

arauco®

**Corporate Presentation
2Q2025**

**From Nature and Renewables,
we contribute to people and the planet.**



Security

**Is always
our first
priority**



Teamwork

**Together we
are better**



Commitment

**We Work with
passion**



Excellence and Innovation

**We want to
be better**



Good Citizen

**We respect
our
Environment
while
creating
value**

ARAUCO AT A GLANCE

SHAREHOLDER STRUCTURE

ANGELINI GROUP

↓ 75.15%



↓ 60.82%



↓ 99.99%



FINANCIAL HIGHLIGHTS

In US\$ million, as of June 2025, LTM

REVENUES	6,413	NET INCOME	325
ADJUSTED EBITDA	1,886	CAPEX	1,577
EBITDA MARGIN	29.4%	NET DEBT/ EBITDA	3.33x

CREDIT RATINGS

INTERNATIONAL SCALE

FITCH RATINGS BBB ✖

S&P BBB- ✔

MOODY'S Baa3 ✔

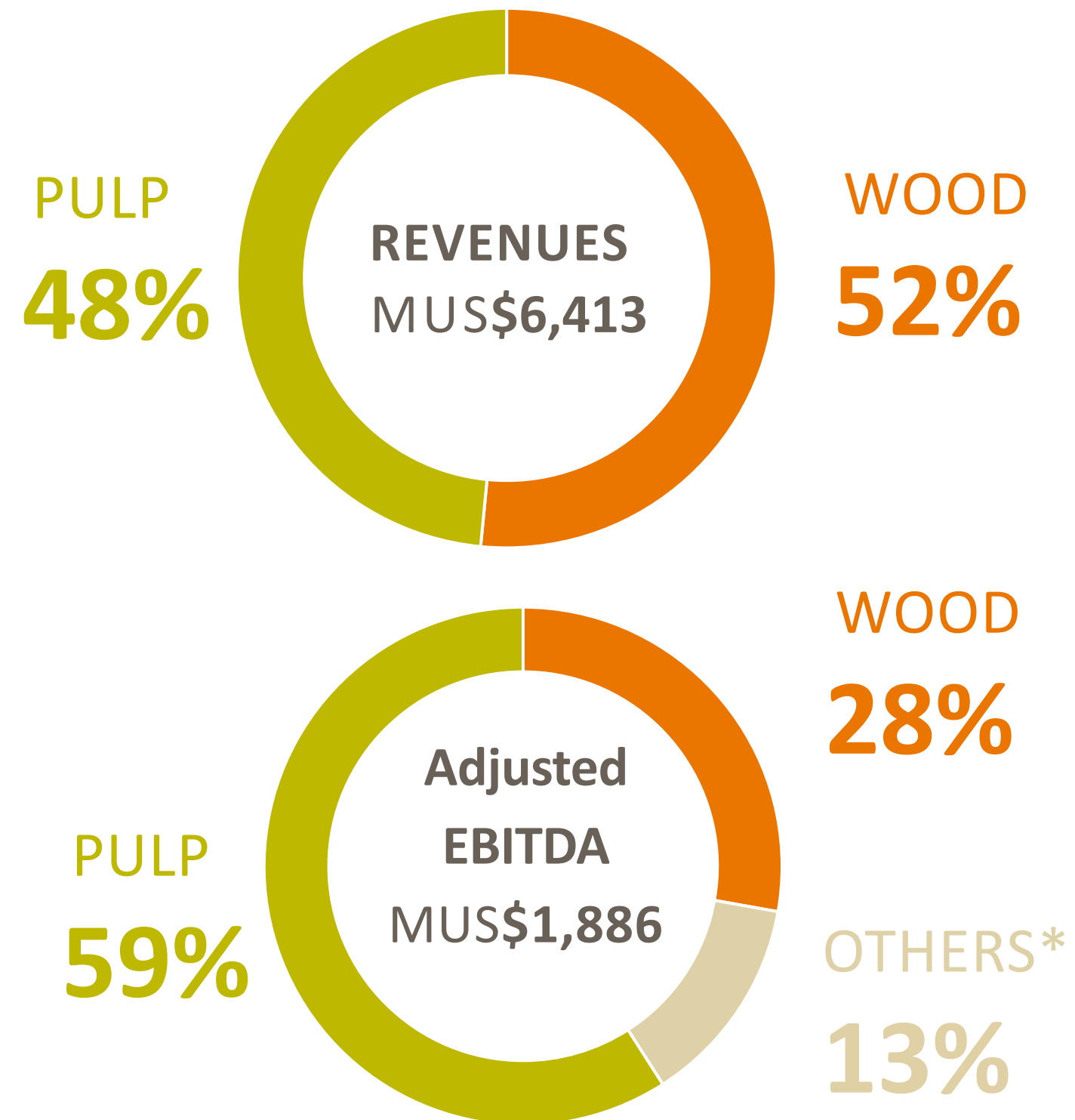
NATIONAL SCALE

FITCH RATINGS AA ✖

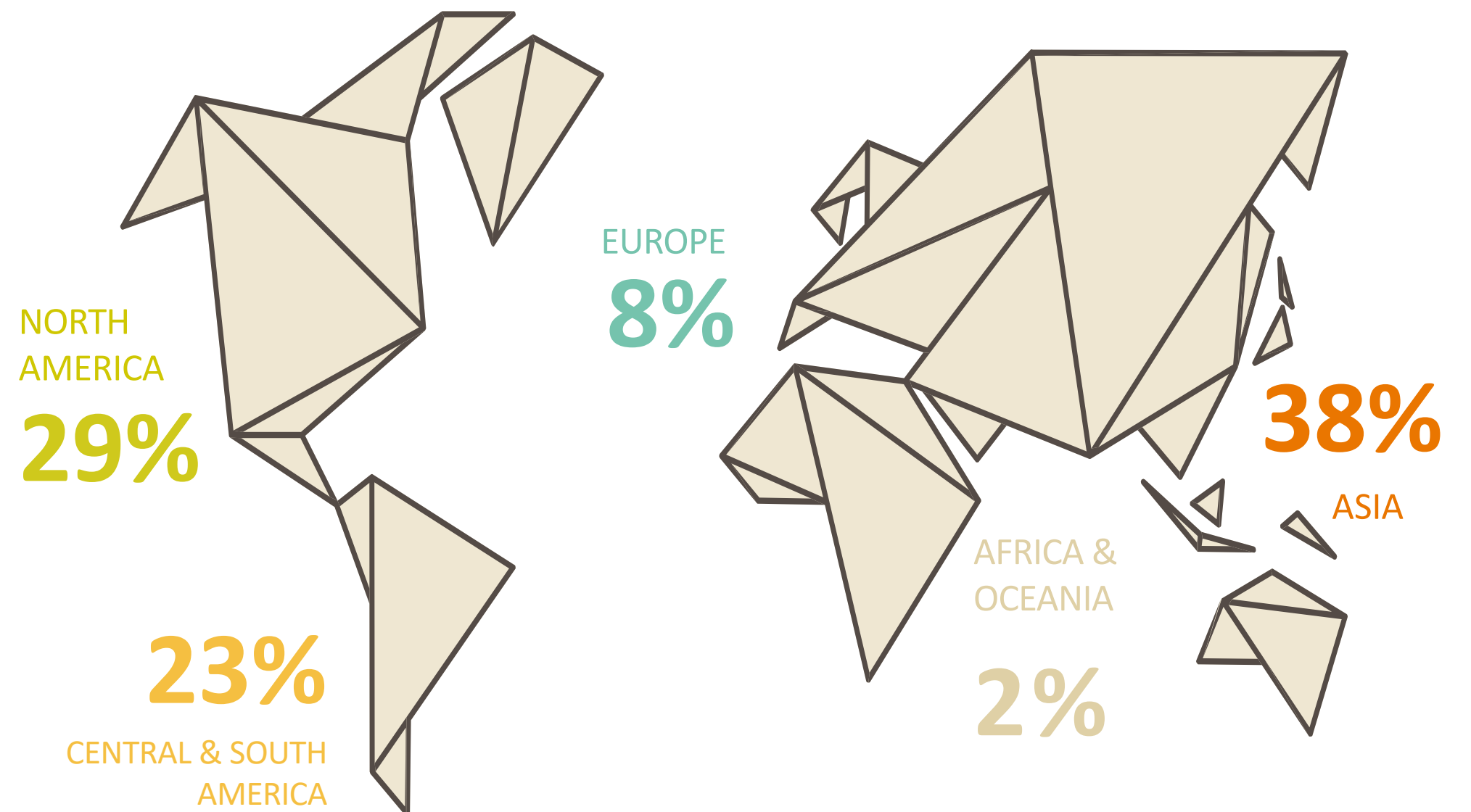
FELLER RATE AA ✔

✔ Outlook: stable

✖ Outlook: negative



DIVERSIFIED SALES AROUND THE WORLD



As of June 2025, LTM

*Includes exceptional Forestry Asset Sale made in Brazil during 2024

TWO
STRATEGIC
BUSINESS
SEGMENTS



<div><div></div><div></div><div></div><div></div><div></div></div>	Forestry and Pulp Business			Wood Products Business	
	Forest Plantations ⁽¹⁾ (Thousand Hectares)	Pulp Mills (Thousand Tonnes)	Energy Operations (mw)	Panels (Thousand m³)	Solid Wood (Thousand m³)
	<div><div></div><div>597</div></div>	<div>5 Mills (5)</div> <div>4,205</div>	<div>10 Power plants (5)</div> <div>904</div>	<div>2 Mills</div> <div>PB 340</div> <div>MDF 500</div>	<div>7 Mills</div> <div>Sawn Timber 2,073</div> <div>Plywood 710</div> <div>4 Remanufacturing Facilities</div>
	<div><div></div><div>130</div></div>	<div>1 Mill</div> <div>350</div>	<div>2 Power plants</div> <div>82</div>	<div>2 Mills</div> <div>PB 260</div> <div>MDF 300</div>	<div>1 Mill</div> <div>Sawn Timber 318</div> <div>1 Remanufacturing Facility</div>
	<div><div></div><div>113</div></div>	<div></div> <div></div>	<div>1 Power plant</div>	<div>4 Mills</div> <div>PB 450</div> <div>MD 1,520</div>	<div></div>
	<div><div></div><div>96</div></div>	<div>1 Mill</div> <div>720</div>	<div>1 Power plant</div> <div>91</div>	<div></div>	<div></div>
Total	935 thousand hecatres	5.3 million tonnes	890 mw <div><div></div><div></div></div>	<div>7 Mills</div> <div>PB 1,630</div> <div>MDF 1,015</div>	<div></div>
				<div>2 Mills</div> <div>PB 315</div> <div>MDF 250</div>	<div></div>
				<div>9 Mills (4)</div> <div>PB 1,191</div> <div>MDF 615</div> <div>OSB 230</div>	<div>1 Mill</div> <div>Sawn Timber 35</div>
			<div>Total</div>	8.6 million m³	3.5 million m³

1) Considers hectares planted mainly with eucalyptus (globulus, nitens), pine (radiata, taeda, elliottii) and others.

2) Considers 50% of Montes del Plata.

3) Considers 50% of Sonae Arauco.

4) One PB mill in South Africa is currently shut down.

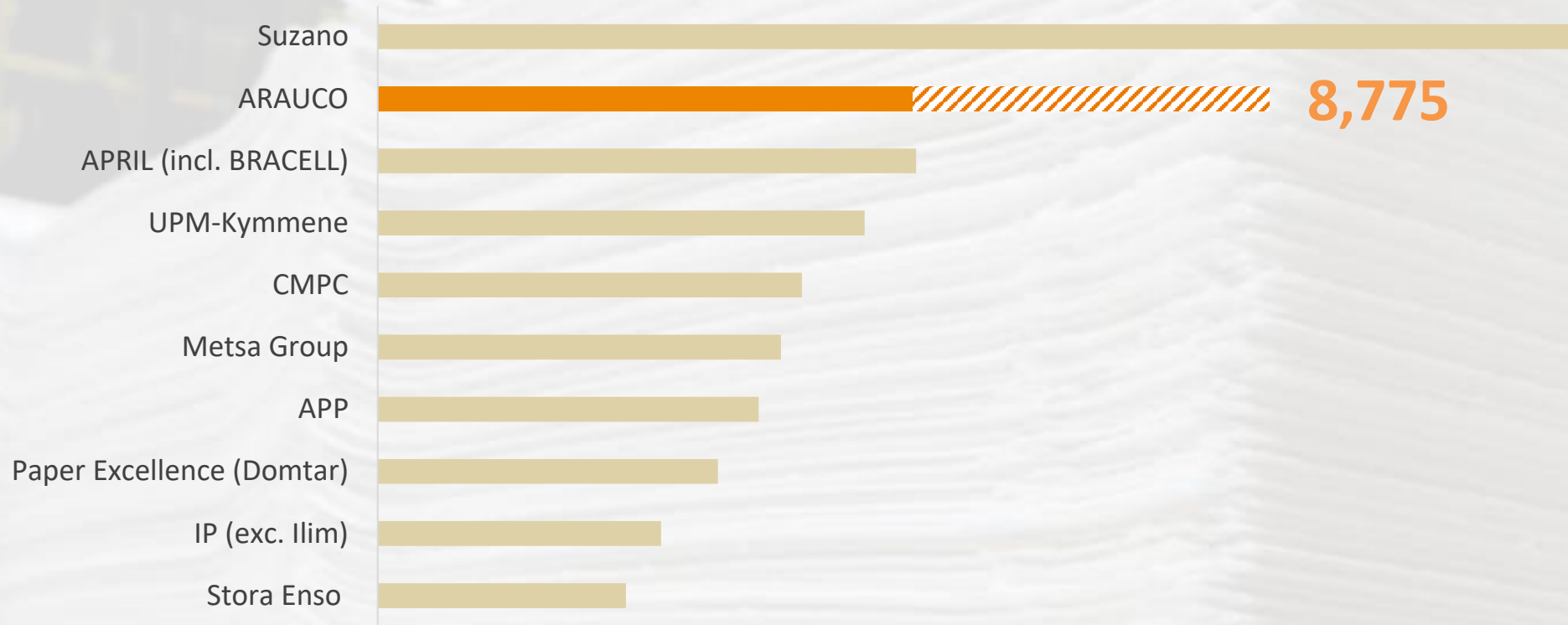
5) Licancel mill indefinitely suspended operations in August 2023

