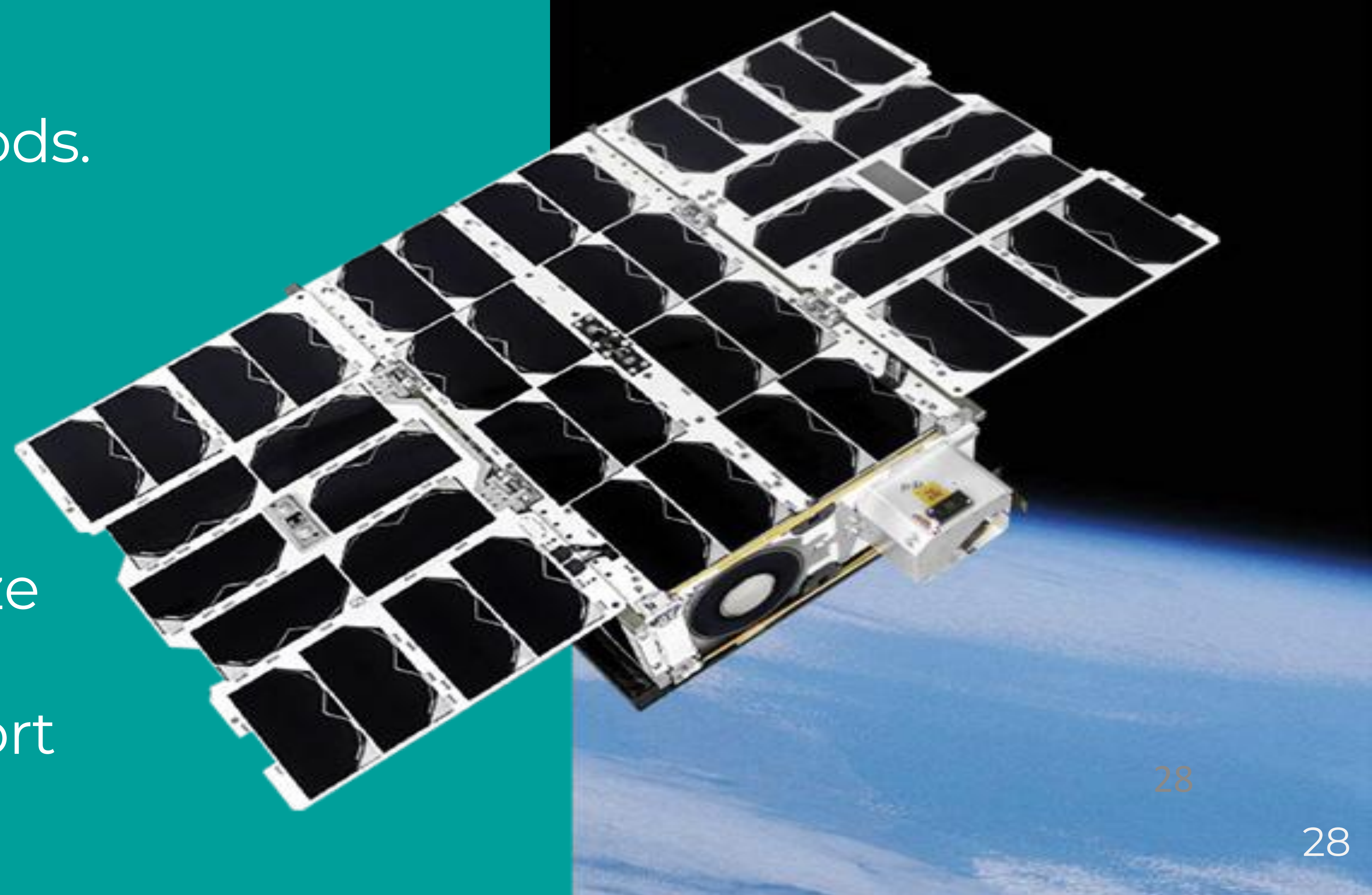
ARAUCO Invests in Satellite Technology to Protect Biodiversity

In 2023, ARAUCO's startup, Lemu, achieved a groundbreaking milestone by launching the world's first private nanosatellite dedicated to biodiversity monitoring.

- The satellite is shoebox-sized and equipped with a high-definition hyperspectral camera.
- It delivers 20 times greater precision than current methods.
- It will monitor:
  - Andean wetlands
  - Macroalgae forests
  - Land-use changes

The mission aims to revolutionize biodiversity tracking, detect environmental shifts, and support global conservation efforts.



Commitment to the Planet

Our main figures

71%
of non-hazardous solid industrial waste was recovered in pulp and wood mills worldwide.

88%
of our forest assets are **certified**.

Products
that replace fossil-based materials and **store carbon**

First
forestry company in the world certified as **carbon neutral.**

29%
of our forest assets are **native forest and protection areas.**

USD 51
million invested in **environmental improvements**

87%
of energy consumption comes from **renewable sources.**

6,1
million tCO_2eq was our carbon footprint across all operations

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WE CONTINUE TO EXPAND GLOBALLY, SEEKING NEW CHALLENGES TO MAXIMIZE THE COMPANY´S VALUE IN A **SOCIAL**, **ENVIRONMENTAL**, AND **ECONOMICAL** RESPONSIBLE WAY, CONTINUING AS PIONEERS IN **SUSTAINABILITY**

IF IT IS NOT WOOD
It will be concrete and steel

IF IT IS NOT NATURAL FIBER
It will be polyester

IF NOT PAPER
It will be plastic

carbon neutral

renewables for a better life

arauco

FOR FURTHER INFORMATION, PLEASE CONTACT:

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For further information, please visit www.arauco.com

INTEGRATED REPORT 2025

IN APRIL, WE PUBLISHED OUR INTEGRATED REPORT, AVAILABLE IN ENGLISH AND IN SPANISH
https://www.arauco.cl/en/sostenibilidad/reportes-de-sostenibilidad/