As of December 2024

WE ARE A MAIN PLAYER IN THE GLOBAL MARKET

MARKET PULP CAPACITY (THOUSAND TONNES)

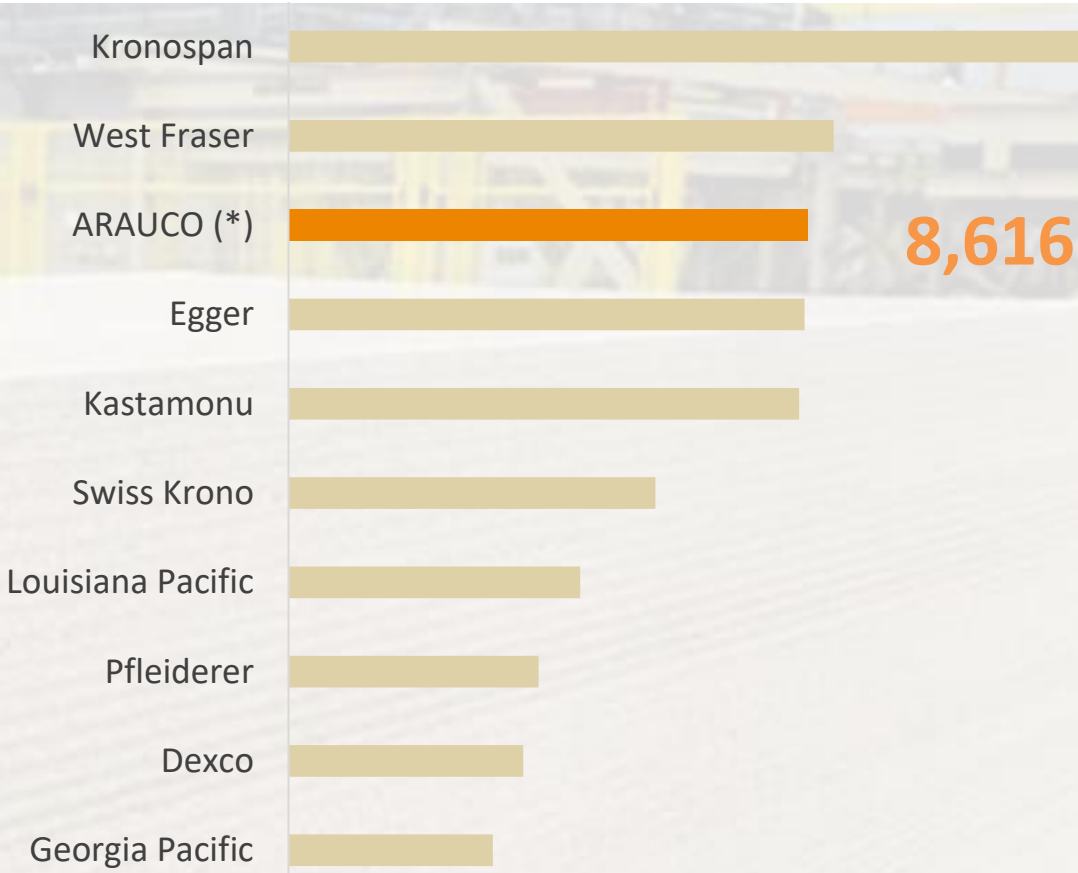
3rd
IN MARKET PULP CAPACITY IN
THE WORLD



SUCURIÚ (BR) PROJECT
STARTING 4Q 2027

PANELS** CAPACITY (THOUSAND CUBIC METERS)

3rd
IN PANEL CAPACITY
IN THE WORLD



ZITÁCUARO (MX) & OSB (CL)
PROJECTS
STARTING 1H 2026



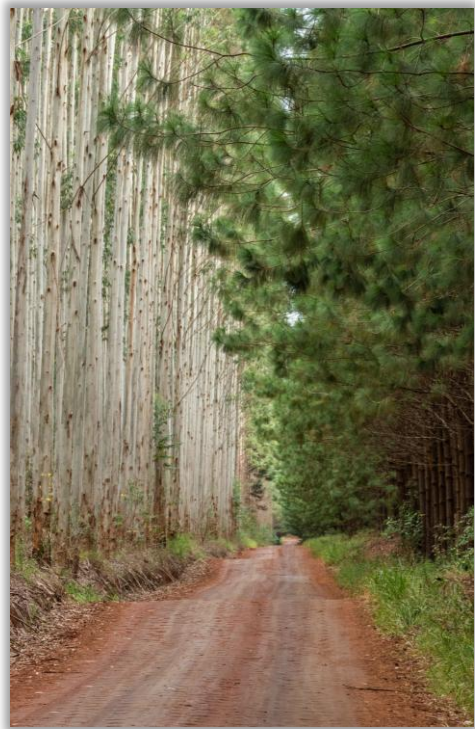
World market pulp and panel competitors capacity as of December 2024.

* Arauco capacity includes 50% of Montes del Plata and 50% of Sonae Arauco.

** Panels refers to Composite Panels, which corresponds to MDF, PB and OSB.

Source: Hawkins Wright, public fillings, Arauco's estimations, information and fillings.

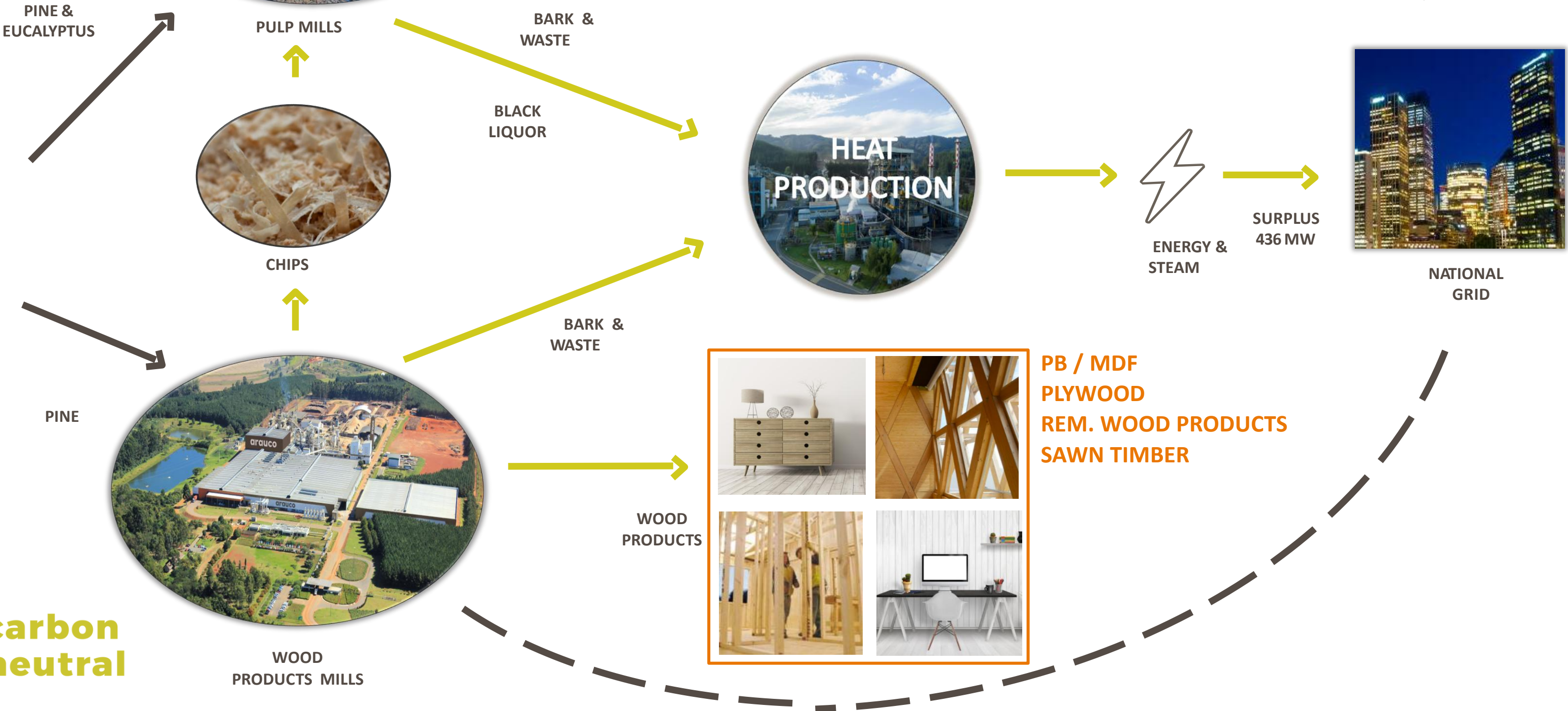
MAXIMIZING
THE VALUE
OF OUR FOREST



arauco



arauco



BUSINESS SEGMENTS

PULP
BUSINESS

OVERVIEW

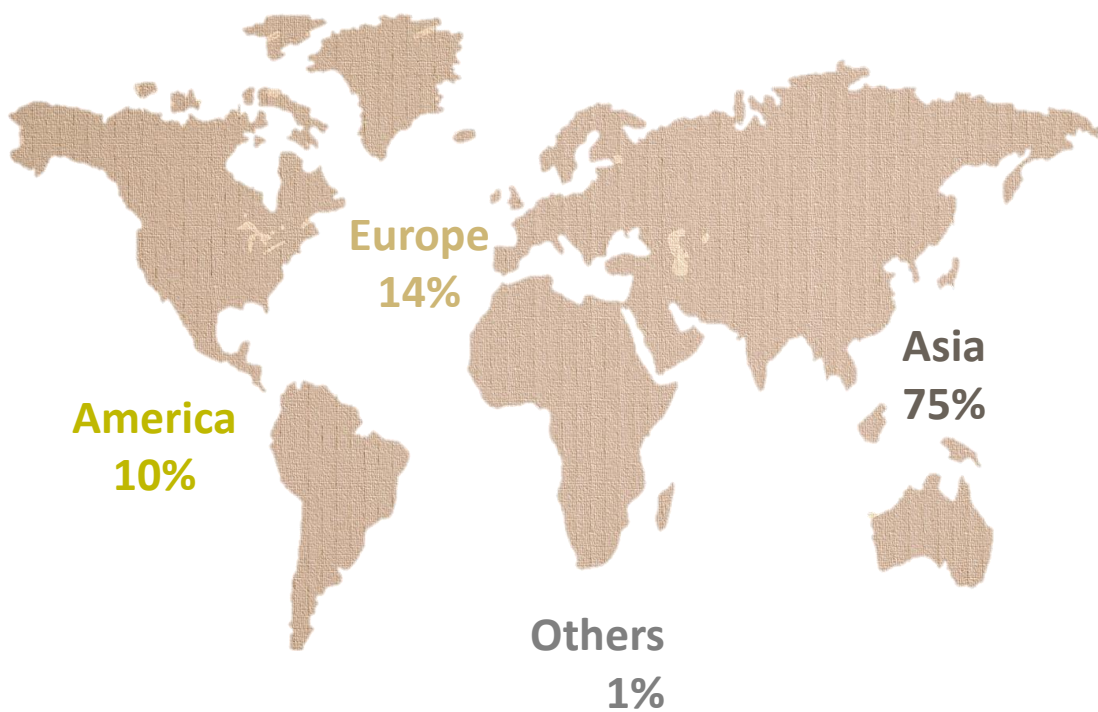
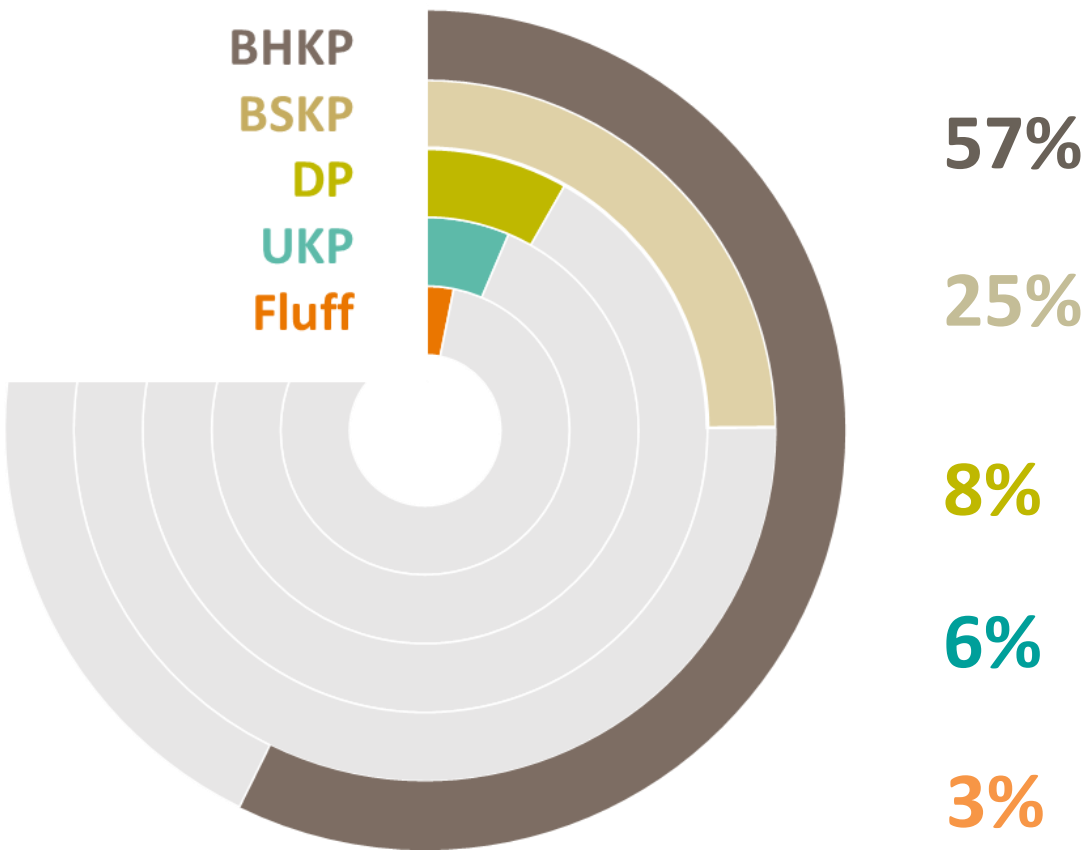
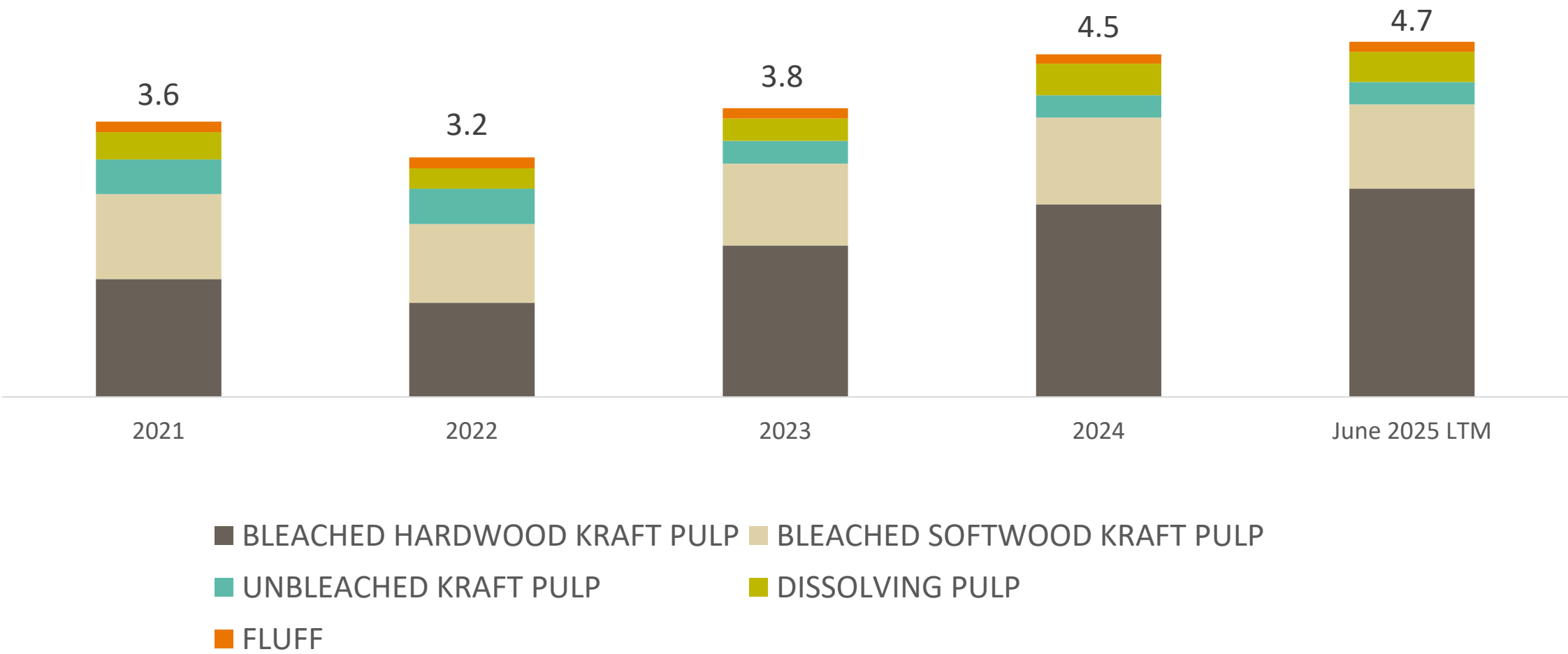
MUS \$3,170
REVENUES

Energy revenues not included

SALES VOLUME: 4.6 million tonnes

PRODUCTION

million tonnes



As of June 2025

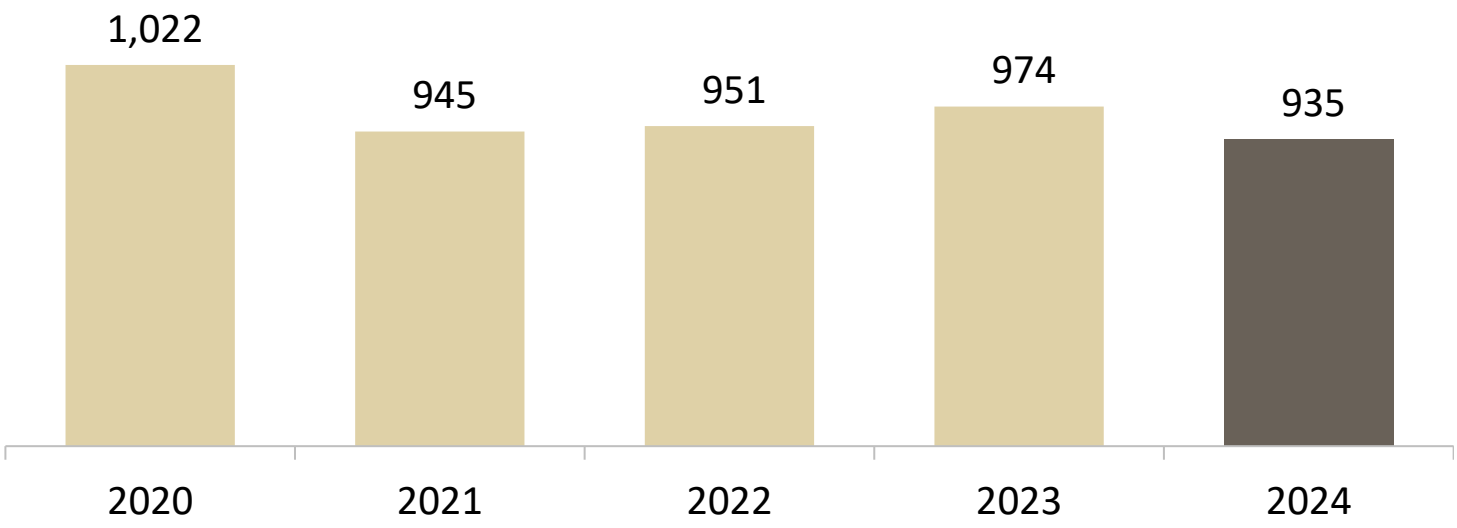
PULP
BUSINESS

FORESTRY
OPERATIONS

TOTAL PLANTATIONS

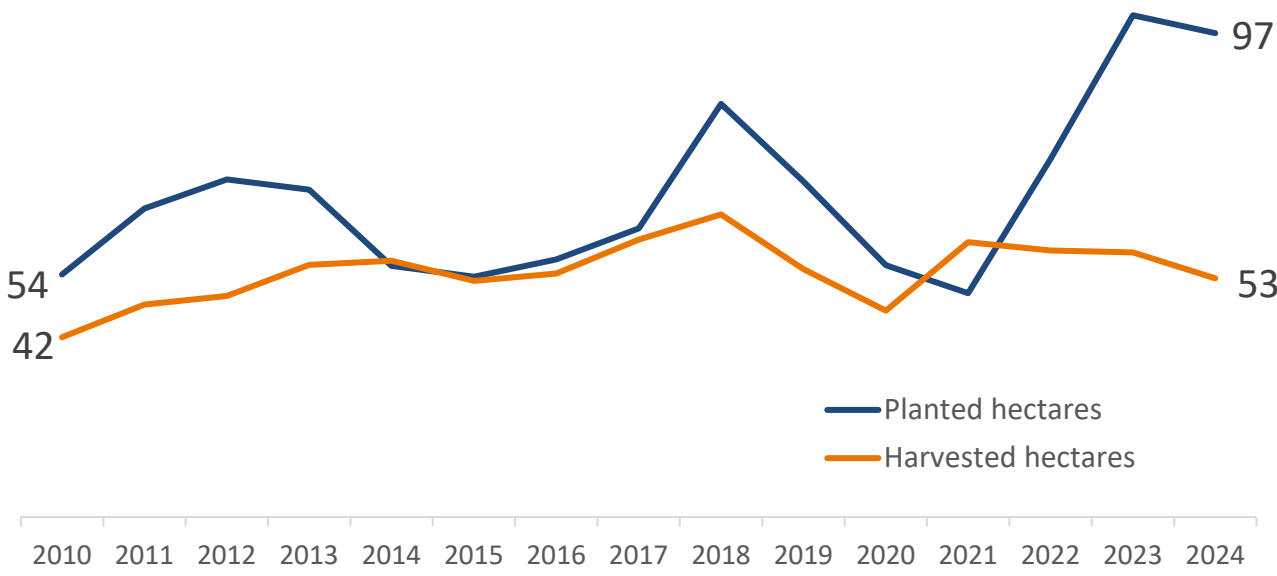
In thousand hectares

Includes plantations in Chile,
Argentina, Brazil and Uruguay



PLANTING AND HARVESTING

In thousand hectares



1.7
MILLION
HECTARES OWNED

935
THOUSAND
HECTARES PLANTED

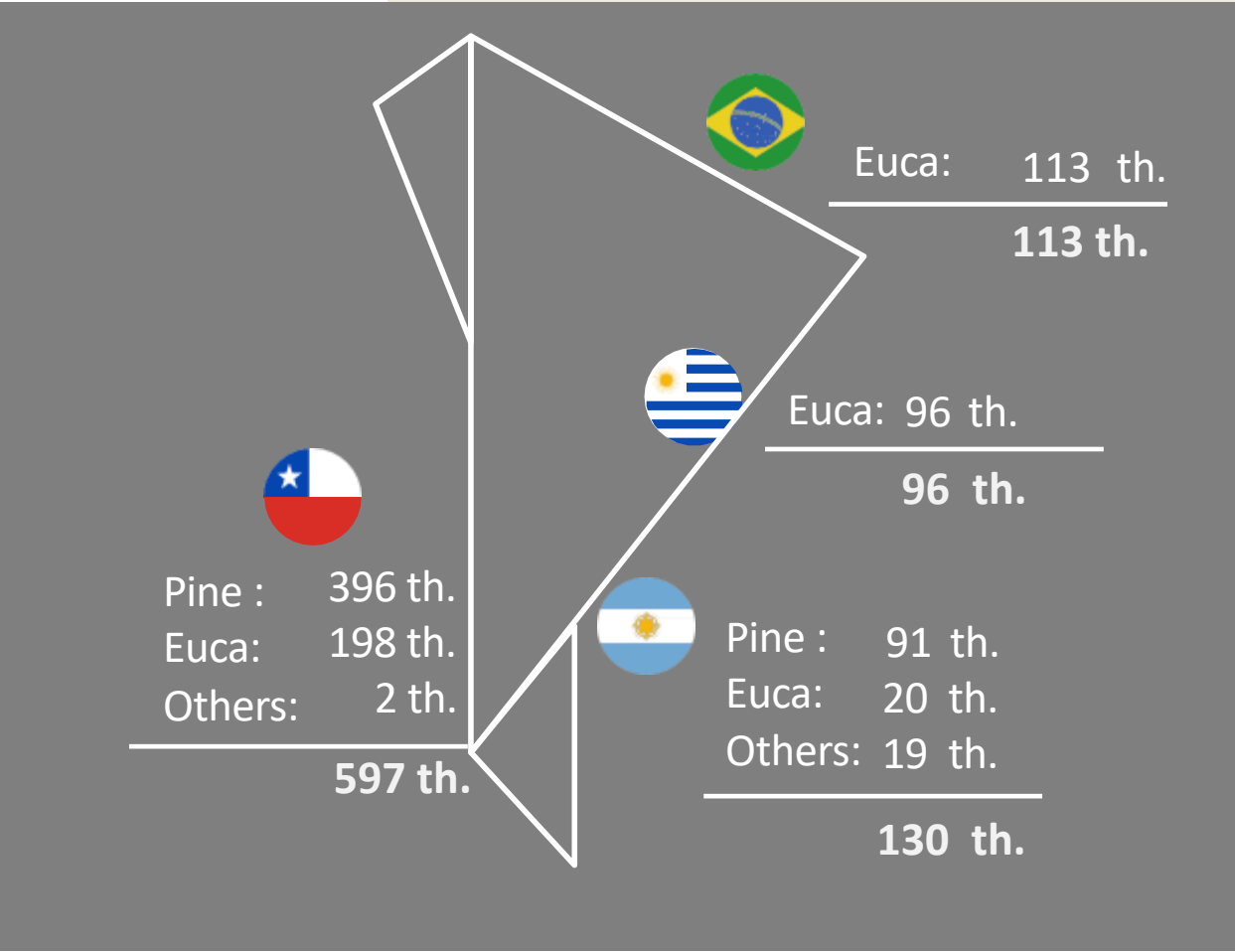
482
THOUSANDS OF
NATIVE FOREST

488
THOUSANDS
OF PINE

427
THOUSANDS
OF EUCALYPTUS

21
THOUSANDS OF
OTHER SPECIES

HECTARES PLANTED



ENVIROMENTAL
CERTIFICATIONS

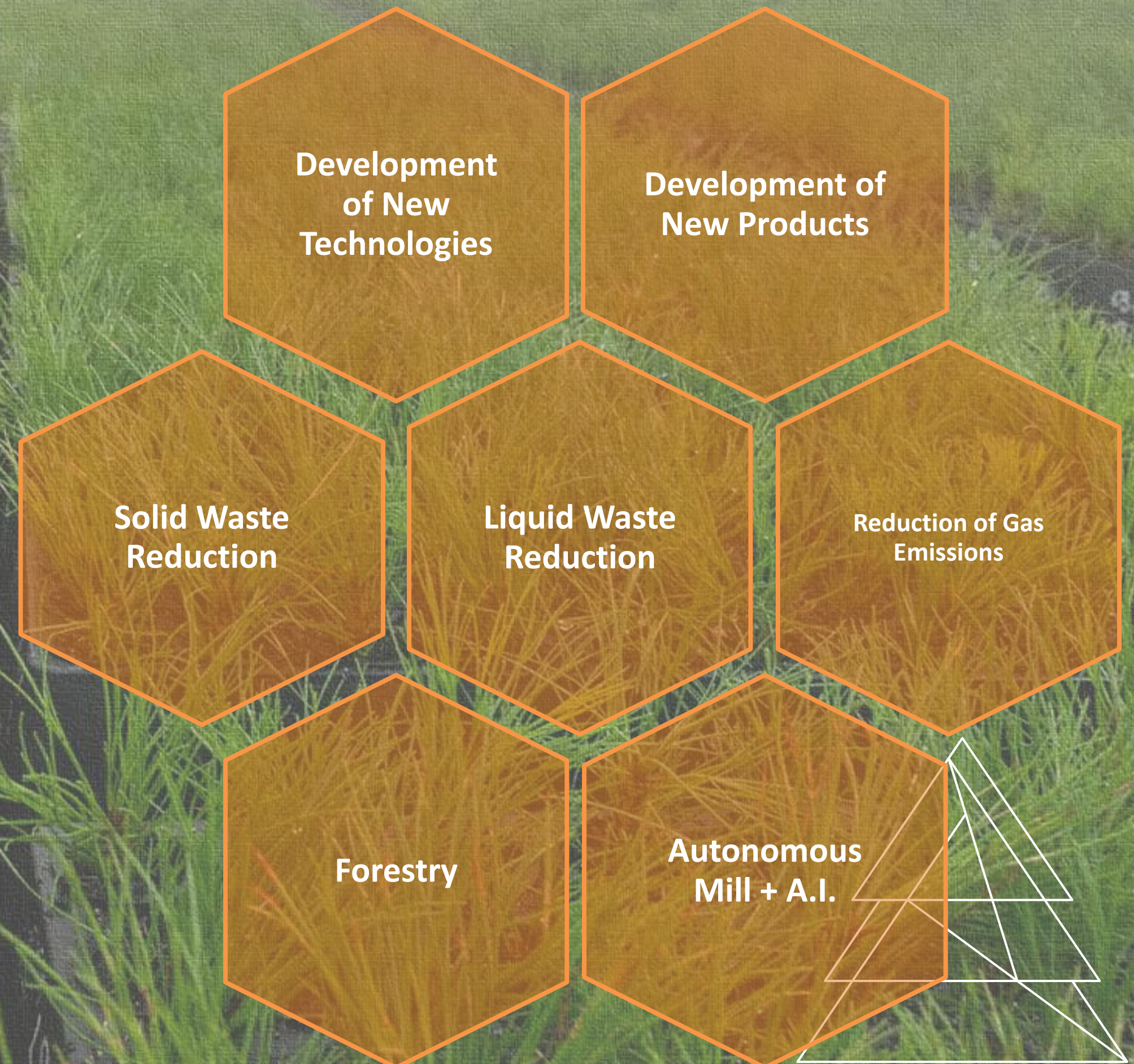
Our forests plantations have
international certification in
Forestry Management and
Chain of Custody

For detailed information about each certification,
you can visit our web site www.arauco.com

BIOFOREST RESEARCH AND DEVELOPMENT

+30 years researching, developing, and applying innovative technologies to enhance the productivity of our forest and industrial resources.

Our strategic focus points are:



PULP
BUSINESS

OUR MILLS
CAPACITY IN THOUSAND TONNES

CONSTITUCIÓN
355 UKP



NUEVA ALDEA
520 BHKP
520 BSKP



ARAUCO MILL
1,560 BHKP
540 BSKP



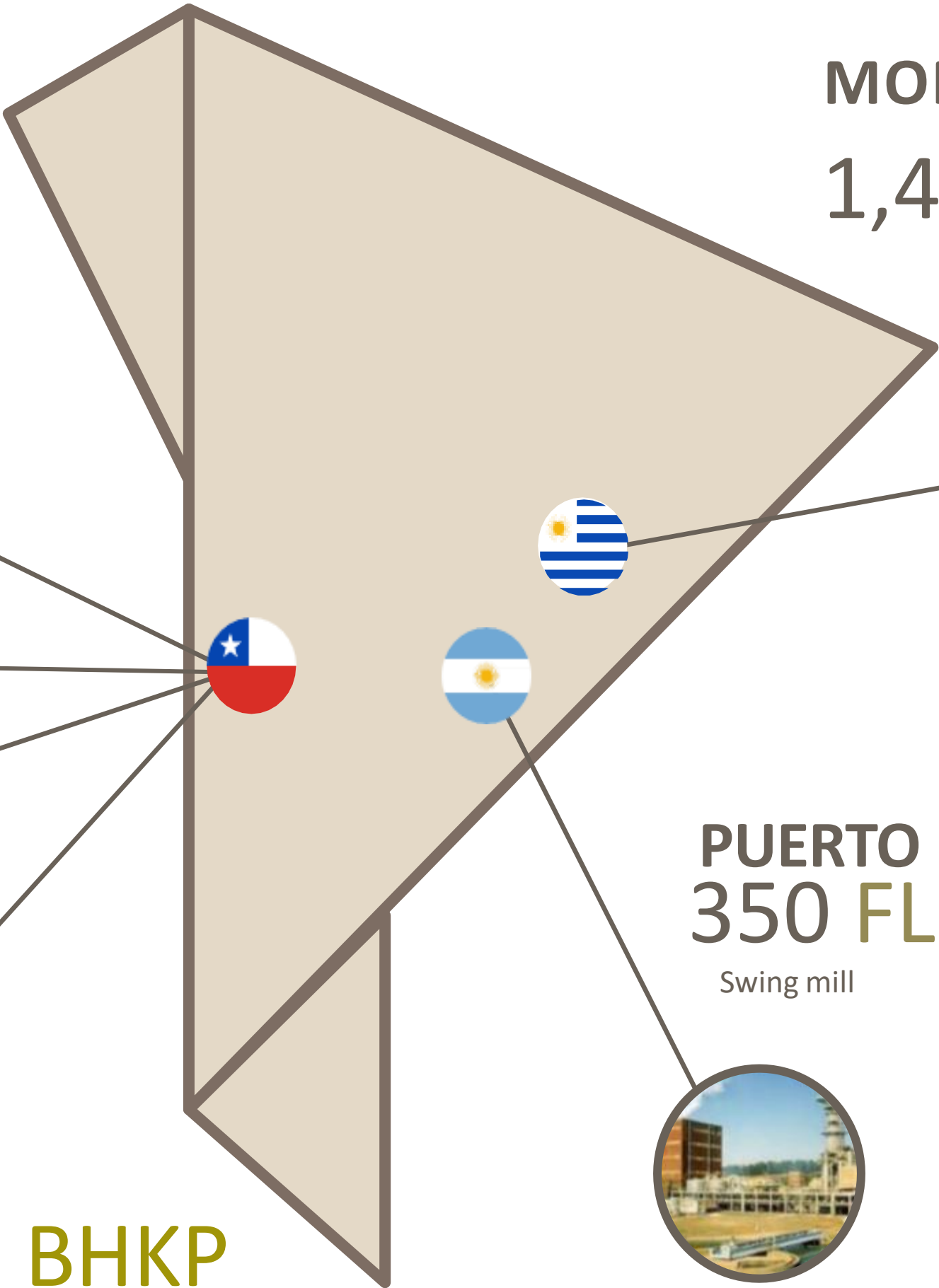
VALDIVIA
502 DP or 550 BHKP
Swing mill



MONTES DEL PLATA
1,440 BHKP
ARAUCO owns 50%



PUERTO ESPERANZA
350 FLUFF or BSKP
Swing mill

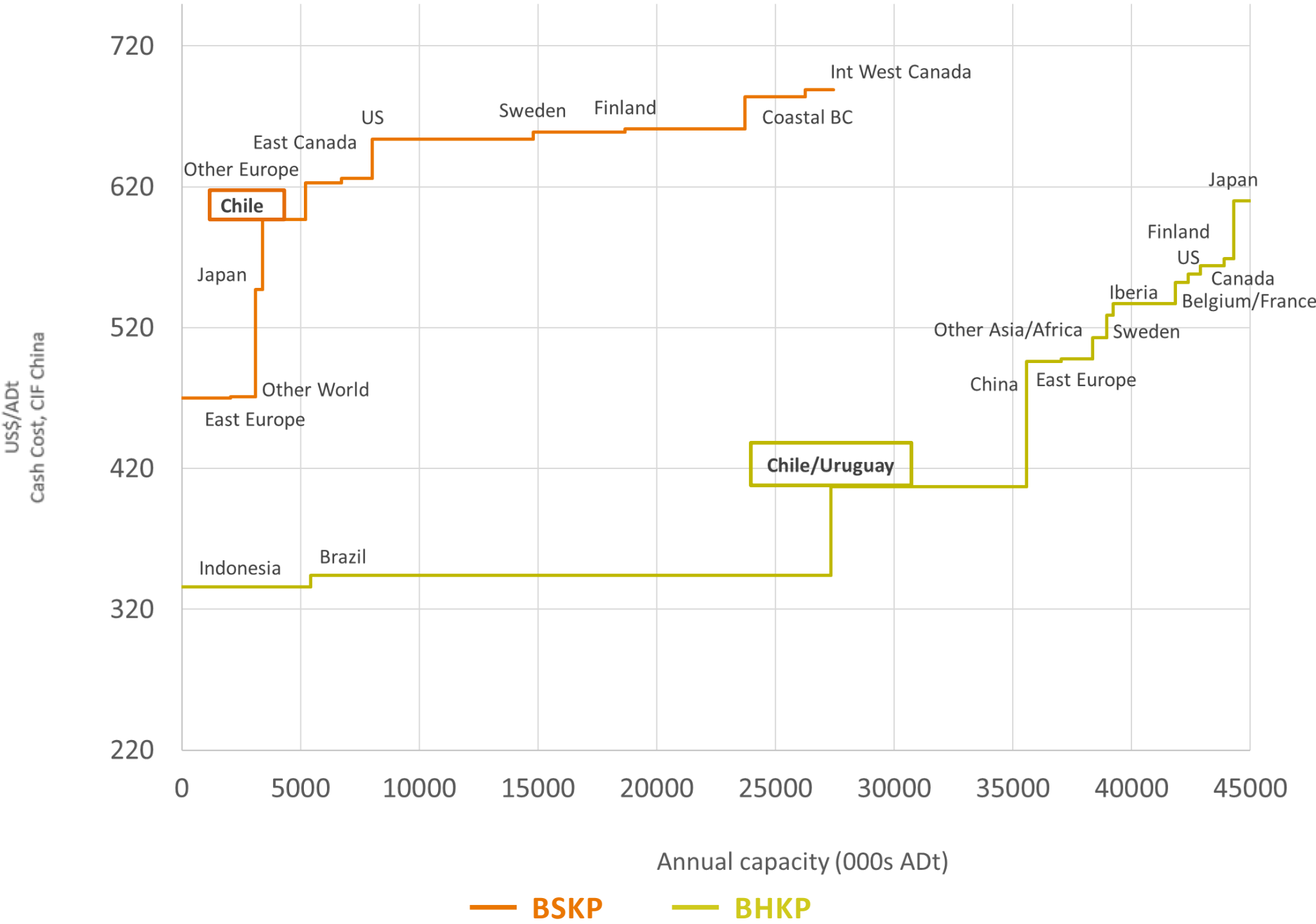


PULP
BUSINESS

COMPETITIVE
ADVANTAGES



COST ADVANTAGES



LOGISTIC EFFICIENCY



AVERAGE DISTANCES (km) FROM

FORESTS TO MILLS		MILLS TO PORTS	
ARGENTINA	> 80	MONTES DEL PLATA	> 0
CHILE	> 85	ARAUCO	> 35
URUGUAY	> 282	NUEVA ALDEA	> 63
		VALDIVIA	> 301
		CONSTITUCIÓN	> 316
		PUERTO ESPERANZA	> 1.200

WEIGHTED AVG. > 164 ⁽¹⁾

Source: Hawkins Wright.
Other world includes Argentina, China and Oceania.

Source: ARAUCO.
(1) Calculated using sales volume for 2024.

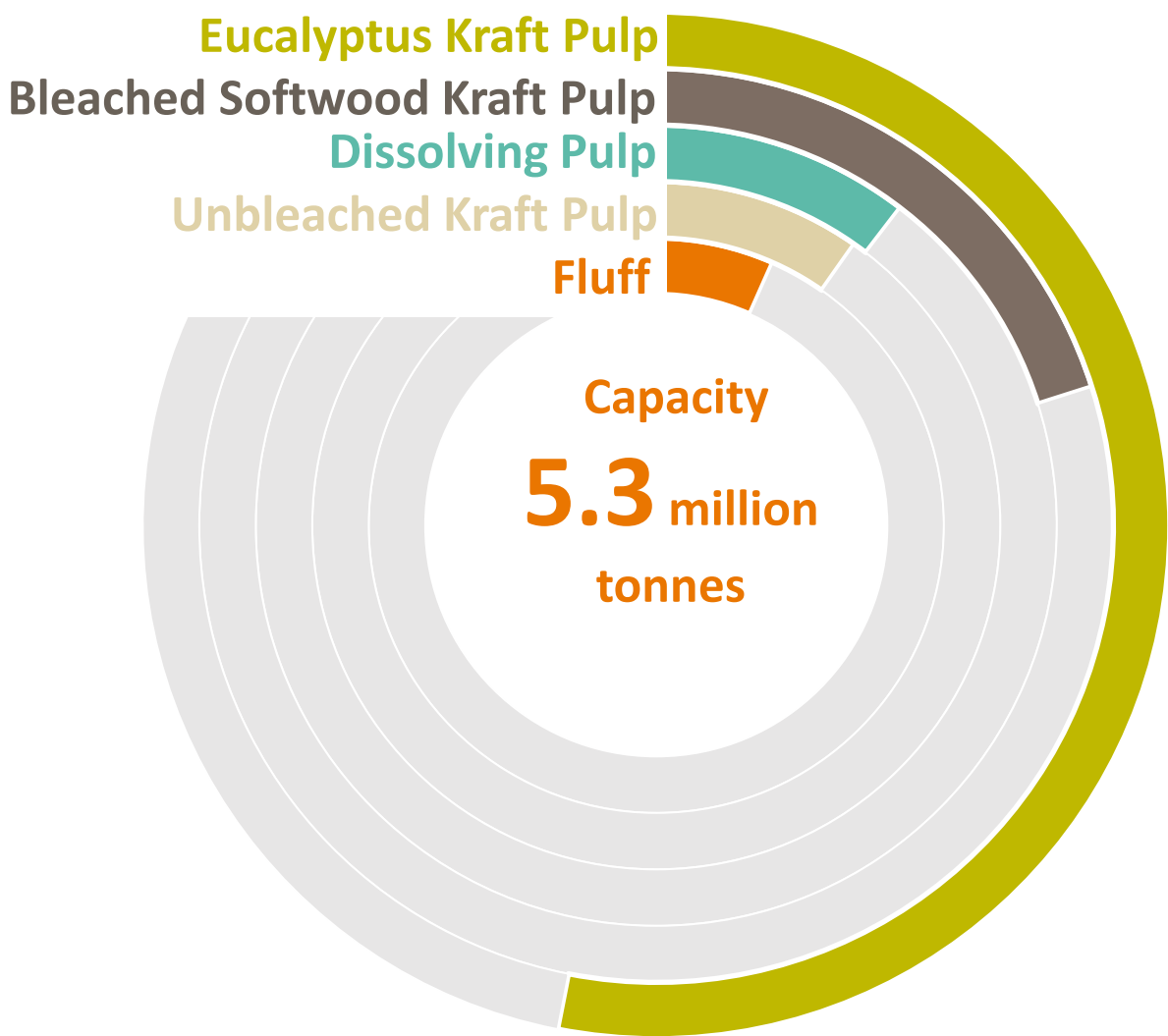
As of December 2024

PULP
BUSINESS

COMPETITIVE
ADVANTAGES



PRODUCT DIVERSIFICATION



53% } **Hardwood**
10% }
20% }
10% } **Softwood**
7% }

Product End - Use



Fluff



Packaging



Specialty



P&W

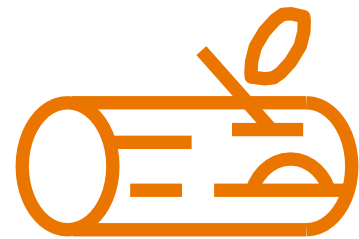


Tissue

Source: ARAUCO.
(1) Dissolving Pulp
The Valdivia mill will keep the ability to switch from producing dissolving pulp to paper grade (BHKP).

WOOD
PRODUCTS
BUSINESS

OVERVIEW

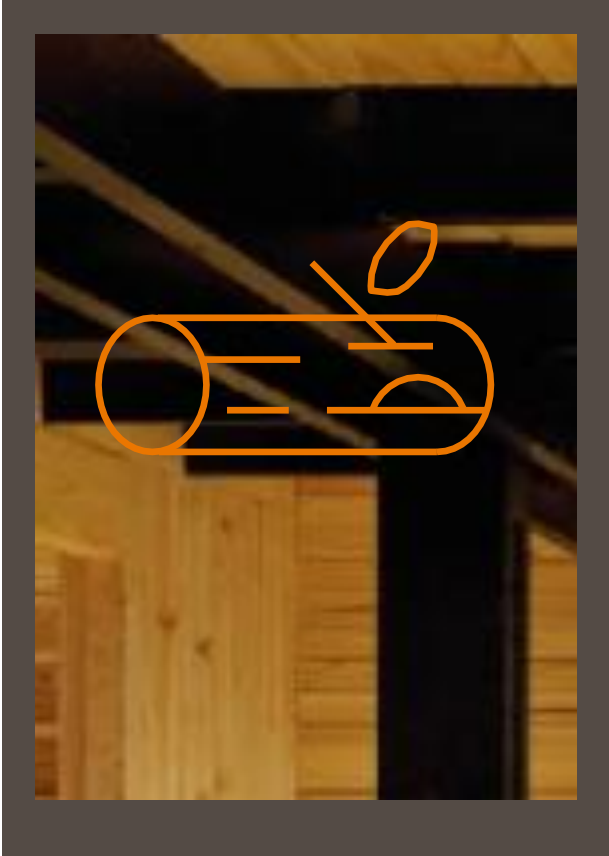


MUS \$3,041
Energy revenues not included REVENUES

SUBDIVISIONS

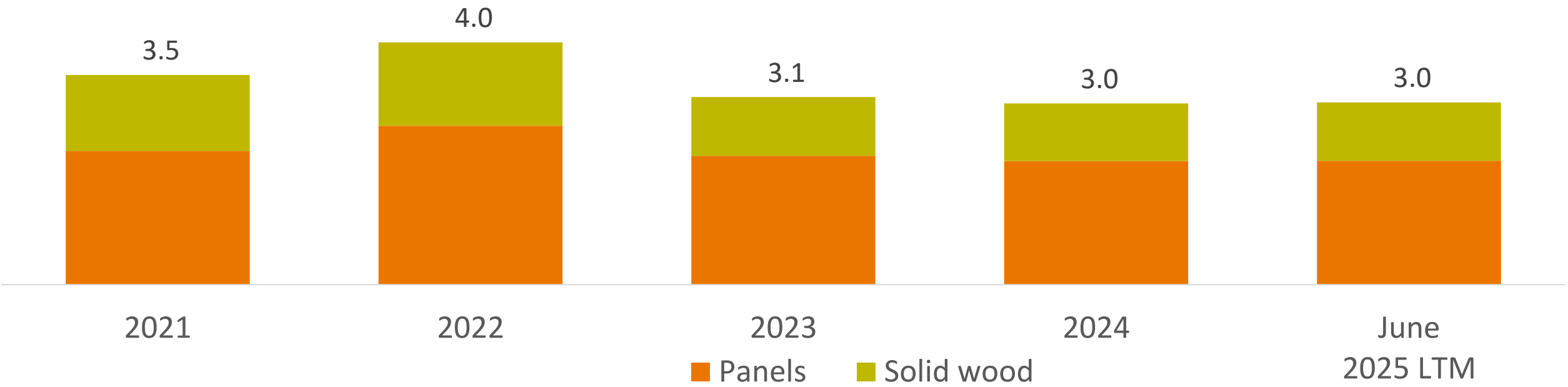


PANELS



SOLID WOOD

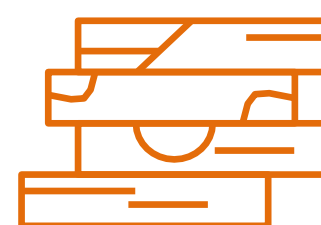
US\$ BILLION



Sonae Arauco's volume not included.
As of June ,2025 LTM

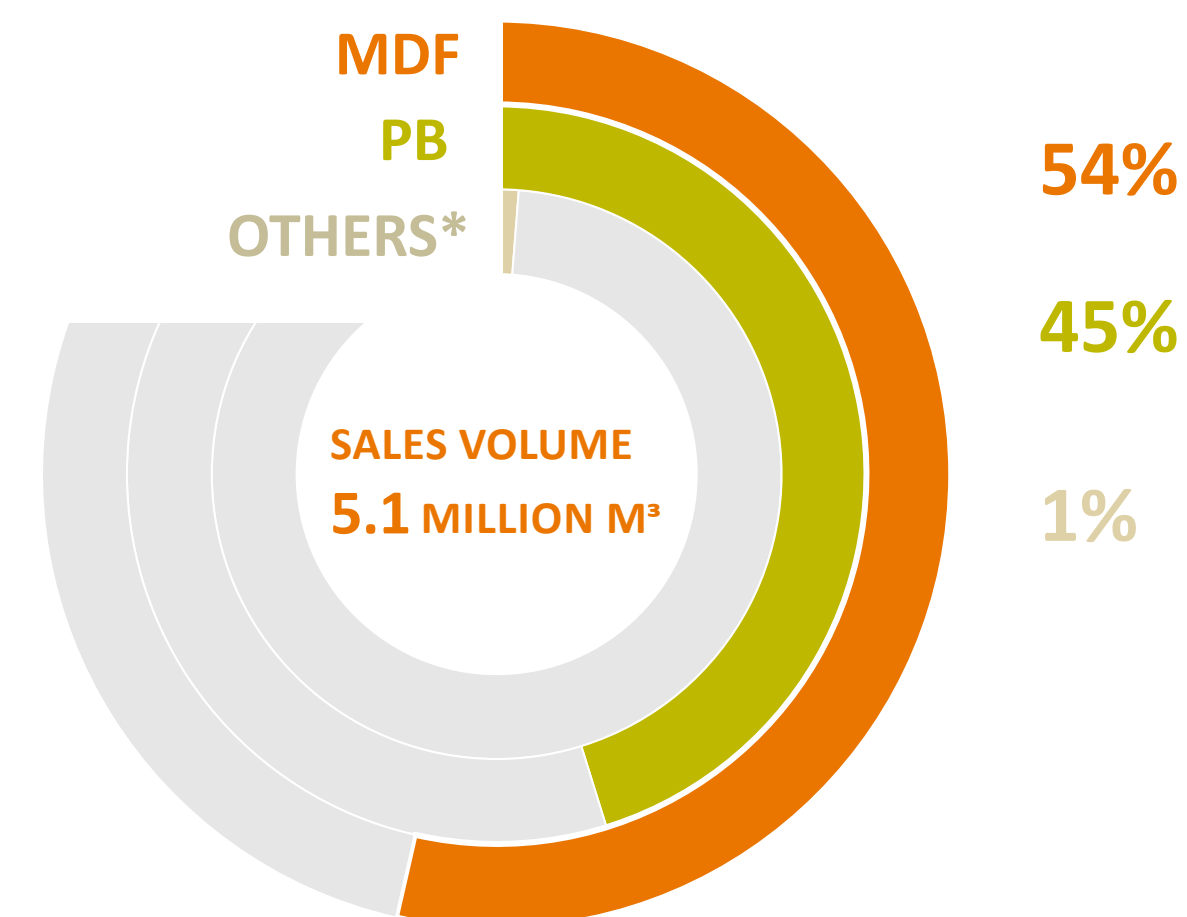
WOOD
PRODUCTS
BUSINESS

PANELS

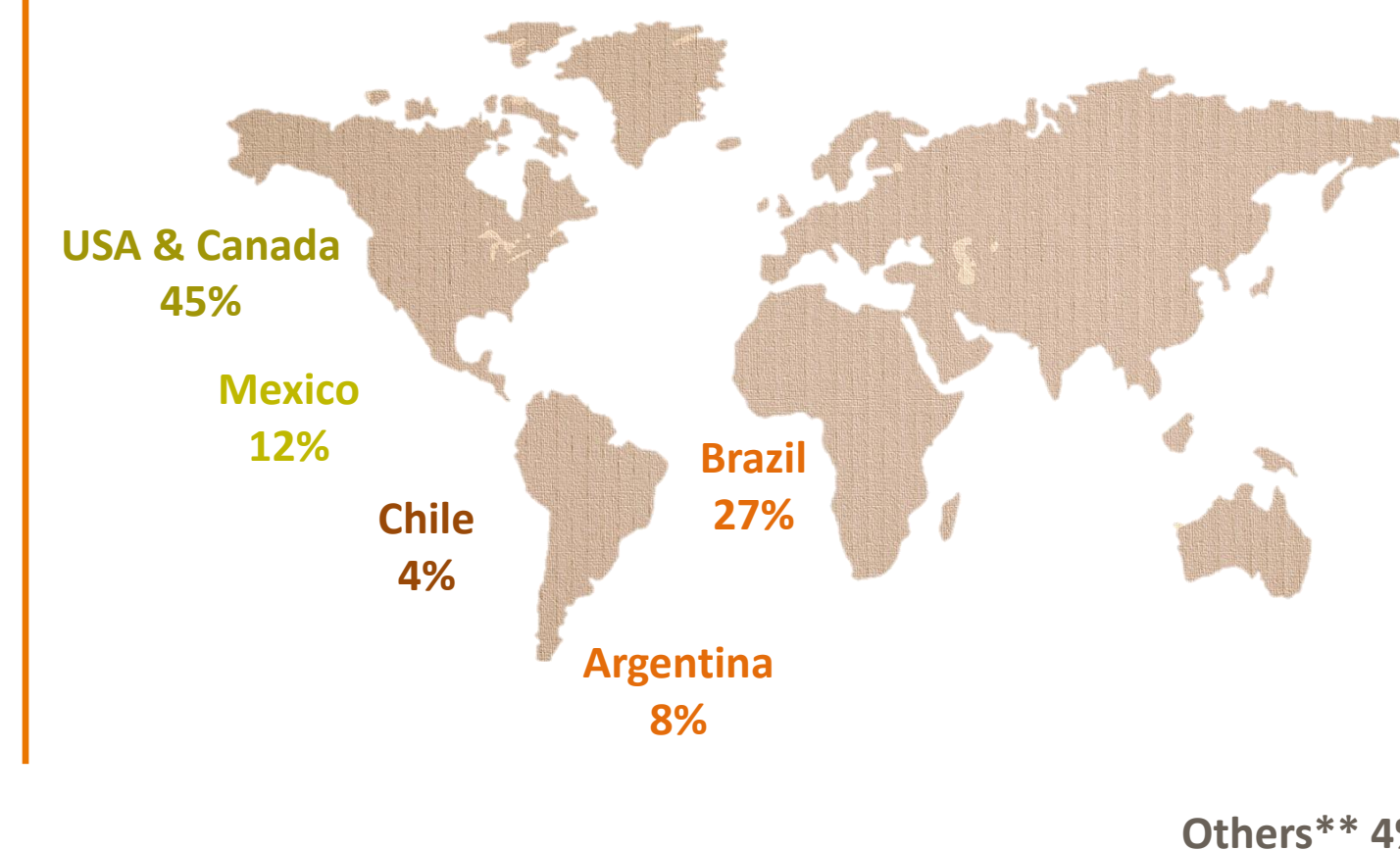
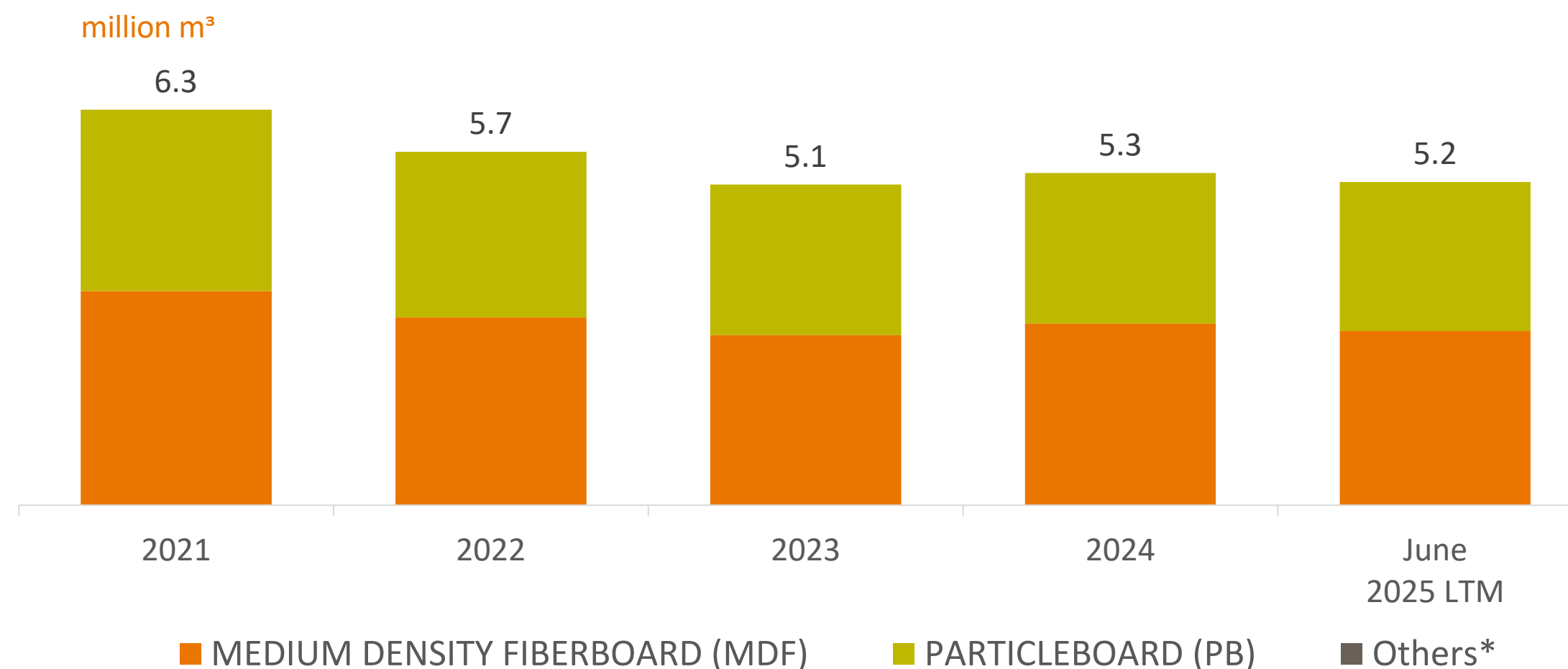


MUS \$2,065
REVENUES

Energy revenues not included




PRODUCTION



WOOD
PRODUCTS
BUSINESS

SOLID WOOD



MUS \$976

Energy revenues not included

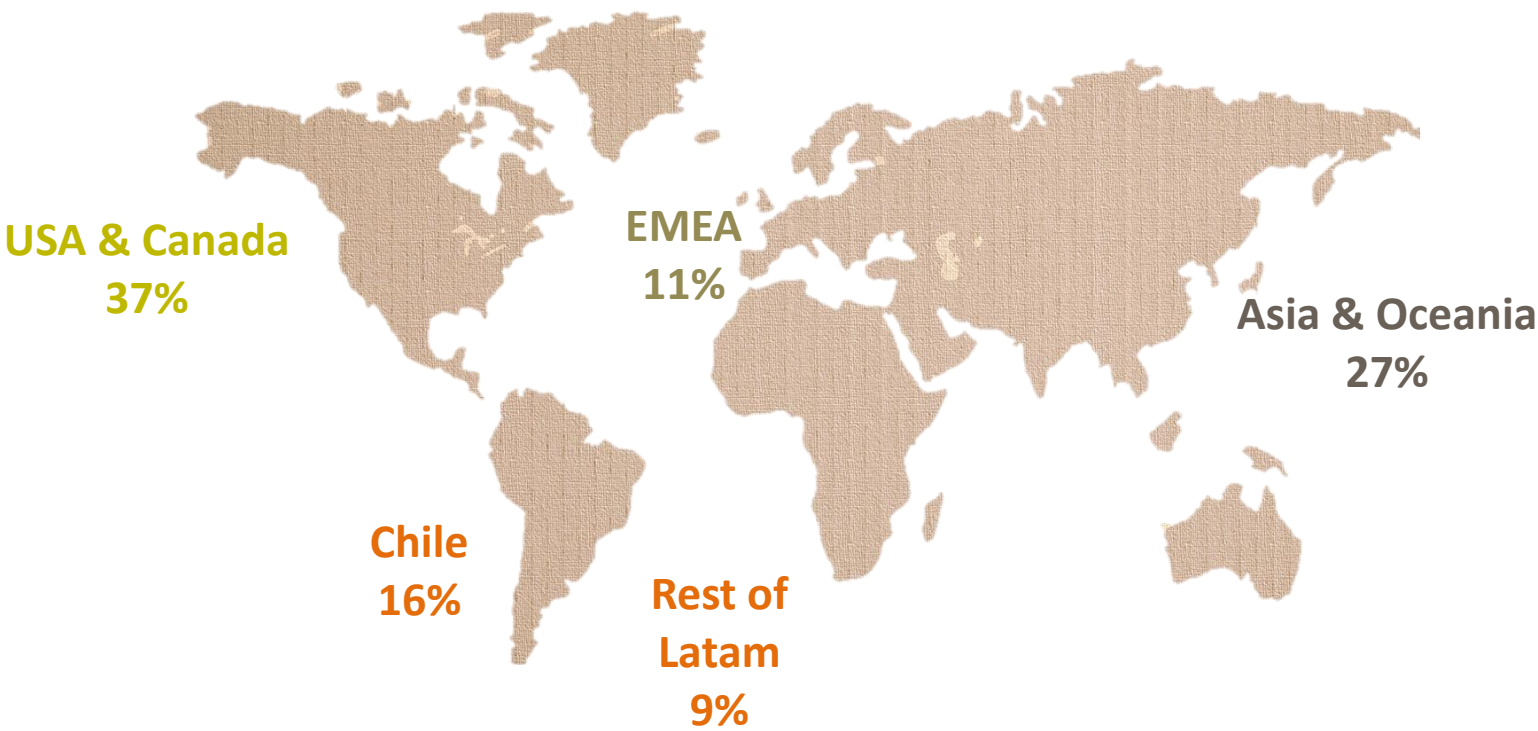
REVENUES

SALES VOLUME: 2.3 MILLION M³



PRODUCTION

million m³

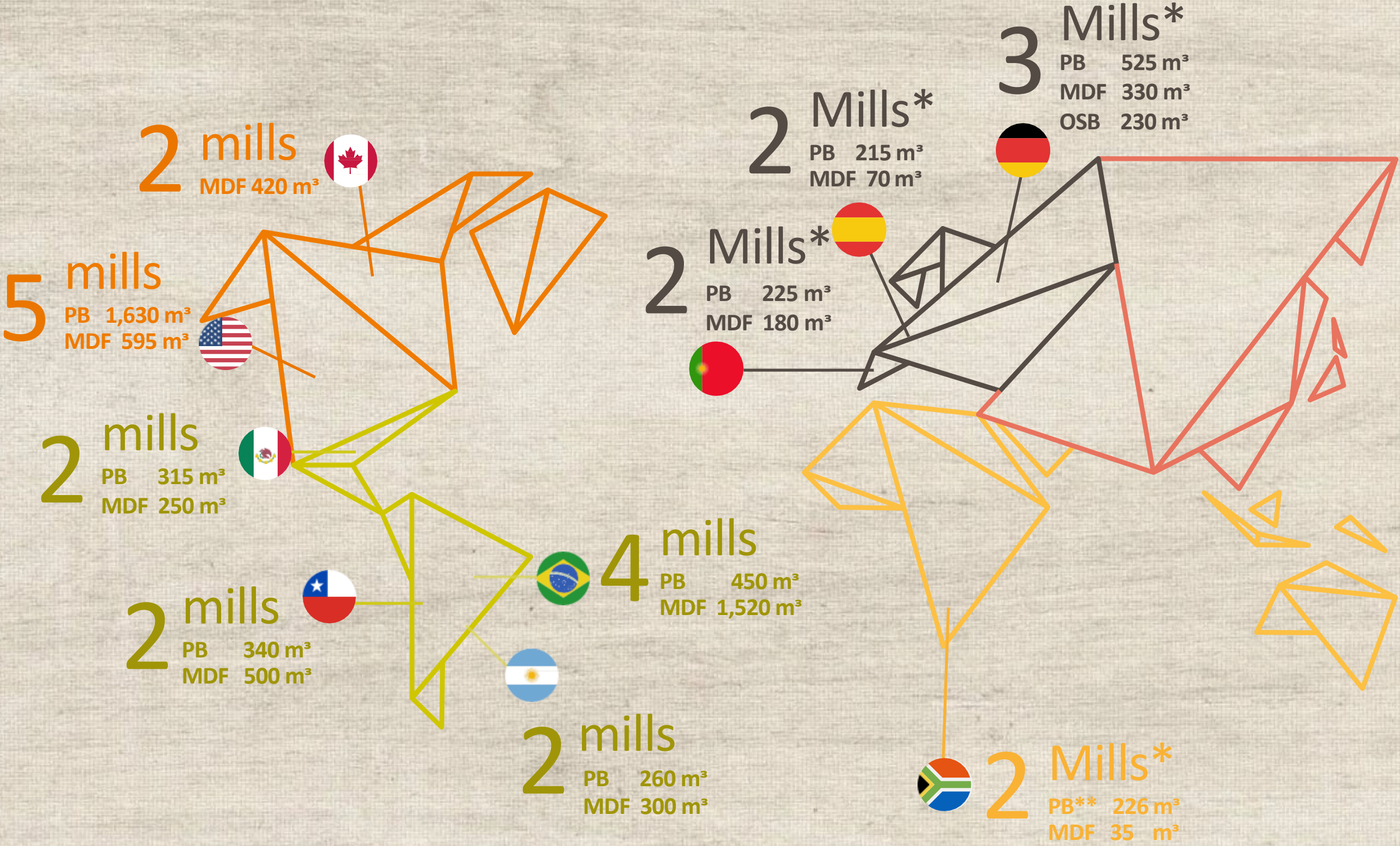


Sonae Arauco's volume not included.

As of March 2025 LTM

PANELS
OUR
MILLS

IN
THOUSANDS
As of December 2024



PB: Particle Board
MDF: Medium Density Fiberboard
OSB: Oriented Strand Board

*Arauco owns 50% of Sonae Arauco
**One PB mill in South Africa is currently shut down

SOLID
WOOD
OUR
MILLS

IN
THOUSANDS
As of December 2024



ST: Sawn Timber
Rem: Remanufactured Wood Products

As of December 2023
*Arauco owns 50% of Sonae Arauco
**One mill in Chile (Horcones II) is currently shut down

ENERGY COMPLEMENTARY OPERATIONS

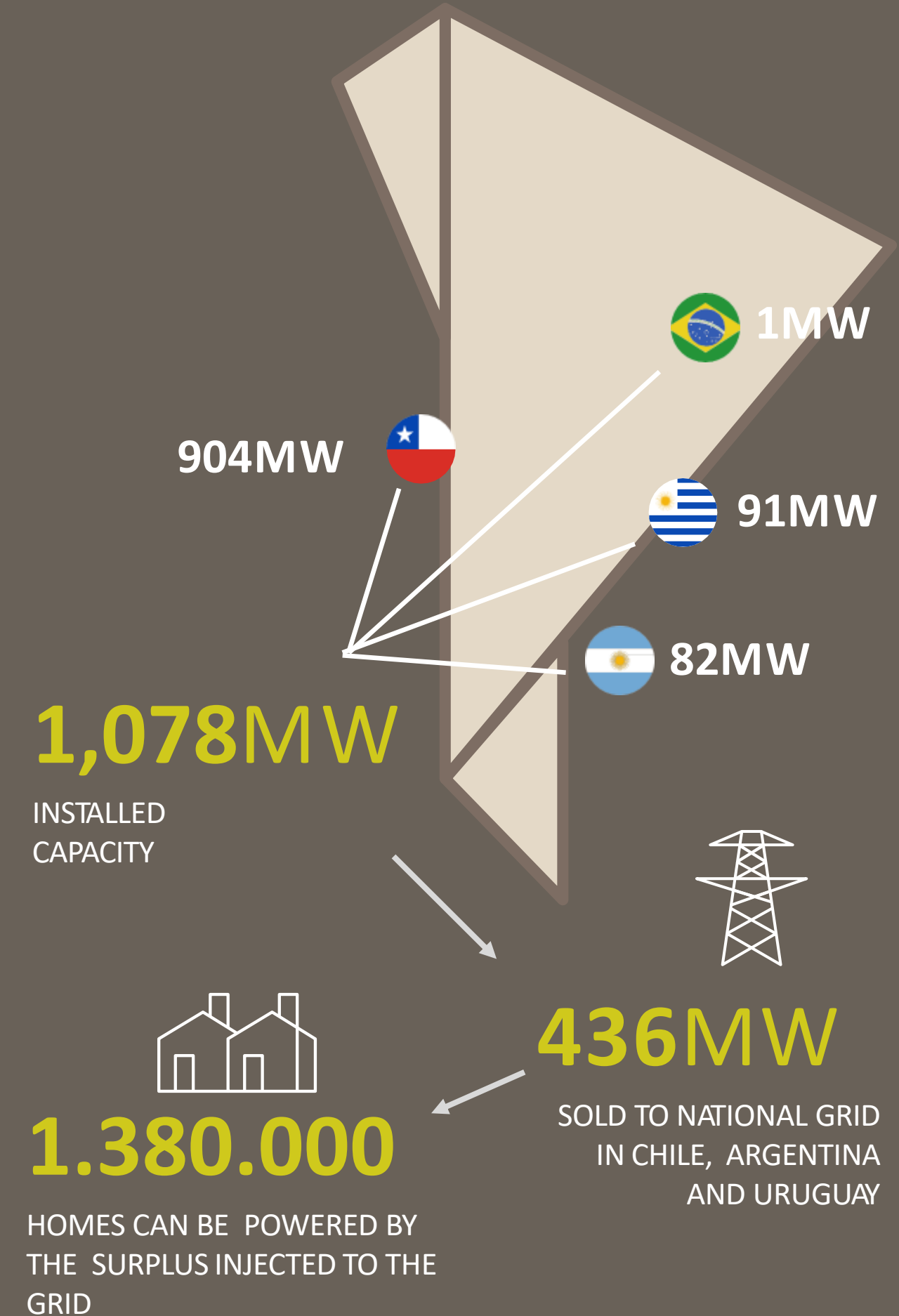


HIGHLIGHTS

Arauco generates renewable energy from forestry biomass and uses it in the production processes.

In Chile, Argentina and Uruguay, we are self-sufficient in net electricity consumption and we sell the surplus to the local grid.

5 cogeneration plants in Chile and 1 plant in Uruguay are registered under the Kyoto Protocol Clean Development Mechanism (CDM).

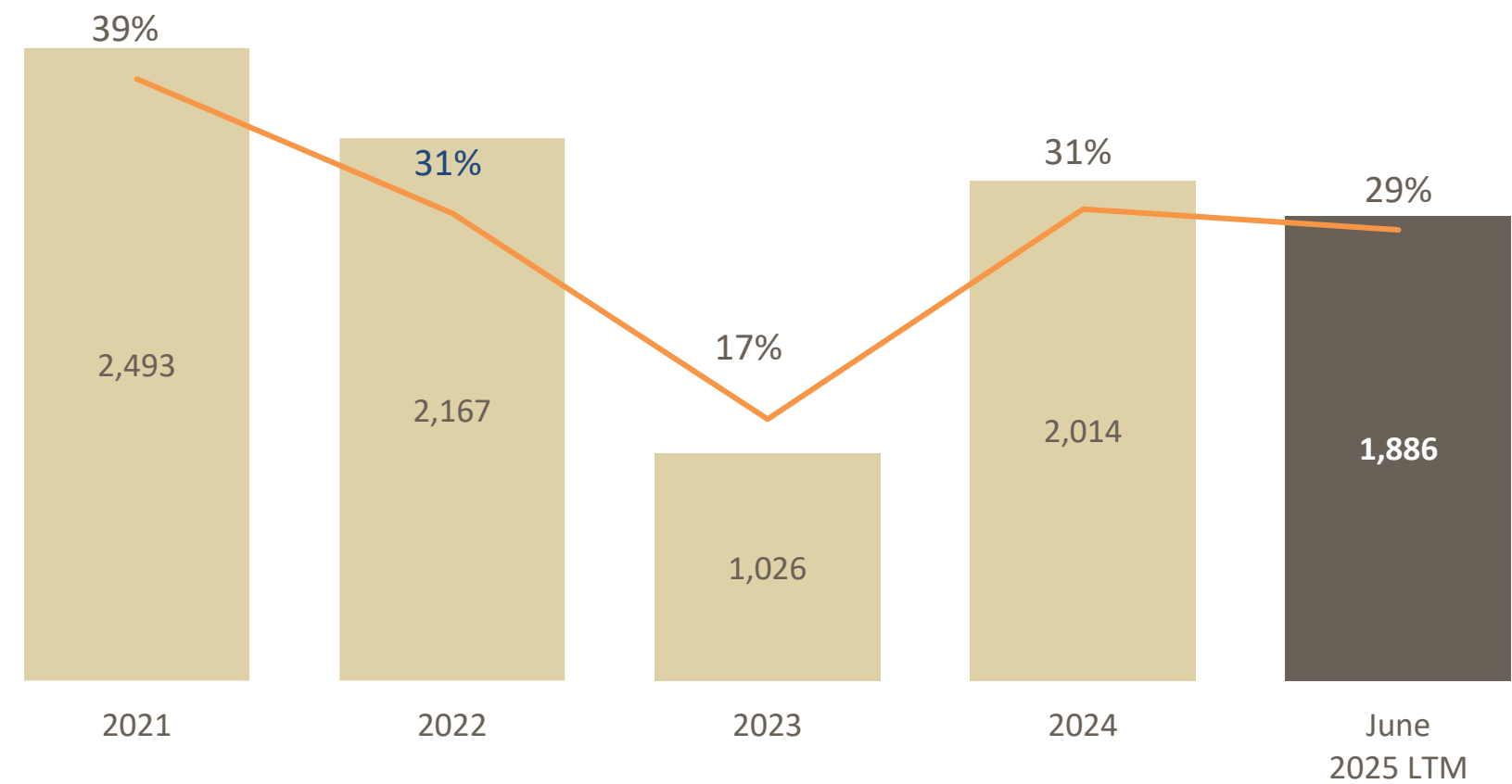


MAIN FIGURES

As of June 2025 LTM

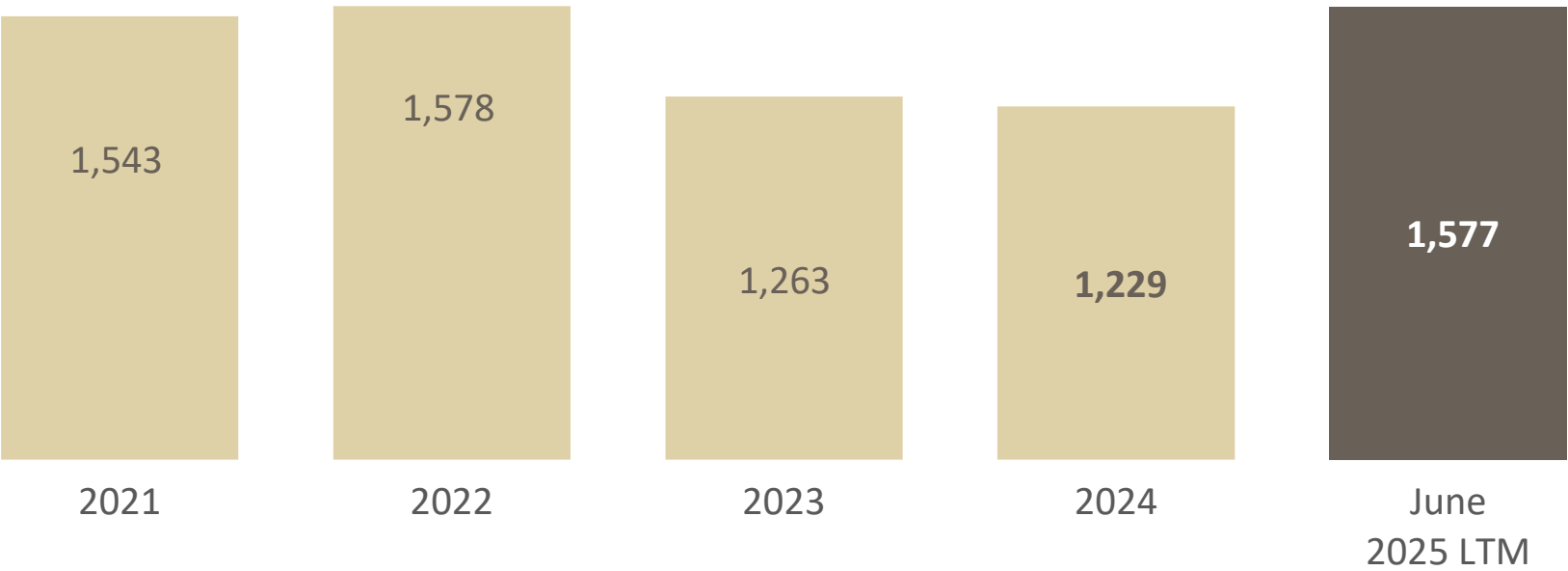
ADJUSTED EBITDA

US\$ million



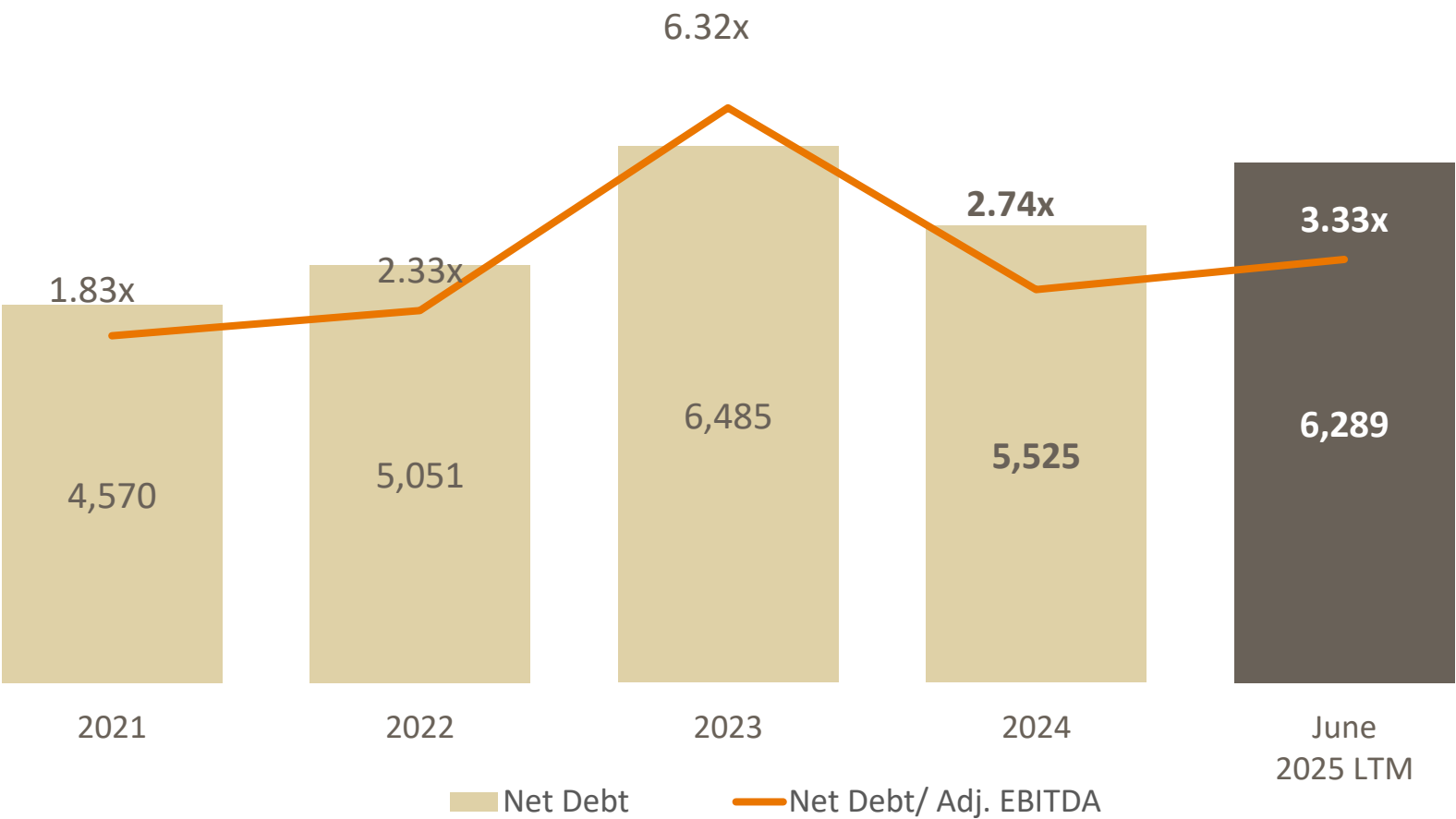
CAPEX

US\$ million

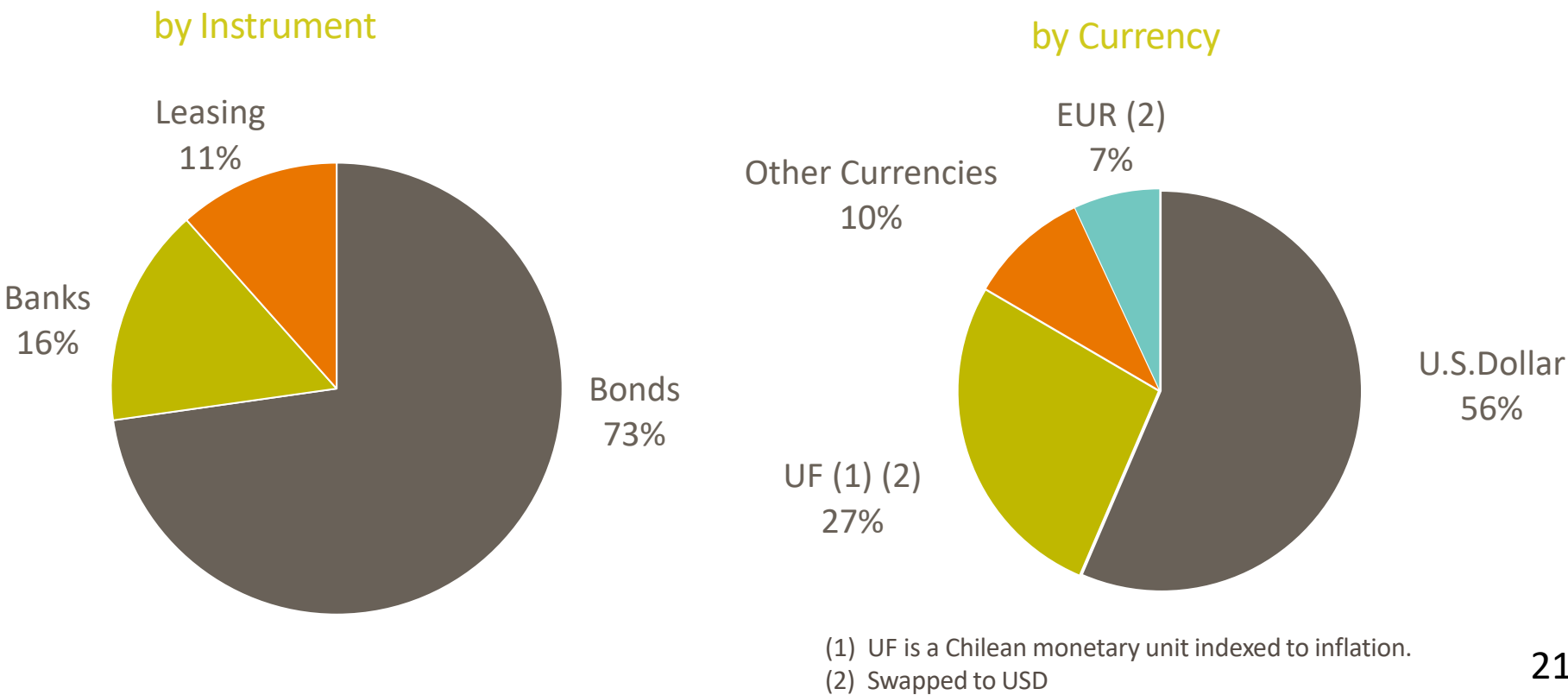


NET DEBT

US\$ million



DEBT BREAKDOWN



Our Sucuriú Project

arauco

Capacity of **3,500,000** ADt/year of Bleached Hardwood Kraft Pulp.

Forestry area of
400.000 ha of
eucalyptus plantation

Estimated Investment of
US\$ 4.6 billion
(BR\$ 25.3 billion)

Energy self-sufficiency
400 MW
of clean energy

Surplus energy of
220 MW
to be sold in Brazil's
interconnected system.



6.000 Jobs in operation
(Forestry, Mill, and Logistics).

14.000 Jobs at the peak of
construction



FINANCING MILESTONES

ARAUCO WAS THE
FIRST LATIN
AMERICAN
FORESTRY COMPANY
TO ISSUE SUSTAINABLE BONDS IN
OCTOBER 2019
(IN U.S MARKET).



IN 2023 ARAUCO ISSUED THE
FIRST
SUSTAINABLE
BONDS
IN THE CHILEAN DEBT
MARKET.



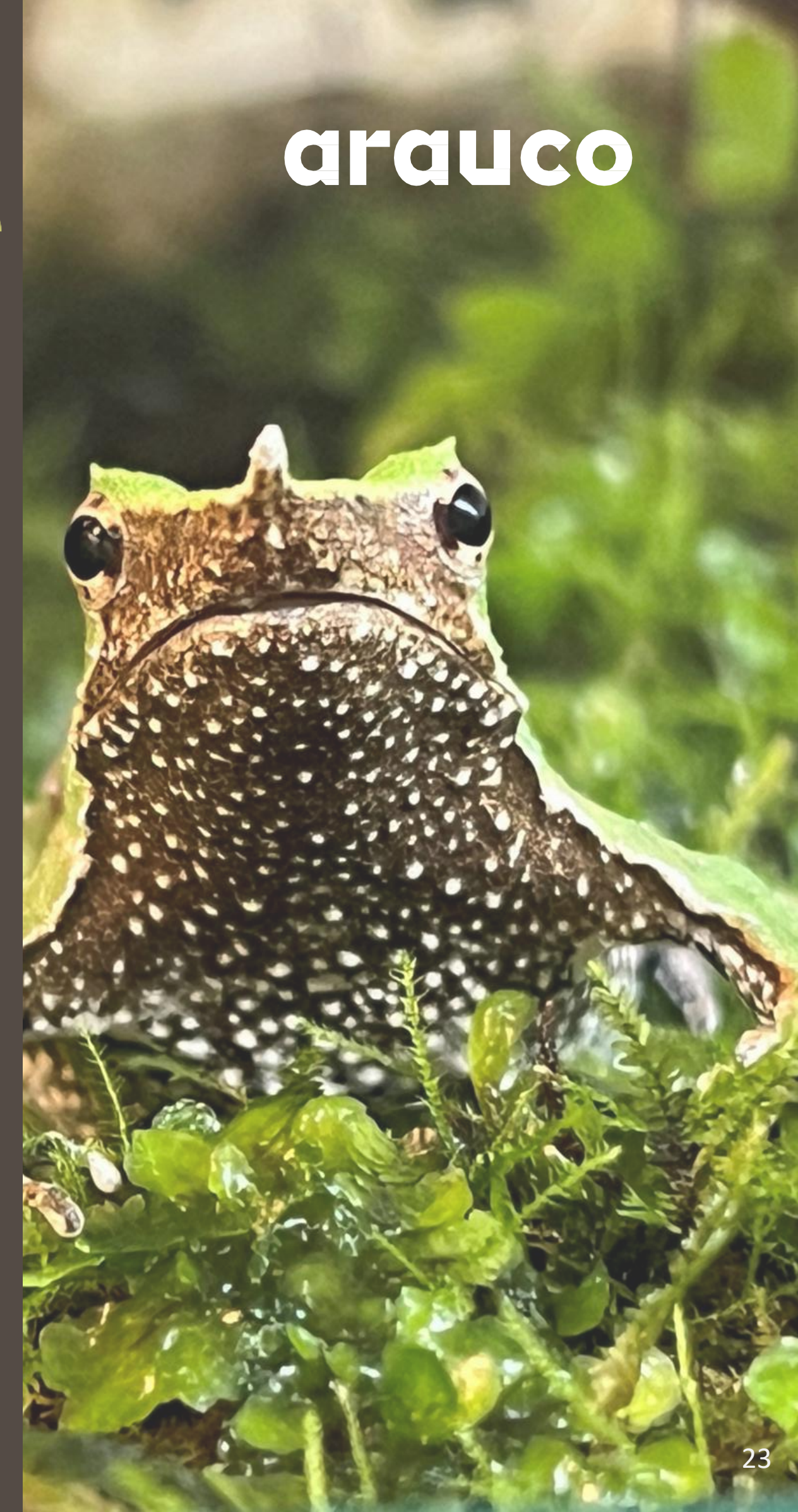
SUCURIÚ FINANCING



IN 2025 ARAUCO
ISSUED

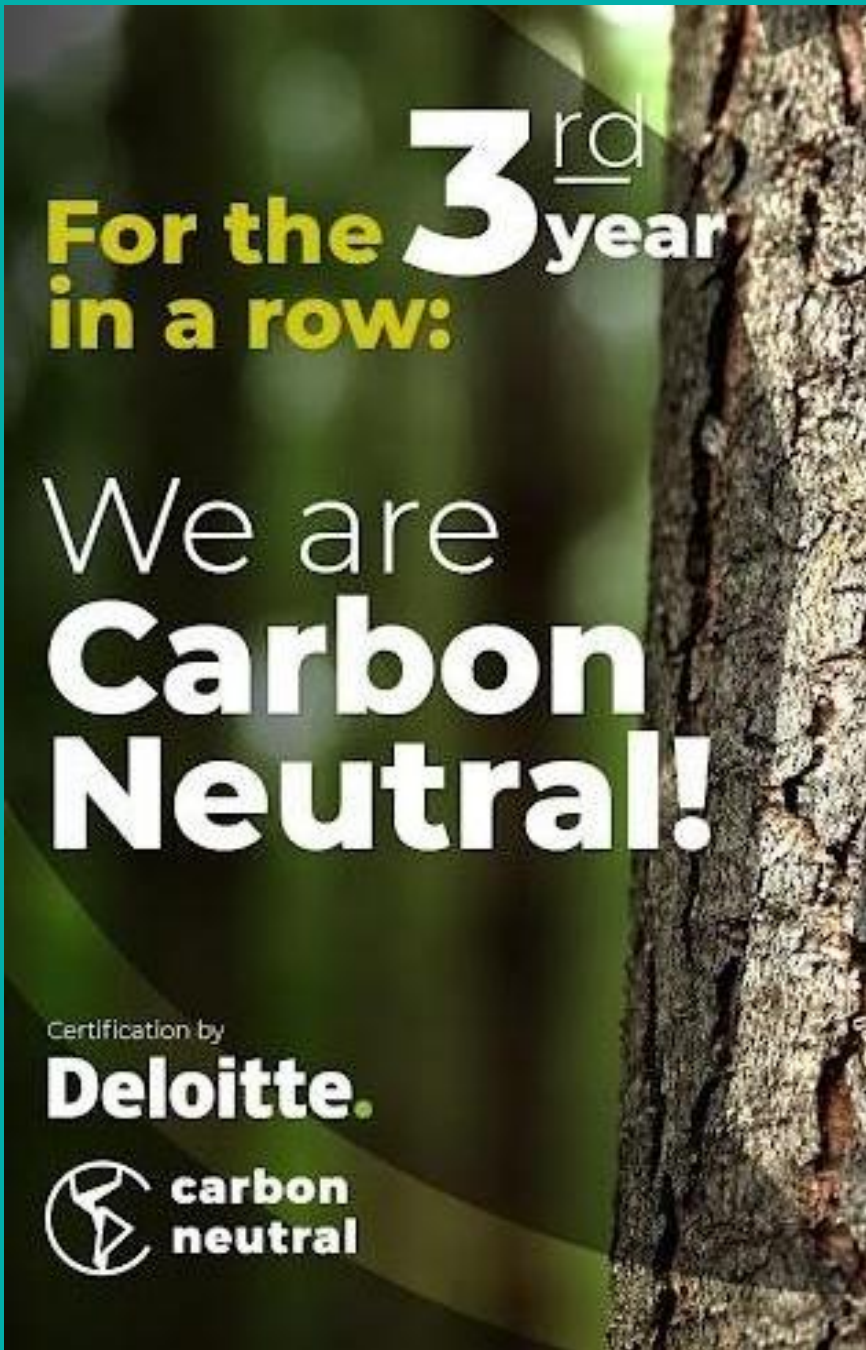
- **970 MM USD**
EXPORT CREDIT
FACILITY WITH
FINNVERA (ECA).
- **1,225 MM USD**
A/B LOAN WITH IDB,
IFC & 8 COMMERCIAL
BANKS.

arauco





SUSTAINABILITY STRATEGY



ARAUCO ATTENDED COP28 IN NOVEMBER 2023, PRESENTING ITS **STRATEGY TO ADDRESS THE TRIPE ENVIRONMENTAL CRISIS**



- 1 CLIMATE CHANGE MITIGATION
- 2 BIODIVERSITY CONSERVATION
- 3 CO₂ ATMOSPHERE REDUCTION

INTEGRATED REPORT 2024

IN APRIL, WE PUBLISHED OUR INTEGRATED REPORT, AVAILABLE IN ENGLISH, SPANISH AND PORTUGUESE.

<https://www.arauco.cl/en/sostenibilidad/reportes-de-sostenibilidad/>

SUSTAINABILITY STRATEGY

We want to be leaders in natural capital and become **Nature Net-Positive**

ABC+

arauco



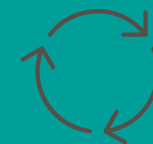
EFFICIENT USE OF WATER



PROTECTION OF BIODIVERSITY



WE CONTRIBUTE WITH MITIGATION OF
THE CLIMATE CRISIS



WE FOSTER A CIRCULAR ECONOMY

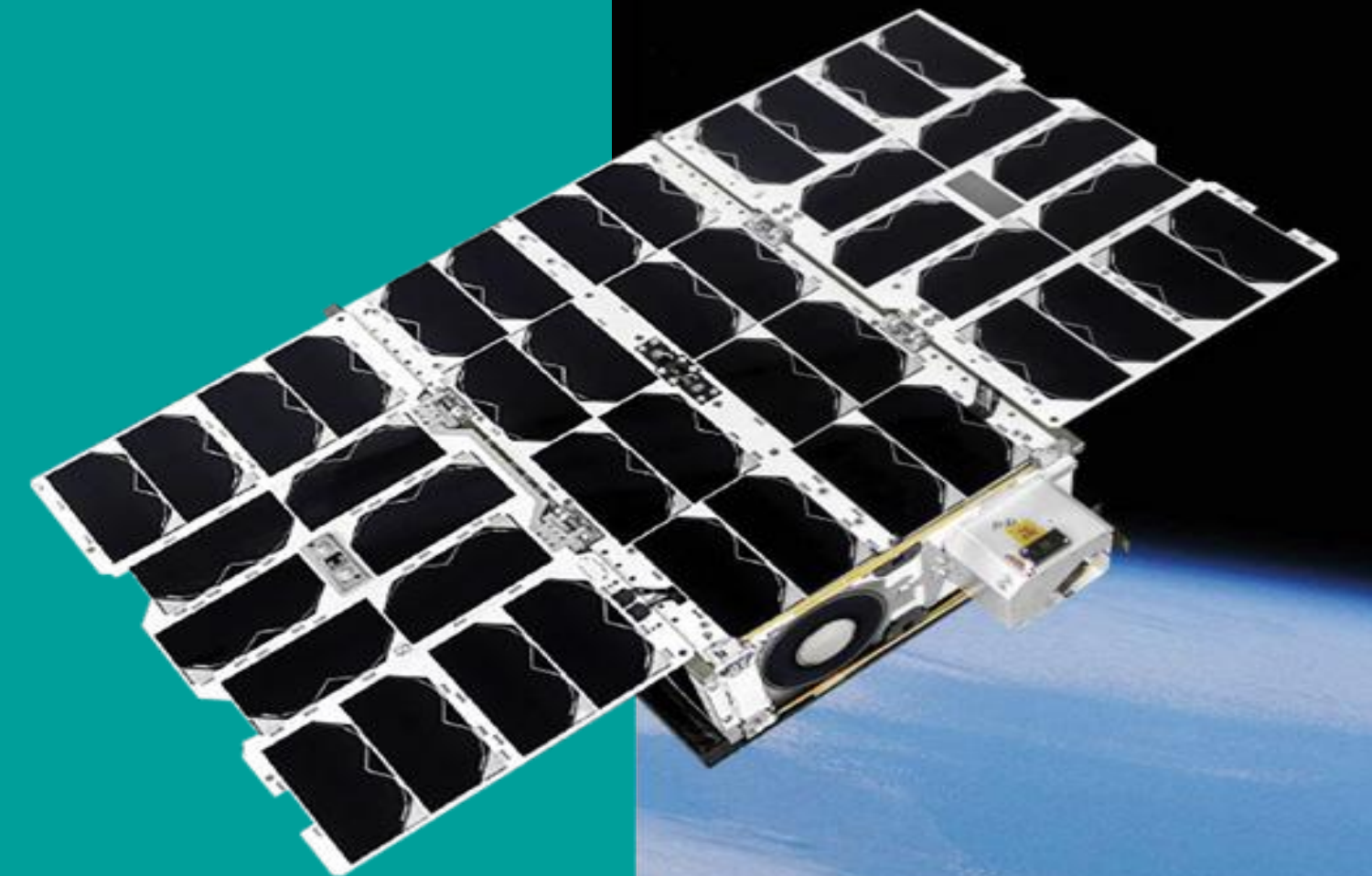


ARAUCO Invests in Satellite Technology to Protect Biodiversity

In 2023, ARAUCO's startup, **Lemu**, achieved a groundbreaking milestone by launching the world's first private **nanosatellite** dedicated to biodiversity monitoring.

- The satellite is shoebox-sized and equipped with a high-definition hyperspectral camera.
- It delivers 20 times greater precision than current methods.
- It will monitor:
 - Andean wetlands
 - Macroalgae forests
 - Land-use changes

The mission aims to revolutionize biodiversity tracking, detect environmental shifts, and support global conservation efforts.



WE CONTINUE TO EXPAND GLOBALLY, SEEKING NEW CHALLENGES TO MAXIMIZE THE COMPANY'S VALUE IN A **SOCIAL**, **ENVIRONMENTAL**, AND **ECONOMICAL** RESPONSIBLE WAY, CONTINUING AS PIONEERS IN **SUSTAINABILITY**



IF IT IS NOT WOOD
It will be concrete and steel

IF IT IS NOT NATURAL FIBER
It will be polyester

IF NOT PAPER
It will be plastic

renewables for a
better life

arauco

**FOR FURTHER INFORMATION,
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